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Notice to the unit holders of ICICI Prudential Regular Savings Fund, ICICI Prudential Banking & PSU Debt Fund, ICICI Prudential Child Care Fund - Gift Plan and ICICI Prudential Gilt Fund (the Schemes)

In pursuance of SEBI circulars dated October 06, 2017 and December 04, 2017 regarding Categorization and Rationalization of Mutual Fund Schemes, ICICI Prudential Asset Management Company Limited (the AMC) had published Notice-cum-addenda numbered 18/04/2018 to 21/04/2018 dated April 17, 2018 with respect to merger of below mentioned schemes of ICICI Prudential Mutual Fund (the Fund):

S.N.	Merging/Transferor Schemes	Surviving/Transferee Schemes
1	ICICI Prudential Monthly Income Plan	ICICI Prudential Regular Savings Fund
2	ICICI Prudential Dynamic Bond Fund	ICICI Prudential Banking & PSU Debt Fund
3	ICICI Prudential Child Care Plan - Study Plan	ICICI Prudential Child Care Fund - Gift Plan
4	ICICI Prudential Short Term Gilt Fund	ICICI Prudential Gilt Fund
	ICICI Prudential Gilt Fund - Treasury Plan - PF Option	
	ICICI Prudential Gilt Fund - Investment Plan - PF Option	

It was stated in the aforesaid addenda that post effective date of the respective mergers, the period of holding for the purpose of exit load and lock-in, as applicable, will be computed from the date of allotment of such units in such Surviving Schemes. In modification of above provision, investors are requested to note that the period of holding for the purpose of exit load and lock-in, as applicable, will be computed from the date of allotment of units in the respective Merging schemes/Transferor schemes.

Investors are requested to take a note of the above change.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : July 12, 2018

Authorised Signatory

No. 010/07/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.