

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

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Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity Savings Fund and ICICI Prudential Equity & Debt Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved declaration of the following dividend under the dividend option of the Schemes, subject to availability of distributable surplus on the record date i.e on May 2, 2019*:

| Name of the Schemes/Plans | Dividend (₹ Per unit) (Face value of ₹ 10/- each) ^{##} | NAV as on April 25, 2019 (₹ Per unit) |
|--|--|---|
| ICICI Prudential Equity Savings Fund | | |
| Monthly - Dividend | 0.05 | 11.03 |
| Direct Plan - Monthly - Dividend | 0.05 | 12.43 |
| ICICI Prudential Equity & Debt Fund | | |
| Monthly - Dividend | 0.23 | 22.65 |
| Direct Plan - Monthly - Dividend | 0.20 | 30.36 |

₹ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the dividend option of the Schemes.

Subject to deduction of applicable statutory levy.

* or the immediately following Business Day, if that day is a Non - Business Day.

Dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the dividend option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the Schemes would fall to the extent of dividend payout and statutory levy (if applicable).

Corrigendum to notice no. 022/04/2019 dated April 18, 2019

This is in continuation to the aforesaid notice-cum-addendum for change in the address of Official Point of Acceptance of Transactions of ICICI Prudential Asset Management Company Limited; the unit no. mentioned in the new address of Jabalpur shall be read as "Unit no. 112/113".

All other provisions of the aforesaid Notice remain unchanged.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : April 26, 2019

Authorised Signatory

No. 028/04/2019

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number with us to support paper-less communications.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.