Notice-cum-addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of ICICI Prudential Regular Income Fund (Income is not assured and is subject to the availability of distributable surplus) and ICICI Prudential Income Plan (the Schemes)

Notice-cum-addendum is hereby given that the Trustee of ICICI Prudential Mutual Fund (the Fund) has approved the change in the exit load structure under the Schemes with effect from March 01, 2018. The exit load of the Schemes is revised as follows:

<table>
<thead>
<tr>
<th>Scheme Name</th>
<th>Exit Load Structure</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICICI Prudential Regular Income Fund (Income is not assured and is subject to the availability of distributable surplus)</td>
<td>If units purchased or switched in from another scheme of the Fund are redeemed or switched out within 1 month from the date of allotment - 0.50% of applicable Net Asset Value (NAV), For redemption/switch-out of units after 1 month from the date of allotment - NIL</td>
</tr>
<tr>
<td>ICICI Prudential Income Plan</td>
<td>NIL</td>
</tr>
</tbody>
</table>

The revision in exit load shall be applicable on a prospective basis to all the transactions including Lumpsum, Systematic Investment Plan and Systematic Withdrawal Plan where registrations/enrollments have been done on or after the effective date.

All the other provisions of the SID/KIM of the Schemes except as specifically modified herein above remain unchanged.

This Notice-cum-addendum forms an integral part of the SID/KIM of the Schemes, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai
Date: February 28, 2018

Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.