

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051.

Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity - Arbitrage Fund and ICICI Prudential Capital Protection Oriented Fund - Series VII - 1284 Days Plan E (the Schemes)

Notice is hereby given to all the investors/unit holders of the Schemes that July 26, 2018* has been approved as the record date for declaration of the following dividend under the Schemes, subject to availability of distributable surplus. Accordingly, dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the dividend option of the Schemes, at the close of business hours on the record date.

Plans/Options under the Schemes	Rate of dividend (₹ Per unit) (Face value of ₹ 10/- each)#	NAV as on July 19, 2018 (₹ Per unit)
ICICI Prudential Equity - Arbitrage Fund@		
Dividend	0.0543	13.6466
Direct Plan - Dividend	0.0626	14.4852
ICICI Prudential Capital Protection Oriented Fund - Series VII - 1284 Days Plan E\$		
Dividend	0.0500	12.0793
Direct Plan - Dividend	0.0500	12.5310

\$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the Schemes.

Subject to deduction of applicable dividend distribution tax.

@ The dividend amount payable will be dividend per unit as mentioned above or the entire distributable surplus to the extent of NAV movement since previous record date, available as on record date.

* or the immediately following Business Day, if that day is a Non-Business Day.

Suspension of trading of units of ICICI Prudential Capital Protection Oriented Fund - Series VII - 1284 Days Plan E (CAPROVII - 1284 D PI E):

The units of CAPROVII - 1284 D PI E are listed on National Stock Exchange of India Limited (NSE). The trading of units of CAPROVII - 1284 D PI E will be suspended on NSE with effect from closing hours of trading of July 23, 2018. For the purposes of redemption proceeds, the record date shall be July 26, 2018.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the Schemes would fall to the extent of dividend payout and statutory levy, if any.

Investors are requested to take a note of the above.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Date : July 20, 2018

No. 017/07/2018

Sd/-

Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Capital Protection Oriented Fund disclaimer: The Scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the scheme and not from any bank guarantee, insurance cover etc. The ability of the portfolio to meet capital protection on maturity to the investors can be impacted in certain circumstances including changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets. Accordingly, investors may lose part or all of their investment (including original amount invested) in the Scheme. No guarantee or assurance, express or implied, is given that investors will receive the capital protected value at maturity or any other returns. Investors in the Scheme are not being offered any guaranteed/assured returns.

NSE Disclaimer: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document (SID) has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the SID. The investors are advised to refer to the SID for the full text of the Disclaimer clause of the NSE.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.