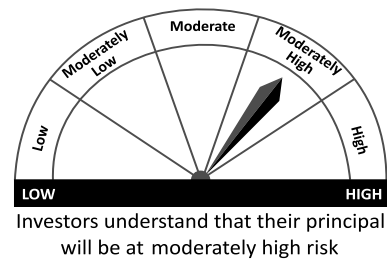


Notice for ICICI Prudential Growth Fund – Series 6 (the Scheme) (A close ended equity scheme)

This Product is suitable for investors who are seeking*:

- Long term wealth creation solution
- A close ended diversified equity fund that aims to provide capital appreciation by investing in equity and equity related instruments.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme. Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to July 14, 2020. The existing maturity date is July 09, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

- 1. Purpose** - The purpose of the roll over (extension of maturity date) is to continue to benefit from improving macro-economic data, visible earnings growth for corporates in the next 2 years and improving microeconomic scenario. Staying invested in this Scheme could help you gain from this opportunity and provide you the dual benefits of capital appreciation and regular dividend (Subject to availability of distributable surplus and approval of Trustees).
- 2. Period** - 736 days. Accordingly, the revised maturity date of the Scheme will be July 14, 2020.
- 3. Extended Maturity Date** - July 14, 2020 (or immediately following business day if the maturity date falls on a non-business day.)
- 4. Date of Roll over** - July 10, 2018 (or immediately following business day if the maturity date falls on a non-business day.)
- 5. Terms of roll over** (extension of maturity date) - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

1. Asset Allocation: The Scheme asset allocation remains unchanged.

Under normal circumstances, the asset allocation of the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	High/Medium/Low
Equity and Equity related instruments	100	80	Medium to High
Debt, Money Market Instruments and Cash#	20	0	Low to Medium

- Investment in Derivatives can be upto 50% of the Net Assets of the Scheme.
- The Cumulative Gross Exposure to Equity, Debt and Derivatives Positions will not exceed 100% of the Net Assets of the Scheme.
- The Scheme can take exposure upto 20% of its net assets in stock lending.
- #Investment in Securitised Debt upto 50% of debt allocation.
- Investment in ADRs/GDRs/Foreign Securities, whether issued by companies in India and foreign Securities, as permitted by SEBI Regulation, can be upto 50% of the Net Assets of the Scheme.
- Investment in Foreign Securities shall be in compliance with requirement of SEBI circular dated September 26, 2007 and other applicable regulatory guidelines.
- The Scheme can invest in debt/money market instruments, having residual maturity upto the residual maturity of the Scheme.
- The Scheme may invest in derivatives to engage in permitted currency hedging transactions with an intention to reduce exchange rate fluctuations between the currency of the Scheme (INR) and the foreign currency exposure.

2. Maturity Provision:

Existing provisions: The Scheme will have tenure of 1279 days from the date of allotment of units.

Modified provisions: The tenure of the Scheme will be 736 days from the date of roll over and will mature on July 14, 2020.

3. Other details of the Scheme:

The Net assets under management under the Scheme and the Net Asset Value (NAV) of different plans/options under the Scheme are as given below:

Plans/Options	NAV (₹ per unit) as on June 22, 2018	AUM (in ₹) as on June 22, 2018
ICICI Prudential Growth Fund - Series 6 Dividend Option	10.43	184,16,31,094
ICICI Prudential Growth Fund - Series 6 Direct Plan Dividend Option	11.12	160,66,281

Investors can also obtain Scheme's latest NAV from the website of AMFI i.e. www.amfiindia.com

The portfolio of the Scheme as on May 31, 2018 is also produced below for the information of the investor:

ICICI Prudential Mutual Fund ICICI Prudential Growth Fund - Series 6						
Portfolio as on May 31, 2018						
Company/Issuer/ Instrument Name	ISIN	Coupon	Industry/Rating	Quantity	Exposure/ Market Value (₹ Lakh)	% to Nav
Equity & Equity Related Instruments					11711.13	62.13%
Listed/Awaiting Listing On Stock Exchanges					11711.13	62.13%
HDFC Ltd.	INE001A01036		Finance	83355	1527.90	8.11%
ICICI Bank Ltd.	INE090A01021		Banks	423037	1209.04	6.41%
Shree Cements Ltd.	INE070A01015		Cement	6609	1115.64	5.92%
Tata Steel Ltd.	INE081A01012		Ferrous Metals	164466	946.75	5.02%
Yes Bank Ltd.	INE528G01027		Banks	264909	917.11	4.87%
Thomas Cook (India) Ltd.	INE332A01027		Services	316471	882.16	4.68%
State Bank Of India	INE062A01020		Banks	288290	777.09	4.12%
IndusInd Bank Ltd.	INE095A01012		Banks	39139	765.34	4.06%
Larsen & Toubro Ltd.	INE018A01030		Construction Project	51735	708.98	3.76%
Karur Vysya Bank Ltd.	INE036D01028		Banks	606021	636.93	3.38%
HCL Technologies Ltd.	INE860A01027		Software	69190	629.87	3.34%
Hindustan Zinc Ltd.	INE267A01025		Non - Ferrous Metals	196976	583.74	3.10%
JK Lakshmi Cement Ltd.	INE786A01032		Cement	148952	537.34	2.85%
Rallis India Ltd.	INE613A01020		Pesticides	215928	461.11	2.45%
Inox Leisure Ltd.	INE312H01016		Media & Entertainment	150513	404.35	2.15%

ICICI Prudential Mutual Fund ICICI Prudential Growth Fund - Series 6						
Portfolio as on May 31, 2018						
Company/Issuer/ Instrument Name	ISIN	Coupon	Industry/Rating	Quantity	Exposure/ Market Value (₹ Lakh)	% to Nav
Brigade Enterprises Ltd.	INE791I01019		Construction	162303	397.97	2.11%
IPCA Laboratories Ltd.	INE571A01020		Pharmaceuticals	58954	395.23	2.10%
ITC Ltd.	INE154A01025		Consumer Non Durables	138400	375.96	1.99%
Max India Ltd.	INE153U01017		Healthcare Services	435102	368.10	1.95%
Dixon Technologies (India) Ltd.	INE935N01012		Consumer Durables	10832	352.20	1.87%
Lupin Ltd.	INE326A01037		Pharmaceuticals	38797	298.87	1.59%
HDFC Ltd. (Warrants)	INE001A13031		Finance	80300	280.21	1.49%
Manpasand Beverages Ltd.	INE122R01018		Consumer Non Durables	113976	254.34	1.35%
Persistent Systems Ltd.	INE262H01013		Software	24085	189.80	1.01%
Bharti Airtel Ltd.	INE397D01024		Telecom - Services	43555	162.72	0.86%
Nifty 50 Index Put option \$\$			Index Futures/ Options	9000	16.59	0.09%
Yes Bank Ltd. \$\$			Banks	-108500	-372.97	-1.98%
IndusInd Bank Ltd. \$\$			Banks	-32100	-614.96	-3.26%
Nifty 50 Index \$\$			Index Futures/ Options	-23325	-2496.28	-13.24%
Unlisted					Nil	Nil
Debt Instruments					Nil	Nil
Listed/Awaiting Listing On Stock Exchanges					Nil	Nil
Privately Placed/unlisted					Nil	Nil
Securitized Debt Instruments					Nil	Nil
Term Deposits					Nil	Nil
Deposits (maturity not exceeding 91 days)					Nil	Nil
Deposits (Placed as Margin)					Nil	Nil
Money Market Instruments					Nil	Nil
CPs and CDs					Nil	Nil
Treasury Bills					Nil	Nil
CBLO					3048.41	16.17%
Others					400.00	2.12%
Cash Margin - Derivatives					400.00	2.12%
Net Current Assets					3689.72	19.57%
Total Net Assets					18849.26	100.00%

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

\$\$ - Derivatives.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

For the Instrument/security whose ISIN is yet to be assigned, disclosure of ISIN has been made as per the details provided by external agencies.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com.

Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevaling market factors.

Please note that Pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors
2. the assets under management (AUM) of the Scheme is atleast ₹10 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date.

Further, in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at trxn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/ financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/ addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Sd/-
Authorised Signatory

Place : Mumbai
Date : June 28, 2018

No. 022/06/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.