

ICICI Prudential Mutual Fund

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Mumbai - 400 051, Tel: (022) 26428000, Fax: (022) 2655 4165.

Notice-cum-addendum to the Scheme Information Document of ICICI Prudential Capital Protection Oriented Fund II - Series IX - 36 Months Plan (the Scheme)

Investors are requested to note the following changes in the Scheme Information Document (SID) of the Scheme:

- The provision relating to investment in securities rated by the rating agency who has also rated the Scheme, appearing in the SID be replaced with the following:

Exposure to the securities rated by ICRA at all times shall not exceed 20% of the Assets Under Management (AUM) of the Scheme. The restriction shall continue to apply even in cases where the security is rated by ICRA and any other agency. However, this limit will not apply to securities issued by a public sector undertaking (PSU). Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.

- The clause on restriction to investment in securities belonging to one sector as stated under "What are the investment restrictions?" be replaced with the following:

The Scheme shall not invest more than 30% of its AUM in debt securities issued by companies belonging to one sector. The AMC shall utilize the industry classification prescribed by AMFI for this purpose. This limit will not apply to investments made in AAA (long term) / A1+ (short term) rated debt instruments of Public Financial Institutions and PSU banks, provided the long term/ short term rating of NBFCs whose securities are held in the portfolio is AAA/A1+ respectively. Also provided that this limit shall not apply to investments in CBLOs, Certificate of Deposits issued by banks, Government Securities and Treasury Bills.

The above provisions will be in force till further notice.

This Notice-cum-Addendum forms an integral part of the Scheme Information Document/ addendums of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : May 22, 2012

Authorised Signatory

No. 019/05/2012

CALL

MTNL/BSNL : 1800 222 999
Others : 1800 200 6666

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.