

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.

Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.icicipruamc.com,

Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice-cum-Addendum to Statement of Additional Information (SAI) of the Fund

Notice is hereby given that Mr. Pramod Rao (DIN: 02218756) has been appointed as Director on the Board of ICICI Prudential Trust Limited (the Company) with effect from October 23, 2018. Mr. Pramod Rao is an Associate Director.

The following details of Mr. Pramod Rao shall be included in the SAI of the fund.

Name	Age and Qualifications	Brief Experience
Mr. Pramod Rao	44 Years/B.A. LL.B (Hons)	<p>Mr. Pramod Rao joined ICICI Bank as its Group General Counsel on August 16, 2018, to oversee the legal function for the ICICI group.</p> <p>Previously, Mr. Rao had served as General Counsel for Citi India cluster and was responsible for the Legal and Secretarial functions within Citi India cluster (incorporating Bangladesh and Sri Lanka). He also oversaw Citi Security and Investigative Services (CSIS), and chaired the Citi India Diversity Council and was a member of various internal management and oversight committees.</p> <p>Prior to his professional journey with Citi India, Mr. Rao worked with Induslaw, a law firm as a resident partner, overseeing its Banking and Finance practice and was instrumental in setting up the firm's office in Mumbai.</p> <p>Prior to Induslaw, Mr. Rao worked with ICICI Bank for over 15 years. He joined the erstwhile Industrial Credit and Investment Corporation of India Ltd. (ICICI, which subsequently in a reverse merger became ICICI Bank) upon obtaining B.A. LL.B (Hons) degree from the National Law School of India University, Bangalore (NLSIU) after a brief stint at Mulla and Mulla Craigie Blunt & Caroe. He then rose to become the General Counsel of ICICI Bank and served in that capacity until April 2012. During the course of his career at ICICI Bank, Mr. Rao has overseen the legal function for all segments of ICICI Bank. During his time there, he also advised the Board of Directors and various Board constituted committees and served on the Board of Directors of various ICICI group companies.</p> <p>Mr. Rao presently serves as a member of Board of Directors of ICICI Securities Ltd. and ICICI Trusteeship Services Ltd. Mr. Rao also serves as a member of the Legal and Banking Operations Committee of Indian Banks' Association (IBA) and the National Committee for Regulatory Affairs constituted by the Confederation of Indian Industry (CII).</p> <p>Mr. Rao is the Chairman of the Fund Raising and Resource Mobilization Committee of IDIA - Increasing Diversity by Increasing Access - an NGO dedicated in assisting students from underprivileged background entering premier law schools in India. He is also a member of the Governing Board of the NLSIU Alumni Association.</p>

Further, Notice is hereby given that Mr. Sandeep Batra (DIN: 03620913) has ceased to be the Director of the Company with effect from October 4, 2018.

This Notice-cum-addendum forms an integral part of the SAI of ICICI Prudential Mutual Fund, as amended from time to time.

All the other provisions of the SAI except as specifically modified herein above remain unchanged.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : October 29, 2018

Authorised Signatory

No. 025/10/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number with us to support paper-less communications.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.