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Notice to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of BHARAT 22 ETF (the Scheme)

This Notice is in furtherance to the Notice no. 004/02/2019 dated February 8, 2019 issued with respect to the Additional Offering of BHARAT 22 ETF scheduled on February 14, 2019. Investors are hereby requested to note that pursuant to the directions from the Department of Investment and Public Asset Management, Ministry of Finance, Government of India (DIPAM):

- Government of India (GoI) shall disinvest the shares of central public sector enterprises (CPSEs) and public sector banks (PSBs) forming part of S&P BSE Bharat 22 Index (the underlying index) through this Additional Offering to the extent the shareholding of the GoI post disinvestment is maintained at or above 52% of the paid-up share capital of those CPSEs and PSBs, and/or subject to any other limits/conditions specified by the GoI; and
- GoI shall not disinvest shares of ITC Limited which forms part of the underlying index through this Additional Offering.

In view of the above, in case of shares of the companies which have not been disinvested by the GoI through this Additional Offering (either fully or partially), the Scheme would purchase the shares of those companies from the open market to the extent of their weightage in the underlying index.

Investors are further requested to refer to the provision on 'Discount' published in the Notice no. 004/02/2019 dated February 8, 2019 wherein it had been stated that:

- discount of 5% will be offered on Additional Offering Reference Market Price on the shares to be disinvested by the GoI; and
- no discount will be offered on the purchase of shares of the companies forming part of the underlying index from the open market.

For sake of clarity, an illustration on calculation of 'Discount' is given below:

Discount offered: 5% on the shares of the companies to be disinvested by GoI

Shares to be disinvested by GoI: 20 companies out of 22 companies having cumulative weightage of 78%

Shares to be bought from the open market: 2 companies out of 22 companies having cumulative weightage of 22%

Effective discount to the Investor: approximately 3.9%

The above is only for illustrative purposes and the actual discount applied may vary depending on various factors.

All other provisions of the SID/KIM/Notice/addenda of the Scheme except as specifically modified herein above remains unchanged.

This Notice forms an integral part of the SID/KIM/Notice/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : February 12, 2019

Authorised Signatory

No. 009/02/2019

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number with us to support paper-less communications.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.