

# ICICI Prudential Mutual Fund

## STATEMENT OF ADDITIONAL INFORMATION





### STATEMENT OF ADDITIONAL INFORMATION

<b>NAME OF MUTUAL FUND:</b> ICICI PRUDENTIAL MUTUAL FUND
<b>NAME OF ASSET MANAGEMENT COMPANY:</b> ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED
<b>NAME OF TRUSTEE COMPANY:</b> ICICI PRUDENTIAL TRUST LIMITED

### INVESTMENT MANAGER ICICI Prudential Asset Management Company Limited

<b>Registered Office:</b> 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001 <a href="http://www.icicipruamc.com">www.icicipruamc.com</a>	<b>Corporate Office:</b> 3 <sup>rd</sup> Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai – 400051	<b>Central Service Office:</b> 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063
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**TRUSTEE**  
**ICICI Prudential Trust Limited**  
**Registered Office:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

This Statement of Additional Information (SAI) contains details of ICICI Prudential Mutual Fund, its constitution, and certain tax, legal and general information. It is incorporated by reference (is legally a part of the Scheme Information Document).

**This SAI is dated December 27, 2010**

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## I. INFORMATION ABOUT SPONSOR, AMC AND TRUSTEE COMPANIES

### A. Constitution of the Mutual Fund

ICICI Prudential Mutual Fund ("the Mutual Fund" or "the Fund") has been constituted as a Trust in accordance with the provisions of the Indian Trusts Act, 1882 (2 of 1882) as per the Trust Deed dated August 25, 1993 with Prudential plc (through its wholly owned subsidiary, Prudential Corporation Holdings Ltd) and ICICI Bank Ltd as the Sponsors/Settlers..

ICICI Prudential Trust Limited ("the Company / Trustee") is the Trustee of the Schemes of the Fund. It was incorporated under the Companies Act, 1956, in terms of a Trust Deed executed between ICICI Bank Ltd. (erstwhile ICICI Ltd.) and Prudential plc on August 25, 1993. The Trust Deed is registered under the Indian Registration Act, 1908.

The Mutual Fund was registered with SEBI on October 13, 1993 under Registration code **MF/003/93/6**.

ICICI Bank Ltd. holds 51% of the share capital of the Trustee and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Ltd., holds 49%.

### B. Sponsor

The Fund is sponsored by Prudential plc (through its wholly owned subsidiary namely Prudential Corporation Holdings Ltd) and ICICI Bank Ltd. The Sponsor is the Settler of the Mutual Fund Trust. ICICI Bank Ltd. contributed Rs. 10 lakhs and Prudential plc, with the approval of Reserve Bank of India, Rs. 12.2 lakhs to the Trustee as the initial contribution towards the corpus of the Mutual Fund.

#### i) ICICI Bank Limited

ICICI Bank is India's second-largest bank with total assets of Rs. 3,634.00 billion (US\$ 81 billion) as at March 31, 2010 and profit after tax of Rs. 40.25 billion (US\$ 896 million) for the year ended March 31, 2010. The Bank has a network of 2,000 branches and about 5,219 ATMs in India and presence in 18 countries. ICICI Bank offers a wide range of banking products and financial services to corporate and retail customers through a variety of delivery channels and through its specialised subsidiaries in the areas of investment banking, life and non-life insurance, venture capital and asset management. The Bank currently has subsidiaries in Canada, Russia and United Kingdom (UK), branches in Bahrain, Bangladesh, China, Dubai International Finance Centre, Hong Kong, Indonesia, Malaysia and Qatar and representative offices in Singapore, South Africa, Sri Lanka, Thailand, United Arab Emirates and United States. The UK subsidiary of the Bank has established branches in Belgium and Germany.

ICICI Bank's equity shares are listed in India on The Bombay Stock Exchange and the National Stock Exchange of India Limited and its American Depository Receipts (ADRs) are listed on the New York Stock Exchange (NYSE).

#### Financial Performance of the ICICI Bank Limited (past three years):

Particulars	(Rs. In Crores)		
	Year ended March 31, 2008	Year ended March 31, 2009	Year ended March 31, 2010
Net Worth (Equity capital plus Free reserves)	46,470.21	49,533.02	51,618.37
Total Income	39,599.11	38,696.27	33,184.58
Profit After Tax	4,157.73	3,758.13	4,024.98
Assets under Management	NA	NA	NA

**ii) Prudential plc (formerly known as Prudential Corporation plc)**

Prudential plc is an international financial services group with significant operations in Asia, the US and the UK. They serve approximately 25 million customers and have £290 billion of assets under management. They are among the leading capitalised insurers in the world with an Insurance Groups Directive (IGD) capital surplus estimated at £3.4 billion (as at 31 December 2009).

The Group is structured around four main business units:

**Prudential Corporation Asia (PCA)**

PCA is a leading life insurer in Asia with presence in 12 markets and a top three position in seven key locations: Hong Kong, India, Indonesia, Malaysia, Philippines, Singapore, and Vietnam. PCA provides a comprehensive range of savings, protection and investment products that are specifically designed to meet the needs of customers in each of its local markets. PCA's asset management business in Asia has retail operations in 10 markets and it independently manages assets on behalf of a wide range of retail and institutional investors across the region.

**Jackson National Life Insurance Company**

Jackson is one of the largest life insurance companies in the US, providing retirement savings and income solutions to more than 2.8 million customers. It is also one of the top five providers of variable and fixed index annuities in the US. Founded nearly 50 years ago, Jackson has a long and successful record of providing effective retirement solutions for their clients.

**Prudential UK & Europe (PUE)**

PUE is a leading life and pensions provider to approximately 7 million customers in the UK. It has a number of major competitive advantages including significant longevity experience, multi-asset investment capabilities, a strong investment track record, a highly respected brand and financial strength. PUE continues to focus on its core strengths including its annuities, pensions and investment products where it can maximise the advantage it has in offering with-profits and other multi-asset investment funds.

**M&G**

M&G is Prudential's UK and European fund management business with total assets under management of £174 billion (as at December 31, 2009). M&G has been investing money for individual and institutional clients for nearly 80 years. Today it is among the largest investors in the UK stock market, as well as being a powerhouse in fixed-income investments.

Prudential plc of the United Kingdom is not affiliated in any manner with Prudential Financial, Inc., a company whose principal place of business is in the United States of America.

**Year ended December 31 (GBP in million)**

<b>Description</b>	<b>2007</b>	<b>2008</b>	<b>2009</b>
Total Income	32,866	(10,267)	48,099
Profit After Tax and minority interests	1,025	(391)	677
Free Reserves	3,013	3,699	3,120
Net-worth	3,136	3,245	3,826
Assets under Management	NA	NA	NA

### C. The Trustee - ICICI Prudential Trust Limited

The Trustee through its Board of Directors, shall discharge its obligations as trustee of the ICICI Prudential Mutual Fund. The Trustee ensures that the transactions entered into by the AMC are in accordance with the SEBI Regulations and will also review the activities carried on by the AMC.

ICICI Bank Ltd. holds 51% of the share capital of the Trustee and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Ltd., holds 49%.

#### (i)Details of Trustee Directors:

Name	Age/Qualification	Brief Experience
<b>Mr. Keki Bomi Dadiseth*</b>	65 years B.Com, F.C.A, Fellow of The Institute of Chartered Accountants in England & Wales	Mr. Dadiseth is a fellow member of the Institute of Chartered Accountants of England & Wales.  Mr. Dadiseth is closely associated with various industry, educational, management and medical bodies. He is a Trustee of the Ratan Tata Trust and a Member of the Managing Committee, Breach Candy Hospital Trust. He is on the Boards of The Indian Hotels Company Limited, Britannia Industries, Nicholas Piramal, Siemens, ICICI Prudential Life Insurance, ICICI Prudential Asset Management Trust and Godrej Properties Limited. He is also a Director on the Board of the Indian Business School. He is a Member of the International Advisory Board of Marsh & McLennan Companies Inc. and Fleishman-Hillard Inc., a Non-Executive Director of Prudential plc, Non-Executive Chairman of Omnicom India, a Member of the Senior Advisory Board of Oliver Wyman Limited, U.K. and a Member of the International Advisory Board of Goldman Sachs – with special focus on South Asia.

<b>Mr. M S Parthasarathy</b>	71 years B.Com, Certified Associate of the Indian Institute of Bankers (AIIB), Associate of the Chartered Institute of Bankers( AIB), London	<p>Mr. M.S. Parthasarathy's professional experience and knowledge, gained over five decades, span different areas of banking and finance, commercial, central, and export banking, development financing, private equity and mutual funds.</p> <p>Mr. M.S. Parthasarathy represented ADB/AFIC on the boards of Bangkok Expressway and Malaysian Equity Fund. Returning to India in 1995, he joined the boards of Federal Bank Ltd. and Sundaram Asset Management Co. Ltd.(1996-2004). During 1996-1999, he was an advisor to the Daiwa Far East and Eastern Siberia Fund, sponsored by the European Bank for Reconstruction and Development (EBRD) with Japanese assistance. Currently, he is an independent director of Sundaram BNP Paribas Home Finance Ltd.</p> <p>Mr. Parthasarathy holds a first-class commerce honours degree from the Madras University, and is an associate member of the Indian and British institutes of bankers, securing top spots in their examinations. He is a fellow of the World Bank Economic Development Institute.</p>
<b>Ms. Madhabi Puri-Buch*</b>	44 years PGDM (MBA) from the Indian Institute of Management Ahmedabad – 1986-1988 Rank: 6 <sup>th</sup> GPA: 3.343 B.A.(Hons) Mathematics with Economics From St. Stephen's College Delhi University	Ms. Madhabi Puri – Buch is Directors of ICICI bank in 2007, heading the Internal Control Environment function including global operations, global risk management and the legal, compliance and audit functions for the bank.
<b>Mr. M. N. Gopinath</b>	62 years, B Com, CAIIB, MBA	Mr. Gopinath is a career banker who continues to be associated with the banking sector as a Director of Bank of India. He joined Bank of India as a Probationary officer in 1970 and served them for 25 years, including 5 years at their New York Branch. He gained valuable exposure to all facets of banking including Treasury, International Banking, Merchant Banking, Retail Banking, Rural Banking, HR etc. At New York Branch he served as Vice President

		<p>– Treasury, Vice President -Operations and Comptroller of US Operations consisting of three branches</p> <p>Mr. Gopinath has served as a Nominee Director of ICICI Bank Limited on the boards of ICICI Home Finance Ltd, ICICI Webtrade Ltd and Stock Holding Corporation Ltd. He is the Chairman Loyalty Solutions and Research Ltd. He is also associated with DISHA, the credit counselling agency supported by ICICI Bank Limited as a member of its Advisory Committee.</p>
<b>Mr. Vinod Dhall</b>	66 years, LLB University of Delhi & M.Sc. University of Allahabad	<p>Mr. Dhall has special experience in the fields of Finance, Corporate Affairs, Industry, and Commerce, in which he worked for about 27 years. This includes experience of the banking and insurance sectors including insurance reforms, industrial financing, economic regulation including capital markets, competition law and policy, industrial development and investment promotion, corporate governance and corporate law reforms, and international experience.</p> <p><b>Director</b> Bharti Foundation</p>

\*Mr. Keki Bomi Dadiseth is a Nominee Director of Prudential plc U.K. and Ms. Madhabi Puri-Buch is a Nominee Director of ICICI Bank Ltd.

## ii) The responsibilities and duties of the Trustee

### Rights, Obligations, Responsibilities and Duties of the Trustee under the Trust Deed and the SEBI (MF) Regulations

Pursuant to the Trust Deed dated June 08, 2000, constituting the Mutual Fund, and in terms of the SEBI (MF) Regulations, the rights, obligations, responsibilities and duties of the Trustee are as under:

1. The trustees and the asset management company shall with the prior approval of the Board enter into an investment management agreement.
2. The investment management agreement shall contain such clauses as are mentioned in the Fourth Schedule and such other clauses as are necessary for the purpose of making investments.
3. The trustees shall have a right to obtain from the asset management company such information as is considered necessary by the trustees.
4. The trustees shall ensure before the launch of any scheme that the asset management company, has,—
  - a) systems in place for its back office, dealing room and accounting;
  - b) appointed all key personnel including fund manager(s) for the scheme(s) and submitted their bio-data which shall contain the educational



- qualifications, past experience in the securities market with the trustees, within 15 days of their appointment;
- c) appointed auditors to audit its accounts;
  - d) appointed a compliance officer who shall be responsible for monitoring the compliance of the Act, rules and regulations, notifications, guidelines, instructions, etc., issued by the Board or the Central Government and for redressal of investors grievances;
  - e) appointed registrars and laid down parameters for their supervision;
  - f) prepared a compliance manual and designed internal control mechanisms including internal audit systems;
  - g) specified norms for empanelment of brokers and marketing agents;
  - h) obtained, wherever required under these regulations, prior in principle approval from the recognised stock exchange(s) where units are proposed to be listed.
5. The trustees shall ensure that an asset management company has been diligent in empanelling the brokers, in monitoring securities transactions with brokers and avoiding undue concentration of business with any broker.
  6. The trustees shall ensure that the asset management company has not given any undue or unfair advantage to any associates or dealt with any of the associates of the asset management company in any manner detrimental to interest of the unitholders.
  7. The trustees shall ensure that the transactions entered into by the asset management company are in accordance with these regulations and the scheme.
  8. The trustees shall ensure that the asset management company has been managing the mutual fund schemes independently of other activities and have taken adequate steps to ensure that the interest of investors of one scheme are not being compromised with those of any other scheme or of other activities of the asset management company.
  9. The trustees shall ensure that all the activities of the asset management company are in accordance with the provisions of these regulations.
  10. Where the trustees have reason to believe that the conduct of business of the mutual fund is not in accordance with these regulations and the scheme they shall forthwith take such remedial steps as are necessary by them and shall immediately inform the Board of the violation and the action taken by them.
  11. Each trustee shall file the details of his transactions of dealing in securities with the Mutual Fund on a quarterly basis.
  12. The trustees shall be accountable for, and be the custodian of, the funds and property of the respective schemes and shall hold the same in trust for the benefit of the unitholders in accordance with these regulations and the provisions of trust deed.
  13. The trustees shall take steps to ensure that the transactions of the mutual fund are in accordance with the provisions of the trust deed.
  14. The trustees shall be responsible for the calculation of any income due to be paid to the mutual fund and also of any income received in the mutual fund for the holders of the units of any scheme in accordance with these regulations and the trust deed.
  15. The trustees shall obtain the consent of the unitholders—
    - a) whenever required to do so by the Board in the interest of the unitholders; or

- b) whenever required to do so on the requisition made by three-fourths of the unitholders of any scheme; or
  - c) when the majority of the trustees decide to wind up or prematurely redeem the units.
- 15A. The trustees shall ensure that no change in the fundamental attributes of any scheme or the trust or fees and expenses payable or any other change which would modify the scheme and affects the interest of unitholders, shall be carried out unless,
- i) written communication about the proposed change is sent to each unitholder and
  - ii) an advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of region where the Head Office of the mutual fund is situated; and
  - iii) the unitholders are given an option to exit at the prevailing Net Asset Value without any exit load.
16. The trustees shall call for the details of transactions in securities by the key personnel of the asset management company in his own name or on behalf of the asset management company and shall report to the Board, as and when required.
17. The trustees shall quarterly review all transactions carried out between the mutual funds, asset management company and its associates.
18. The trustees shall quarterly review the networth of the asset management company and in case of any shortfall, ensure that the asset management company make up for the shortfall as per clause (f) of sub-regulation (1) of regulation 21.
19. The trustees shall periodically review all service contracts such as custody arrangements, transfer agency of the securities and satisfy itself that such contracts are executed in the interest of the unitholders.
20. The trustees shall ensure that there is no conflict of interest between the manner of deployment of its networth by the asset management company and the interest of the unit- holders.
21. The trustees shall periodically review the investor complaints received and the redressal of the same by the asset management company.
22. The trustees shall abide by the Code of Conduct as specified in the Fifth Schedule.
23. The trustees shall furnish to the Board on a half-yearly basis,
- a) a report on the activities of the mutual fund;
    - i) the change in fundamental attribute is carried out after one year from the date of allotment of units.
    - ii) The unitholders are informed about the proposed change in fundamental attribute by sending individual communication and an advertisement is given in English daily newspaper having nationwide circulation and in a newspaper published in the language of the region where the head office of the mutual fund is situated.
    - iii) the unitholders are given an option to exit at the prevailing Net Asset Value without any exit load.
  - b) a certificate stating that the trustees have satisfied themselves that there have been no instances of self-dealing or front running by any of the trustees, directors and key personnel of the asset management company;

- c) a certificate to the effect that the asset management company has been managing the schemes independently of any other activities and in case any activities of the nature referred to in sub-regulation (2) of regulation 24 have been undertaken by the asset management company and has taken adequate steps to ensure that the interests of the unitholders are protected.
24. The independent trustees referred to in sub-regulation (5) of regulation 16 shall give their comments on the report received from the asset management company regarding the investments by the mutual fund in the securities of group companies of the sponsor.
25. No amendments to the Trust Deed shall be carried out without the prior approval of SEBI and Unitholders approval/ consent will be obtained where it affects the interests of Unitholders as per the procedure / provisions laid down in the Regulations.
26. Notwithstanding anything contained in sub-regulations (1) to (25), the trustees shall not be held liable for acts done in good faith if they have exercised adequate due diligence honestly.
27. The independent directors of the trustees or asset management company shall pay specific attention to the following, as may be applicable, namely:—
- i) the Investment Management Agreement and the compensation paid under the agreement,
  - ii) service contracts with affiliates, whether the asset management company has charged higher fees than outside contractors for the same services,
  - iii) selections of the asset management company's independent directors,
  - iv) securities transactions involving affiliates to the extent such transactions are permitted,
  - v) selecting and nominating individuals to fill independent directors vacancies,
  - vi) code of ethics must be designed to prevent fraudulent, deceptive or manipulative practices by insiders in connection with personal securities transactions,
  - vii) the reasonableness of fees paid to sponsors, asset management company and any others for services provided,
  - viii) principal underwriting contracts and their renewals,
  - ix) any service contract with the associates of the asset management company.

**A. General Due Diligence :**

- i) The Trustees shall be discerning in the appointment of the directors on the Board of the asset management company.
- ii) Trustees shall review the desirability or continuance of the asset management company if substantial irregularities are observed in any of the schemes and shall not allow the asset management company to float new schemes.
- iii) The Trustee shall ensure that the trust property is properly protected, held and administered by proper persons and by a proper number of such persons.
- iv) The Trustee shall ensure that all service providers are holding appropriate registrations from the Board or concerned regulatory authority.
- v) The Trustees shall arrange for test checks of service contracts.
- vi) Trustees shall immediately report to the Board of any special developments in the mutual fund.

## **B. Specific due diligence:**

The Trustees shall:

- i) obtain internal audit reports at regular intervals from independent auditors appointed by the Trustees,
- ii) obtain compliance certificates at regular intervals from the asset management company,
- iii) hold meeting of trustees more frequently,
- iv) consider the reports of the independent auditor and compliance reports of asset management company at the meetings of trustees for appropriate action,
- v) maintain records of the decisions of the Trustees at their meetings and of the minutes of the meetings,
- vi) prescribe and adhere to a code of ethics by the Trustees, asset management company and its personnel,
- vii) communicate in writing to the asset management company of the deficiencies and checking on the rectification of deficiencies.

During the period, April 01, 2010 to December 22, 2010, five meetings of the Directors of the Trustees were held. The Trustee's supervisory role is discharged by reviewing the information and the operations of the Fund based on reports submitted at the Board Meetings of the Trustee, by reviewing the reports being submitted by the Internal Auditor and the bi-monthly, quarterly and half-yearly compliance reports. The Trustee also conducts a detailed review of the half-yearly and annual accounts of the schemes of the Fund and discusses the matters arising there from with the Statutory Auditors of the Fund.

## **D. Asset Management Company (AMC)**

ICICI Prudential Asset Management Company Limited ("the AMC"), a company incorporated under the Companies Act, 1956 on June 22, 1993 having its Registered Office at 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001. The AMC has been appointed as the Asset Management Company of the ICICI Prudential Mutual Fund by the Trustee vide Investment Management Agreement dated September 03, 1993 executed between ICICI Prudential Trust Ltd. and ICICI Prudential Asset Management Company Ltd.

The AMC is also engaged in portfolio management services (PMS) since October 2000 under SEBI Registration No. INP000000373, with the requisite approvals/permissions from SEBI/Trustee as envisaged under Regulation 24(2) of SEBI (Mutual Funds) Regulations, 1996. The AMC is also rendering Advisory Services to SEBI registered foreign institutional investors (FIIs) and their sub-accounts, in accordance with the terms of the license granted for the purpose vide its letter no. IMD/RK/41539/05 dated May 31, 2006. AMC has also received a mandate from the Central Board of Trustees, Employees Provident Fund Organisation, to act as a Portfolio Manager for the funds of the Employees Provident Fund, Staff Provident Fund and Pension and Gratuity Fund.

ICICI Bank Ltd. holds 51% of the share capital of the Trustee and Prudential plc, through its wholly owned subsidiary, Prudential Corporation Holdings Ltd., holds 49%.

**i) Details of AMC Directors:**

<b>Name</b>	<b>Age/Qualification</b>	<b>Brief Experience</b>
Ms. Chanda Kochhar	49 years , Master in Management Studies and Cost Accountancy	<p>Ms. Kochhar, Managing Director and Chief Executive Officer of ICICI Bank Limited.</p> <p>She began her career with ICICI as a Management Trainee in 1984 and has thereon successfully risen through the ranks by handling multidimensional assignments and heading all the major functions in the Bank at various points in time.</p> <p>In 1993 when ICICI decided to enter commercial banking, she was deputed to ICICI Bank as a part of the core team to set up the bank. When ICICI set up the Infrastructure Industry Group in 1996 to create dedicated industry expertise in the areas of Power, Telecom and Transportation sector, she was handpicked and made incharge of the Infrastructure Industry Group. Further in 1998, when ICICI created the "Major Client Group" to handle the relationships with the top 200 clients of ICICI, she was promoted as General Manager and was made the head of the Major Clients Group. In the year 1999 she simultaneously started handling the strategy and E-commerce divisions of ICICI.</p> <p>In July 2000, she was chosen to head the Retail finance division of ICICI and has been instrumental in scaling up the business. In April 2001, she was promoted as an Executive Director, heading the retail business in the Bank. Having joined it during its nascent stage, her strategic thinking and skills to convert challenges into opportunities ensured that within a short span of around 5 years ICICI Bank emerged as the largest retail financier in India. In the process of transforming a small bank into the largest private sector bank in the country, within a decade of its inception, the various steps taken by her also shaped the retail finance industry in India.</p> <p>In April 2006, she was appointed as the Deputy Managing Director with responsibility for both Corporate and Retail banking business of ICICI Bank and from October 2006 to October 2007, she handled the International and Corporate businesses of ICICI. Once again under her leadership, International banking was the fastest growing businesses within the Bank aiming to cater to the cross-border needs of clients.</p> <p>In October 2007, she was appointed as the Joint Managing Director &amp; CFO. She was heading the Corporate Centre, was the Chief Financial Officer (CFO) and was also the official spokesperson for ICICI Bank. In addition to finance, planning and communications; her responsibilities included the global treasury, principal investments &amp; trading, risk management and legal</p>

Name	Age/Qualification	Brief Experience
		functions. She was also responsible for day-to-day guidance and administrative matters relating to the compliance and internal audit functions.
Mr. Barry Stowe	53 years.	<p>Mr. Stowe is Chief Executive of Prudential Corporation Asia.</p> <p>He is responsible for an extensive network of over 50 life insurance and fund management operations spanning 13 diverse markets.</p> <p>He has considerable experience in Asia, having spent three years as the Regional Head for AIG Accident &amp; Health in Southeast Asia before his appointment to the Hong Kong-based role of President, Accident &amp; Health Worldwide.</p> <p>In addition to his eleven years with AIG, Barry's career in the insurance industry includes his tenure as President &amp; CEO of Nisus, a subsidiary of the Pan American Life Insurance Company, and several leadership positions at Willis Corroon, a global risk management and insurance brokerage based in the U.S.</p> <p>He is actively involved with a number of charities and community organisations, with a focus on the needs of children</p>
Mr. N. S. Kannan	45 years, Honours Graduate in Mechanical Engineering, Post Graduate from IIM, CFA	<p>Mr. Kannan is the Executive Director and Chief Financial Officer of ICICI Bank.</p> <p>Prior to the current assignment, Mr. Kannan was the Executive Director of ICICI Prudential Life Insurance Company. He looked after the Corporate Centre including the Finance and accounts functions, Investor/analyst relations, Investment Management, Corporate Strategy, Corporate Communications, Human Resources and Business Intelligence. Prior to shifting to ICICI Prudential, Mr. Kannan was the Chief Financial Officer and Treasurer of ICICI Bank.</p> <p>Mr. Kannan has been with the ICICI group for over 18 years. He joined the ICICI group in 1991 as a project officer. During his tenure at ICICI group, he has handled project finance operations, infrastructure financing, structured finance and treasury operations.</p>
Dr. (Mrs.) Swati A Piramal	54 years Medical Degree – University of Bombay. College of Physicians and Surgeons Industrial Medicine, Bombay. Master	<p>Dr. Swati A. Piramal is Vice Chairperson – Piramal Life Sciences Limited and Director – Piramal Healthcare Limited.</p> <p>As Director of Piramal Healthcare she looks into Research and Development, Strategic Alliances, Communication, Knowledge Management, Public Policy, Discovery Research, Chemical Process Development for discovering new Drug Delivery</p>

Name	Age/Qualification	Brief Experience
	of Public Health (Harvard University, U.S.A).	<p>Systems, Clinical Research, Planning and Implementation of a new Clinical Research Organisation.</p> <p>Dr. Piramal headed the task force for creating a new entry into Medical Services, to set up a national diagnostic network of pathology laboratories, to provide world-class diagnostic services to the consumer.</p> <p>She is also a director on the board of Piramal enterprises, Allergan India Pvt. Ltd., NPIL Fininvest Pvt. Ltd., SBI Capital Markets Ltd., Aalpex Ltd.. She holds positions in various international outfits like NPIL Life Sciences Ltd. (UK), Torcan Chemical Ltd., Bankinter Foundation Spain, university of Pennsylvania. Dr. Piramal is also a member of various Indian Government bodies like FICCI, Task Force on Women Entrepreneurs, Indo US S&amp;T Forum.</p>
Mr. Vikram B. Trivedi	53 years. B.A. LL.B.	<p>Mr. Vikram B. Trivedi is the Managing Partner of M/s. Manilal Kher Ambalal &amp; Co., Advocates, Solicitors &amp; Notary.</p> <p>Mr. Trivedi enjoys the confidence and patronage of leading corporate houses, financial public and private sector institutions, banks, finance company, property developers, trust and private individuals. He is also associated with various social and charitable activities. He also a Committee Member in several Associations including "The Law, Review, Reforms &amp; Rationalisation Committee" of Indian Merchant Chambers and Bombay Chamber of Commerce &amp; Industry and is also a Member of Editorial Board of M &amp; A Critique (The Mergers &amp; Acquisitions update).</p>
Mr. Vijay Thacker	50 years. B.com, FCA, CWA	<p>Mr. Thacker a Fellow of the Institute of Chartered Accountants of India. He He is a Chartered Accountant and Cost Accountant and has been in professional practice for over 22 years.</p> <p>Mr. Thacker's professional skills and experience cover diverse facets including Audit and assurance, Business consulting, Corporate Law and taxation, Hotel and tourism consulting, Franchise consulting and Consulting for Family and Owner managed businesses.</p> <p>He is also a speaker and paper writer at international and domestic conferences.</p>
Mr. Dileep Choksi	61 years. B.Com. Chartered Accountant, L.L.B, ICWA.	<p>Mr. Dileep C. Choksi a Chartered Accountant by profession has over 35 years of experience.</p> <p>His areas of specialization include tax planning and structuring for domestic and international clients, including expatriates, finalizing collaborations and joint ventures, corporate restructuring and analyzing tax</p>

Name	Age/Qualification	Brief Experience
		<p>impact of various instruments. He has advised some of India's largest business houses on mergers and acquisitions and multinational companies on cross border structuring and acquisition.</p> <p>Mr. Choksi has contributed various papers on mergers and acquisitions, valuation of business enterprises, company law, corporate governance and taxation. He has assisted in the preparation of the prominent book "Kanga and Palkhiwala – The Law and Practice of income Tax" Eight Edition by late Mr. N. A. Palkhiwala and Mr. B.A. Palkhivala.</p> <p>He has been an ex-visiting faculty member of the Jamnalal Bajaj Institute of Management Studies, Bankers Training College, and Reserve Bank of India. He was earlier on the Taxation Committee of the Indian Merchant Chambers.</p> <p>Mr. Choksi is on the Board of several leading companies including ICICI Lombard General Insurance Company Limited, ICICI Prudential Asset Management Company Limited, NSE.IT Limited, and State Bank of India. He was also on the Advisory Board of foreign banks as well as Ex-Chairman of Banque Nationale De Paris, Mumbai</p>
Mr. C. R. Muralidharan	63 years, B Sc, CAIIB	<p>Mr. C. R. Muralidharan was a Whole-Time Member of Insurance Regulatory and Development Authority, Hyderabad (IRDA) and was looking after the compliance by the insurers of the regulations on investments, analysis of financial statements of insurance companies, on and off-site supervision of insurance companies as well as other regulatory issues including the registration of new insurance companies.</p> <p>Prior to joining IRDA, he worked in RBI for more than three decades in various capacities. He was heading the Department of Banking Operations and Development (DBOD) of RBI, which is responsible for laying down a regulatory framework on a wide range of operations for Indian commercial banks to promote a sound and competitive banking system consistent with the emerging international best practices. He assisted IMF in two overseas assignments and was associated with several High Level Working Groups on Banking Regulation.</p> <p>Besides, he was also actively involved in the role of promotion of rural credit as well as in the development of HR for the central bank.</p>
Mr. Nimesh Shah	40 years. B.Com, ACA, & AICWA	Nimesh Shah joined ICICI Prudential AMC as its Managing Director in July 2007.



Name	Age/Qualification	Brief Experience
		<p>Prior to joining ICICI Prudential AMC, Nimesh was Senior General Manager at ICICI Bank and has over 14 years experience in banking and financial services. At ICICI Group, he has handled many responsibilities including project finance, corporate banking and international banking.</p> <p>He was associated with one of the first batches of senior managers selected to lead the foray of ICICI Bank into the international arena. He led ICICI Bank's foray into the Middle-Eastern region and Africa.</p>
Mr. Nilesh Shah	42 years. B. Com, Grad. C. W. A., C.A.	<p>Nilesh Shah is Deputy Managing Director of ICICI Prudential AMC. He joined ICICI Prudential AMC in June 2004 as the Chief Investment Officer.</p> <p>Nilesh is a gold medalist Chartered Accountant. He is also a merit ranked cost accountant. He participated in GFM-25 at JP Morgan, New York. Nilesh has valuable experience of over 15 years Across the Banking &amp; Financial Services Sector.</p> <p>Nilesh was the Business Standard Fund Manager of the Year in 2003 for Fixed Income.</p> <p>At ICICI Prudential Asset Management Company, he oversees investments across the Mutual Fund and the Portfolio Management Services (PMS) and is instrumental in overall business and investment strategy development. He also spearheads the Product Development and Corporate Communication Function.</p>

## (ii) Powers, Duties and Obligations of the AMC

### A Powers of the AMC

The AMC, in the course of managing the affairs of the Mutual Fund, has the power, inter-alia:

- a) to invest in, acquire, hold, manage or dispose of all or any securities and to deal with, engage in and carry out all other functions and to transact all business pertaining to the Fund;
- b) to keep the moneys belonging to the Trust with scheduled banks and Custodians as it may deem fit;
- c) to issue, sell and purchase Units under any Scheme;
- d) to repurchase the Units that are offered for repurchase and hold, reissue or cancel them;
- e) to formulate strategies, lay down policies for deployment of funds under various Schemes and set limits collectively or separately for privately placed debentures, unquoted debt instruments, utilised debts and other forms of variable securities which are to form part of the investments of the Trust Funds;
- f) to arrange for investments, deposits or other deployment as well as disinvestment or refund out of the
- g) Trust Funds as per the set strategies and policies;
- h) to make and give receipts, releases and other discharges for moneys payable to the Trust and for the claims and demands of the Trust;

- i) to get the Units under any scheme listed on any one or more stock exchanges in India or abroad;
- j) to open one or more bank accounts for the purposes of the Fund, to deposit and withdraw money and fully operate the same;
- k) to pay for all costs, charges and expenses, incidental to the administration of the Trust and the management and maintenance of the Trust property, Custodian and/or any other entities entitled for the benefit of the Fund, audit fee, management fee and other fees;
- l) to furnish compliance reports to the Trustees as prescribed by SEBI.
- m) to provide or cause to provide information to SEBI and the Unitholders as may be specified by SEBI and
- n) to generally do all acts, deeds, matters and things which are necessary for any object, purpose or in relation to the ICICI Prudential Mutual Fund in any manner or in relation to any scheme of the ICICI Prudential Mutual Fund.

The Asset Management Company shall maintain high standards of integrity and fairness in all their dealings and in the conduct of their business.

The Asset Management Company shall render at all times high standards of service, exercise due diligence, ensure proper care and exercise independent professional judgement.

The independent directors of the Asset Management Company shall pay specific attention to the following as may be applicable, namely:

- i. The Investment Management Agreement and the compensation paid under the agreement.
- ii. Service contracts with affiliates – whether the company has charged higher fees than outside contractors for the same services.
- iii. Securities transactions involving affiliates to the extent such transaction are permitted.
- iv. Code of ethics must be designed to prevent fraudulent, deceptive or manipulative practices by insiders in connection with personal securities transactions.
- v. The reasonableness of fees paid to sponsors, asset management company and any others for services provided.
- vi. Principal underwriting contracts and renewals
- vii. Any service contracts with the associates of the company.

In terms of the Investment Management Agreement and the Regulations, the AMC is entitled to an investment management fee at 1.25% per annum of the average net assets for a corpus up to Rs.100 crores and at 1.00% per annum for the corpus amount in excess of Rs.100 crores. The Management Fee across all options/ sub options under a particular scheme will be same.

### **(iii) Duties and Obligations of the AMC**

- (1) The asset management company shall take all reasonable steps and exercise due diligence to ensure that the investment of funds pertaining to any scheme is not contrary to the provisions of these regulations and the trust deed.
- (2) The asset management company shall exercise due diligence and care in all its investment decisions as would be exercised by other persons engaged in the same business.
- (3) The asset management company shall be responsible for the acts of commissions or omissions by its employees or the persons whose services have been procured by the asset management company.
- (4) The asset management company shall submit to the trustees quarterly reports of each year on its activities and the compliance with these regulations.

- (5) The trustees at the request of the asset management company may terminate the assignment of the asset management company at any time:  
Provided that such termination shall become effective only after the trustees have accepted the termination of assignment and communicated their decision in writing to the asset management company.
- (6) Notwithstanding anything contained in any contract or agreement or termination, the asset management company or its directors or other officers shall not be absolved of liability to the mutual fund for their acts of commission or omissions, while holding such position or office.
- (7) (a) An asset management company shall not through any broker associated with the sponsor, purchase or sell securities, which is average of 5% or more of the aggregate purchases and sale of securities made by the mutual fund in all its schemes.  
Provided that for the purpose of this sub-regulation, aggregate purchase and sale of securities shall exclude sale and distribution of units issued by the mutual fund.

Provided further that the aforesaid limit of 5% shall apply for a block of any three months.

(b) An asset management company shall not purchase or sell securities through any broker which is average of 5% or more of the aggregate purchases and sale of securities made by the mutual fund in all its schemes, unless the asset management company has recorded in writing the justification for exceeding the limit of 5% and reports of all such investments are sent to the trustees on a quarterly basis.

Provided that the aforesaid limit shall apply for a block of three months.

- (8) An asset management company shall not utilize the services of the sponsor or any of its associates, employees or their relatives, for the purpose of any securities transaction and distribution and sale of securities:

Provided that an asset management company may utilize such services if disclosure to that effect is made to the unit holders and the brokerage or commission paid is also disclosed in the half yearly annual accounts of the mutual fund.

Provided further that the mutual funds shall disclose at the time of declaring half-yearly and yearly results;

- i. any underwriting obligations undertaken by the schemes of the mutual funds with respect to issue of securities associate companies,
  - ii. devolvement, if any,
  - iii. subscription by the schemes in the issues lead managed by associate companies
  - iv. subscription to any issue of equity or debt on private placement basis where the sponsor or its associate companies have acted as arranger or manager.
- (9) The asset management company shall file with the trustees the details of transactions in securities by the key personnel of the asset management company in their own name or on behalf of the asset management company and shall also report to the Board, as and when required by the Board.
- (10) In case the asset management company enters into any securities transactions with any of its associates a report to that effect shall be sent to the trustees at its next meeting
- (11) In case any company has invested more than 5 per cent of the net asset value of a scheme, the investment made by that scheme or by any other scheme of the same mutual fund in that company or its subsidiaries shall be brought to the notice of the trustees by the asset management company and be disclosed in the half yearly and annual accounts of the respective schemes with justification for such investment.

- (12) The asset management company shall file with the trustees and the Board –
- i) detailed bio-data of all its directors alongwith their interest in other companies within fifteen days of their appointment; and
  - ii) any change in the interests of directors every six months.
  - iii) a quarterly report to the trustees giving details and adequate justification about the purchase and sale of the securities of the group companies of the sponsor or the asset management company as the case may be, by the mutual fund during the said quarter.

(13) Each director of the Asset Management Company shall file the details of his transactions of dealing in securities with the trustees on a quarterly basis in accordance with guidelines issued by the Board.

(14) The asset management company shall not appoint any person as key personnel who has been found guilty of any economic offence or involved in violation of securities laws.

(15) The asset management company shall appoint registrars and share transfer agents who are registered with the Board.

Provided if the work relating to the transfer of units is processed in-house, the charges at competitive market rates may be debited to the scheme and for rates higher than the competitive market rates, prior approval of the trustees shall be obtained and reasons for charging higher rates shall be disclosed in the annual accounts.

(16) The asset management company shall abide by the Code of Conduct as specified in the Fifth Schedule.

**Information on Key Personnel:**

<b>Name/Designation</b>	<b>Age/Qualification</b>	<b>Brief Experience</b>
Mr. Nimesh Shah Managing Director	39/ B.Com, ACA, & AICWA	<p>Nimesh has completed his Chartered Accountancy. Nimesh has joined as Managing Director of ICICI Prudential AMC Ltd. in July 2007. Prior to joining ICICI Prudential AMC, Nimesh was Senior General Manager at ICICI Bank and has over 17 years experience in banking and financial services. At ICICI Group, he has handled many responsibilities including project finance, corporate banking and international banking.</p> <p>He was associated with one of the first batches of senior managers selected to lead the foray of ICICI Bank into the international arena. He led ICICI Bank's foray into the Middle-Eastern region and Africa.</p> <p><b>Past experience:</b> ICICI Bank Ltd. – 1993 -2007</p>
Mr. Nilesh Shah Deputy Managing Director	41/ B.Com, A.C.A, Grad C.W.A,	<p>Nilesh joined ICICI Prudential AMC in June 2004. as Chief Investment Officer. Subsequently, Nilesh is designated as Deputy Managing Director of the AMC in February 2008 till date.</p> <p>Nilesh is a gold medalist Chartered Accountant. He is also a merit ranked cost accountant. He was also a participant in GFM-25 at JP Morgan, New York. Nilesh has valuable experience of over 17 years across the banking &amp; financial services sector.</p> <p>Nilesh was the Business Standard Fund Manager of the Year in 2003 for Fixed Income.</p> <p>Nilesh heads the investment function for all businesses. He is responsible for fund management, investment philosophy, key investor relationship management and liaison with regulatory authorities governing the industry. He is also responsible for the product development and knowledge management function. Additionally, Nilesh is the key interface with the external stake holders and oversees the corporate communication function.</p> <p><b>Past experience:</b> ~ Director and Chief Investment Officer – Franklin Templeton AMC India Pvt. Limited during 1997-2004 ~ Head – Structured Products ICICI Securities and Finance Company Limited - 1992-1997</p>

Name/Designation	Age/Qualification	Brief Experience
Mr. Raghav Iyengar/ Head- Sales & Distribution	41yrs / BCOM,CA, Grad CWA	<p>Raghav is a Chartered Accountant and also has a degree in Cost Accountancy. He has an overall work experience of around 16 years across the Banking &amp; Financial Service Industry. He was also associated with ICICI Prudential AMC from 1998 to 2000.</p> <p>At ICICI Prudential AMC, Raghav is responsible for driving the business objectives through Retail sales and distribution, channel sales and institutional / corporate investors. His role is of a key driver in strengthening distribution relationships and facilitating asset growth. He is also responsible for identifying potential areas of expansion and facilitating business growth. Currently, Raghav, Heads National - Institutional Sales.</p> <p><b>Past experience:</b>  ~ Tata Asset Management Limited  July 2002 to November 2006 Vice President &amp; Head Institutional Sales  ~ JF Asset Management Private Ltd, Mumbai  September 2000 to June 2002  (Part of JP Morgan Fleming Asset Management)  Head of Marketing - Oversees JFIAM all India sales thrust</p>

Name/Designation	Age/Qualification	Brief Experience
Ms. Supriya Sapre Head- Legal and Compliance Officer	39/ BCOM, C.A.	<p>Ms. Supriya Sapre is a Chartered Accountant with over 15 years of post qualification experience. She also holds certification in Systems Audit. During this period she gained extensive experience while working with S. R. Batliboi &amp; Co. (a member firm of Ernst &amp; Young) and PricewaterhouseCoopers. Her area of specialization comprised auditing companies in various sectors, such as Banking, Infrastructure, Construction, FMCG and Service and providing training relating to auditing methodology and Accounting Standards.</p> <p>She joined ICICI Prudential Asset Management Company Ltd. in September 2006, as Head - Internal Audit and has successfully led a team of professionals. She was instrumental in implementing initiatives in the area of internal audit, which resulted in increased efficiency and effectiveness, coupled with significant cost savings.</p> <p>Currently, Supriya Heads – Legal &amp; Compliance Team – April 2009 till date</p> <p><b>Past experience:</b>  ~ ICICI Prudential AMC Ltd. –Head of Internal Audit – September 2006 to March 2009  ~ Lovelock &amp; Lewes – Sr. Manager Audit – August 2005 to August 2006  ~ S.R. Batliboi &amp; Co. – Manager Audit – April 1994 – April 2005</p>
Mr. B. Ramakrishna/ Executive Vice President	45/ B'Com, A.C.A Grad. CWA	<p>Over 22 Years of experience in Corporate Planning, Investor Relations, Financial Planning. ICICI Prudential AMC Ltd. – CFO From September 23, 2004 till Mar 07.</p> <p><b>Past Experience</b>  ~Marico Industries Ltd. As General Manager – Corporate Finance from September 1998 to September, 2004.  ~ITC Agrotech Ltd. As Commercial Manager from February 1993 to August 1998.</p>
Mr. Hemant Agarwal – Head Operations	39/BCOM, CA	<p>Hemant has done his Chartered Accountancy. He has an overall work experience of around 14 years across industries like information technology and banking &amp; financial services.</p> <p>He is working as Head – Operations, with ICICI Prudential AMC Ltd. since February 2007. In his role at the AMC his responsibilities are building the operation and customer service framework. The objective of this function is to evolve a service model that is scalable and ensures process excellence.</p> <p>Over 14 years of work experience across</p>

Name/Designation	Age/Qualification	Brief Experience
		industries like information technology and banking & financial services.
Mr. Kalyan Prasath – Head – Information Technology	44/BSC, PGDSM, PGDBM	He has 23 years of experience across industries like IT, manufacturing and banking & financial services.
Mr. Ashish Kakkar – Head – Human Resources	38/BSC, PGDGBM, MLL & LW	Over 13 years of experience in human resources across industries like pharmaceuticals, FMCG and the financial services. Ashish started his career with the Indian Navy, after graduating from the Naval Academy with top honors.
Mr. Krishna Prasad Tumuluri – Head – International Business	39/BSC, MBA	He has to his credit 15 yrs of banking and financial services industry experience.
Mr. S Naren Chief Investment Officer – Equity	44/ B.Tech – IIT Madras PGDM – IIM Calcutta	<p>Over 20 years of experience in Fund Management, Equity Research, Operations etc.</p> <p>Chief Investment Officer – Equity from February, 2008 till date ICICI Prudential AMC Ltd.</p> <p>ICICI Prudential AMC Ltd. – Co-Head – Equities from October, 2004 till Mar 07.</p> <p><b>Past Experience</b></p> <p>~Refco Sify Securities India Pvt. Ltd. As Head of Research from November, 2003 to October, 2004</p> <p>~HDFC Securities Ltd. As Vice President from September, 2000 to March, 2002 and as Director &amp; COO from March, 2002 to November, 2003</p> <p>~Yoha Securities as CEO from December, 1995 to September, 2000.</p>
Mr. Krishnan Chari/ Associate Vice President	37/ B.COM, MA(Economics), PGFERM	<p>16 years Experience in Investment Banking and Banking Industry with specific focus on Corporate Finance, Corporate Banking and Risk Management.</p> <p><b>Past Experience</b></p> <p>~Deputy Manager –Corporate Banking Centurion Bank Ltd-Jan1997-Dec1999</p> <p>~Asst Vice President- Credit Risk Mgt Axis Bank Ltd-Dec 1999-Jan07</p> <p>~Chief Manager-Credit Risk Mgt-ICICI Bank Ltd Jan07-Aug07</p> <p>~Associate Vice President- Derivatives Counter Party Risk Mgt – Ing Vysya Bank Ltd-Aug-Sep 2007</p>



<b>Name/Designation</b>	<b>Age/Qualification</b>	<b>Brief Experience</b>
Mr. Chaitanya Pande/ Co Head – Fixed Income	39/ PGDM from IIM, New Delhi, BSc from St. Stephens College, New Delhi	14 yrs – Fund Management, Co-Head – Fixed Income – ICICI Prudential AMC Ltd. Since July – 2007 16 <sup>th</sup> September 2002 till date – Sr. Fund Manager – ICICI Prudential AMC Limited.  <b>Past Experience</b> ~January 2000 to September 20 Manager –As Fund Management JF Asset Management (India) Pvt. Limited ~May 1995 to January 2000 Investment Analyst JF Asset Management (India) Pvt. Limited.
Mr. Yogesh Bhatt/ Vice President – Investments	42/ A.C.A. Grad I.C.W.A.	19 years as Equity Dealer. ICICI Prudential Asset Management Co. Ltd. From June 2004 to Mar 07 as Associate Vice President – Investments  <b>Past Experience</b> ~Sushil Finance Consultants Ltd. From 1999 to June 2004 as Equity Dealer/ Strategist  ~Falcon Brokerage Private Limited. – From 1996 to 1999 as Equity Dealer  ~Sushil Finance Consultants Ltd. From 1991 to 1996 as Equity Dealer/ Strategist.
Mr. Prashant Kothari Senior Fund Manager – Investments	29/ B.Tech, PGDBM IIMA	6 Years as Equity Analyst and Fund Manager. ICICI Prudential AMC Limited – Fund Manager from September 2004 to Mar 07  ICICI Prudential AMC Limited – Equity Analyst from May 2003
Mr. Chintan A. Haria / Associate Vice – President – Investments	28 / M.Com, ACA, ICWA	Holding position as an Asst. to the Dealer in ICICI Prudential Asset Management Company Ltd. ICICI Prudential AMC October 2005 till date.
Mr. Munzal Shah / Senior Fund Manager – Investments	38/ DBF, Chartered Accountant	8 years in Equity Research Analyst in the mid-cap space. ICICI Prudential AMC Ltd – Senior Fund Manager – Investments from 03-Oct-2006 to till date.  <b>Past Experience</b> ~DSP Merrill Lynch Ltd – From December 2005 till September 2006 ~Emkay Shares and Stock Brokers Ltd From October 2004 till November 2005 ~IDBI Capital Markets Ltd From November 2003 till September 2004 ~Sushil Finance Consultants Ltd From April 2003 till October 2003. ~Advani Share Brokers Pvt Ltd From July 2002 till March 2003

<b>Name/Designation</b>	<b>Age/Qualification</b>	<b>Brief Experience</b>
Mr. Pushpinder Singh/ Senior Fund Manager	36/ MBA, B.Tech	11 years in equity research and fund management. ICICI Prudential AMC Limited – Oct 2006 till date as Vice president-Investments.  <b>Past Experience</b> ~Kotak Mahindra AMC Ltd –Oct 2004 to Sept2006 as Associate vice president –funds management.  ~Refco-sify Securities India (P) Ltd – From September 2001 to October 2004 as equity research analyst.  ~Asit C. Mehta Investment Intermediates Ltd – from June 2000 to September 2001 as equity research analyst
Mr. Mrinal Singh/ Manager – Investments	31/ BE (Mech.), PGDM (Finance) - (SPJIMR, Mumbai)	7 years total experience. ICICI Prudential AMC Ltd – From June 2008. <b>Past Experience</b> ~3 years with Wipro Ltd., ~3 years with BOSCH India (erstwhile MICO)
Ms. Kamaljeet Saini Investor Relations Officer	30/ B.Com.	8 yrs of work experience in Customer Service. Out of which almost 3 years in Mutual Fund Industry. Quality Analyst with Intelenet Sparsh. – 2-3 years.
Mr. Rajat Chandak/ Assistant Manager – Investments	25/ B. Com, PGDM (Finance)	ICICI Prudential AMC Limited – May 2008 till date.
Mr. Manish Banthia/ Senior Manager – Debt	30/ B. Com, CA, MBA	5 years total experience, ICICI Prudential AMC Ltd – October 2005 till date. <b>Past Experience</b> ~Aditya Birla Nuvo Ltd. – From May'05 to Oct'05 ~ Aditya Birla Management Corporation Ltd. – From May'2004 to May'2005
Mr. Devang Shah/ Manager- Investments	28/ B. Com, CA	5 years total experience. ICICI Prudential AMC Ltd – April 10, 2008 to till date. <b>Past Experience</b> 1½ years with Deutsche Asset Management. 2 years with Pricewaterhouse Coopers
Mr. Kayzad Eghlim - Associate Vice President – Investments	44 Years, B.Com and M.Com,	ICICI Prudential AMC – June 2008 till date <b>Past Experience</b> ~ September 2006 to June 2008 IDFC Investment Advisors Ltd ~Dec 2003 – to August 2006 – Prime Securities ~June 2003 to Oct 2003- Canbank Mutual Fund (IS Himalayan Fund ) ~Equity Dealer With Canbank Mutual Fund (June 2000 to June 2003) ~1991-94 – Canbank Mutual Fund in September, ~1990 in The Primary Market Department (IPO)
Mr. Sanjay Parekh - Senior Fund Manager – Investments	40 years/ B.Com C.A., CFA	ICICI Prudential AMC Ltd – October 15, 2008 till date. <b>Past Experience</b> ~ASK Investment Manager / ASK Investment

Name/Designation	Age/Qualification	Brief Experience
		Holdings – Nov 2005 – 15 <sup>th</sup> Oct 2008 ~Prabhudas Liladher Pvt Ltd – 2002 – 2005 ~Sunidhi Consultancy Services – 1999 – 2002 ~Insight AMC – 1995-1999
Mr. George Joseph- Senior Manager- Investment Performance Analyst	35 Years/ Bcom. B.A., C.A., ICWA.	ICICI Prudential AMC Ltd – March 10, 2008 till date  <b>Past Experience</b> ~DSP Merrill Lynch Ltd, Mumbai – Senior Business Analyst ~Wipro Technologies, Bangalore - Senior Business Analyst ~MetLife India Insurance Company Private Limited, Bangalore – Deputy Manager Investments & Treasury ~Cholamandalam DBS Finance Ltd, Chennai – Assistant Manager Finance ~Tanfac Industries Ltd (Aditya Birla Group) – Senior Officer Finance ~EID Parry India Limited, Chennai - Industrial Trainee
Mr. Kuldeepsinh Jagtap – Senior Fund Manager	34 years/ B-Chemical Engineering, PGDM-IIM Calcutta	ICICI Prudential AMC Ltd. – from 16 <sup>th</sup> November 2009 – Fund Manager.  <b>Past Experience</b> ~8 years of experience in Fixed Income and Money Market in Deutsche Bank and ICICI Bank
Mr. Vinay Sharma – Senior Manager- Investments	31/B.Arch,MBA,CFA (level3)	ICICI Prudential AMC Ltd – from January 27, 2010  <b>Past Experience</b> ~Experience in Equity Analysis in AIG Global Asset Management Company Limited and J P Morgan Services India Limited.

As indicated above, at present above are the Fund Managers & Research Analysts involved in fund management/research activities. The past experience of these employees is indicated above.

All the above key personnel are based at the Corporate Office and Central Service Office of AMC

The AMC has an Internal Committee comprising of the Deputy Managing Director, the Chief Investment Officer, Fund Managers and the Research Analyst who meet at periodic intervals. The Board, at its meetings, reviews the performance of the schemes and general market outlook and formulates broad investment strategy.

The Deputy Managing Director, who chairs the internal investment committee meetings, guides the deliberations at Investment Committee. He, on an ongoing basis, reviews the portfolios of the schemes and gives directions to the Chief Investment Officer/ Fund Managers/ Co- Head Fixed Income, where considered necessary. It is the ultimate responsibility of the Chief Investment Officer/ Fund Managers to ensure that the investments are made as per the internal/Regulatory guidelines, Scheme investment objectives and in the best interest of the unitholders of the respective schemes.

## **E. Service providers**

### **Custodian**

HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, has been appointed as Custodian. The Custodian has been registered with SEBI under registration No. IN/CUS/001.

The Hong Kong and Shanghai Banking Corporation Limited (HSBC) is acting as the Custodian for the following schemes:

<b>Sr. No</b>	<b>Name of the Schemes</b>
1	ICICI Prudential Fixed Maturity Plan - Series 33
2	ICICI Prudential Fixed Maturity Plan - Series 45
3	ICICI Prudential Fixed Maturity Plan - Series 48
4	ICICI Prudential Income Opportunities Fund
5	ICICI Prudential Index Fund
6	ICICI Prudential Indo Asia Equity Fund
7	ICICI Prudential Interval Fund
8	ICICI Prudential Real Estate Securities Fund (The Scheme will not be directly owning or holding Real Estate Properties)
9	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure ) Fund

Currently, Deutsche Bank A.G has been appointed as the custodian of Portfolio Deposit (i.e. Physical Gold) for ICICI Prudential Gold Exchange Traded Fund.

### **Transfer agent**

Computer Age Management Services Private Limited, having its principal business at New No 10. Old No. 178, Opp. To Hotel Palm Grove, MGR Salai (K.H.Road) Chennai – 600 034 (CAMS) have been appointed as Registrar and Transfer Agent of the Fund. The Board of the Trustee and the AMC have ensured that the Registrar has adequate capacity to discharge responsibilities with regard to processing of applications and dispatching unit certificates to unitholders within the time limit prescribed in the Regulations and also has sufficient capacity to handle investor complaints. The Registrar is registered with SEBI under registration No: INR000002813.

### **Statutory auditor of the Schemes**

N.M. Raiji & Co.  
Chartered Accountants  
Universal Insurance Building,  
P.M. Road,  
Mumbai – 400 001

### **Legal Counsel**

Amarchand & Mangaldas & Suresh A Shroff & Co.  
Peninsula Chambers, Peninsula Coperate Park  
Delisle Road, Mumbai, Maharashtra 400013

### **Fund Accountant**

Fund accounting is handled in-house by the AMC.

**Collecting Bankers (for New Fund Offers)**

Name of Bank	Registered Office Address	SEBI Registration Number
ICICI Bank Ltd.	Landmark, Race Course Circle, Vadodara 390 007	INBI00000004
HDFC Bank Limited	HDFC Bank House, Senapati Bapat Marg, Lower Parel(W), Mumbai - 400 013	INBI00000063
Citibank N.A.	Citibank Center, 7th Floor, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	INBI00000037

The above list is indicative and not exhaustive. The AMC reserves the right to change / modify the list of collecting Bankers.

**F. Condensed financial information (CFI)** for all the schemes launched by MF during the last three fiscal years (excluding redeemed schemes) in the format given below:

**Condensed Financial Information as on March 31, 2008 #**

	ICICI Prudential Blended Plan – Plan A	ICICI Prudential Blended Plan – Plan B
<b>Historical Per Unit Statistics</b>		
<b>NAV at the beginning of the year (Rs.)</b>		
Growth Option	11.5399	11.2428
Dividend Option	10.9854	10.5697
Institutional Dividend	--	10.6355
<b>Dividends (inclusive of distribution tax if, any)</b>		
Dividend Option	0.9000	0.5000
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	8.49%	7.75%
<b>NAV at the end of the period</b>		
Growth Option	12.6009	12.3579
Dividend Option	11.0312	11.0926
<b>Net Assets end of period (Rs. Crore)</b>	375.71	16.60
<b>Ratio of Recurring Expenses to Net Assets for Regular Plans %</b>	1.50%	1.49%

	ICICI Prudential Infrastructure Fund	ICICI Prudential Services Industries Fund	ICICI Prudential Fusion Fund	ICICI Prudential FMP Series 34-18 Months Plan
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>				
Growth Option	17.65	14.96	11.38	10.0491
Dividend Option	13.71	14.96	11.38	10.0052

Institutional Growth	--	--	--	10.0596
Institutional Growth-I	--	--	11.51	--
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	7.00	3.00	1.00	--
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	46.71%	24.86%	12.92%	7.91%
<b>NAV at the end of the period</b>				
Growth Option	26.9200	16.7900	12.7800	11.0811
Dividend Option	14.1000	14.0300	12.0400	11.0327
Institutional Growth		--		11.1257
Institutional Growth-I	14.2700	--	13.0700	
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.85%	2.14%	2.12%	0.50%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	1.00%	--	1.00%	0.20%

	ICICI Prudential FMP - Series 34 - Seventeen Months Plan	ICICI Prudential Equity & Derivatives Income Optimiser Fund	ICICI Prudential Equity & Derivatives Wealth Optimiser Fund	ICICI Prudential FMP Series 34 - Sixteen Months Plan
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>				
Growth Option	10.0585	10.24	10.15	10.0672
Dividend Option	10.0044	10.24	10.15	10.0047
Institutional Growth	10.0693	10.25	--	10.0728
Institutional Dividend	10.0046	10.25	--	
Fill Growth	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	--	0.35	0.60	--
Dividend Option Institutional	--	0.35	--	--
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	8.06%	10.62%	3.57%	8.64%
<b>NAV at the end of the period</b>				
Growth Option	11.0351	11.3500	10.4500	11.0352
Dividend Option	10.9758	10.9800	9.9000	10.9668
Institutional Growth	11.0907	11.3900	--	11.0742
Institutional Dividend	11.0195	11.0200	--	--

	ICICI Prudential FMP - Series 34 - Seventeen Months Plan	ICICI Prudential Equity & Derivatives Income Optimiser Fund	ICICI Prudential Equity & Derivatives Wealth Optimiser Fund	ICICI Prudential FMP Series 34 - Sixteen Months Plan
<b>Net Assets end of period (Rs. Crore)</b>	71.30	886.71	714.09	307.73
Ratio of Recurring Exps to Net Assets for Regular Plans %	0.55%	1.50%	2.03%	0.45%
Ratio of Recurring Exps to Net Assets for Institutional Plans/ Institutional-I %	0.15%	1.20%	--	0.15%

	ICICI Prudential Fixed Maturity Plan Series 34 - Fifteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	ICICI Prudential Fixed Maturity Plan Series 37 - 1 Year Plan A	ICICI Prudential Fixed Maturity Plan SERIES 34 - ONE YEAR PLAN - B
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>				
Growth Option	10.0728	10.0536	10.0000	10.0000
Dividend Option	10.0048	10.0536	--	--
Institutional Growth	10.0756			
Net Income per unit	0.0028	0.0025	0.0016	0.0006
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	--	--	--	0.6726
Dividend Option Institutional	--	--	--	0.6963
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	10.90%	10.12%	9.98%	10.53%
<b>NAV at the end of the period</b>				
Growth Option	11.1972	11.0792	11.0035	11.0622
Dividend Option	11.1217	11.0792	11.0035	10.3616
Institutional Growth	11.2336	--	--	11.0953
Institutional Dividend	--	--	--	10.3690
<b>Net Assets end of period (Rs. Crore)</b>	454.84	264.04	298.20	1,426.16
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.60%	0.75%	0.25%	0.50%

	ICICI Prudential Fixed Maturity Plan Series 34 - Fifteen Months Plan	ICICI Prudential Fixed Maturity Plan - Series 35 - Thirteen Months Plan A	ICICI Prudential Fixed Maturity Plan Series 37 - 1 Year Plan A	ICICI Prudential Fixed Maturity Plan SERIES 34 - ONE YEAR PLAN - B
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans%</b>	0.30%	--	--	0.20%

	ICICI Prudential Fixed Maturity Plan Series 35 - 13 Months Plan B	ICICI Prudential Fixed Maturity Plan - SERIES 37 - 14 MONTHS PLAN	ICICI Prudential Fusion Fund - Series-II	* ICICI Prudential Fixed Maturity Plan - SERIES 35 - One Year Plan
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>				
Growth Option	10.0440	10.0273	10.00	--
Dividend Option	10.0440	10.0273	10.00	--
Institutional Growth	10.0452	10.0280	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	--	--	1.00	--
<b>NAV at the end of the period</b>				
Growth Option	11.0776	11.0356	11.0300	10.9679
Dividend Option	11.0776	11.0356	10.2900	10.9679
Institutional Growth	11.1119	11.0691	11.1200	10.9987
Institutional Dividend	--	--	--	10.9987
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	10.30%	10.09%	10.27%	N.A
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	N.A	N.A	N.A	9.68%
<b>Net Assets end of period (Rs. Crore)</b>	812.99	233.57	972.98	253.24
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.60%	0.50%	1.95%	0.50%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans %</b>	0.30%	0.20%	1.20%	0.20%



	*ICICI Prudential Interval – Monthly Plan- I	*ICICI Prudential Interval - Quarterly Plan- I	* ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan A	*ICICI Prudential Interval- Quarterly Plan- II
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	0.5304	0.7607	--	0.6605
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	6.65%	7.94%	8.74%	7.12%
<b>NAV at the end of the period</b>				
Growth Option	10.6648	10.7941	10.8742	10.7121
Dividend Option	10.1287	10.0104	10.8742	10.0355
Institutional Growth	--	--	10.9022	--
Institutional Dividend	--	--	10.9022	--
<b>Net Assets end of period (Rs. Crore)</b>	200.86	746.69	247.17	26.68
<b>Ratio of Recurring Expenses to Net Assets for Regular Plans/ %</b>	0.21%	0.15%	0.50%	0.09%
<b>Ratio of Recurring Expenses to Net Assets for Institutional Plans %</b>	--	--	0.20%	--

	* ICICI Prudential Fixed Maturity Plan Series 36-18 Months Plan A	* ICICI Prudential Fixed Maturity Plan Series 36-18 Months Plan B	*ICICI Prudential Interval- Quarterly Plan-III	* ICICI Prudential Fixed Maturity Plan -Series 38--1 Year Plan B	* ICICI Prudential Fixed Maturity Plan - Series 38- Two Years Plan
<b>Historical Per Unit Statistics</b>					
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>					
Dividend Option	0.8407	0.6028	0.3097	--	0.5309

	* ICICI Prudential Fixed Maturity Plan Series 36-18 Months Plan A	* ICICI Prudential Fixed Maturity Plan Series 36-18 Months Plan B	*ICICI Prudential Interval-Quarterly Plan-III	* ICICI Prudential Fixed Maturity Plan -Series 38--1 Year Plan B	* ICICI Prudential Fixed Maturity Plan - Series 38- Two Years Plan
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	8.42%	6.07%	5.11%	4.73%	5.01%
<b>NAV at the end of the period</b>					
Growth Option	10.8425	10.6072	10.5106	10.4725	10.5013
Dividend Option	10.0706	10.0628	10.1926	10.4725	10.0331
Institutional Growth	--	10.6521	--	10.4967	--
<b>Net Assets end of period (Rs. Crore)</b>	128.73	593.95	101.72	40.12	102.49
<b>Ratio of Recurring Expenses to Net Assets for Regular Plans %</b>	1.10%	1.12%	0.07%	0.60%	1.01%
<b>Ratio of Recurring Expenses to Net Assets for Institutional Plans%</b>	--	0.50%	--	0.25%	--

	* ICICI Prudential Fixed Maturity Plan -Series 39-24 Months-Plan B	*ICICI Prudential Interval-Annual Plan-1	*ICICI Prudential Interval- Annual Plan -II	*ICICI Prudential Indo Asia Equity Fund
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>				
Dividend Option	0.5026	--	0.2806	--
Dividend Option Institutional	--	--	0.3091	--
<b>Net Assets end of period (Rs. Crore)</b>	91.55	43.27	294.66	715.49
Growth Option	10.4686	10.5207	10.3921	8.7700
Dividend Option	10.0310	10.5207	10.1112	8.7700

	* ICICI Prudential Fixed Maturity Plan -Series 39-24 Months-Plan B	*ICICI Prudential Interval-Annual Plan-1	*ICICI Prudential Interval- Annual Plan -II	*ICICI Prudential Indo Asia Equity Fund
Institutional Growth	--	10.5401	10.4215	8.7700
Institutional Dividend	--	--	10.1121	--
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	4.69%	5.21%	3.92%	-12.30%
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.80%	0.51%	0.71%	2.14%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	--	0.20%	0.12%	2.14%

	* ICICI Prudential Fixed Maturity Plan Series 41 - 19 Months Plan	*ICICI Prudential Interval- Annual Plan-III	*ICICI Prudential Interval-Half Yearly Plan 1	* ICICI Prudential Fixed Maturity Plan -Series 39-18 Month - Plan A
<b>Historical Per Unit Statistics</b>				
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>	--	--	--	--
<b>NAV at the end of the period</b>				
Growth Option	10.3016	10.3443	10.3788	10.2613
Dividend Option	10.3016	10.3443	10.3788	10.2613
Institutional Growth	10.3282	10.3607	--	10.2755
Institutional Dividend	10.3282	--	--	--
Institutional Growth-I	10.3282	--	--	--
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	3.02%	3.44%	3.79%	2.61%
<b>Net Assets end of period (Rs. Crore)</b>	334.54	107.82	6.29	86.26
<b>Ratio of Recurring Expenses to Net Assets for Regular</b>	0.85%	0.55%	0.127%	0.50%

	* ICICI Prudential Fixed Maturity Plan Series 41 - 19 Months Plan	*ICICI Prudential Interval- Annual Plan-III	*ICICI Prudential Interval-Half Yearly Plan 1	* ICICI Prudential Fixed Maturity Plan -Series 39-18 Month - Plan A
Plans %				
Ratio of Recurring Exps to Net Assets for Institutional Plans /Institutional-I %	0.25%	0.20%	--	0.15%

	* ICICI Prudential Interval- Annual Plan-IV	*ICICI Prudential - Interval II- Quarterly Interval PLAN A	*ICICI Prudential Interval-Half Yearly Plan II	*ICICI Prudential -Interval Fund - Quarterly Interval Plan B
Historical Per Unit Statistics				
NAV at the beginning of the year (Rs.)	--	--	--	--
Dividends (inclusive of distribution tax if, any)				
Dividend Option	--	0.1836	--	0.3288
NAV at the end of the period				
Growth Option	10.2970	10.3312	10.3188	10.3475
Dividend Option	10.2970	10.1450	10.3188	10.0158
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.97%	3.31%	3.19%	3.48%
Net Assets end of period (Rs. Crore)	2.41	10.69	1.48	542.04

	* ICICI Prudential - FMP-Series39-18 Mon -PI B	* ICICI Prudential FMP Series 41 - 18 Months Plan	*ICICI Prudential FMP Series 38 - ONE YR PLAN C	*ICICI Prudential FMP Series 38 -One Year Plan D	*ICICI Prudential – Interval Fund II – Quarterly Interval Plan C
<b>Historical Per Unit Statistics</b>					
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>					
Dividend Option	--	--	--	0.3023	0.3152
Dividend Option Institutional	--	--	--	0.3198	--
<b>NAV at the end of the period</b>					
Growth Option	10.2582	10.2384	10.2831	10.2906	10.3297
Dividend Option	10.2582	10.2384	10.2831	10.1985	10.0109
Institutional Growth	10.2734	10.2578	10.2976	10.3076	
Institutional Dividend	10.2734	10.2578		10.2105	
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	2.58%	2.38%	2.83%	2.91%	3.30%
<b>Net Assets end of period (Rs. Crore)</b>	125.44	56.26	15.99	58.05	779.40

	*ICICI Prudential FMP Series 41 -17 Months Plan	*ICICI Prudential –Interval Fund II –Quarterly Interval Plan D	*ICICI Prudential FMP-Series 39-6 Months Plan A	*ICICI PRU-Series 42-18 MONTHS PLAN	*ICICI Prudential FMP SERIES 42 -13 Months A
<b>Historical Per Unit Statistics</b>					
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>					
Dividend Option	--	0.2273	0.2747	--	--
<b>NAV at the end of the period</b>					
Growth Option	10.1992	10.2939	10.2721	10.1861	10.2071
Dividend Option	10.1992	10.0652	10.2721	10.1861	10.2071
Institutional Growth / Plan B / Direct	10.2150	--	--	--	10.2235

	*ICICI Prudential FMP Series 41 -17 Months Plan	*ICICI Prudential –Interval Fund II –Quarterly Interval Plan D	*ICICI Prudential FMP-Series 39-6 Months Plan A	*ICICI PRU-Series 42-18 MONTHS PLAN	*ICICI Prudential FMP SERIES 42 -13 Months A
Simple absolute returns for scheme not completed 1 year from the date of allotment	1.99%	2.94%	2.72%	1.86%	2.07%
Net Assets end of period (Rs. Crore)	43.44	51.00	442.59	163.04	103.45
Ratio of Recurring Exps to Net Assets for Regular Plans/ %	0.65%	0.10%	0.10%	0.75%	0.72%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	0.15%	--	--	--	0.10%

	*ICICI Prudential Interval II Quarterly Interval PLAN E	*ICICI Prudential Real Estate Securities Fund	*ICICI Prudential FMP series 39 - 3 Months Plan B	*ICICI Prudential FMP series 39 - 3 Months Plan C	*ICICI Prudential FMP series 41 - 16 Months Plan
Historical Per Unit Statistics					
NAV at the beginning of the year (Rs.)	--	--	--	--	--
Dividends (inclusive of distribution tax if, any)	--	--	--	--	--
NAV at the end of the period					
Growth Option	10.3390	9.4647	10.1750	10.1898	10.1474
Dividend Option	10.0486	9.4647	10.1750	10.1898	10.1474
Institutional Growth		9.4758			10.1598
Simple absolute returns for scheme not completed 1 year from the date of allotment	3.39%	-5.35%	1.75%	1.90%	1.47%
Net Assets end of period (Rs. Crore)	195.12	388.64	20.91	209.24	88.41
Ratio of Recurring Exps to Net Assets for Regular Plans/Plan A %	--	1.42%	--	--	0.50%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Plan B/Institutional-I %	--	0.92%	--	--	0.08%

	*ICICI Prudential FMP series 39 - 16 Weeks Plan A	*ICICI Prudential FMP series 42 - 13 Months Plan B	*ICICI Prudential FMP series 42 - 13 Months Plan C	*ICICI Prudential Interval Fund II - Quarterly Interval Plan F	*ICICI Prudential FMP series 42 - 16 Months Plan
<b>Historical Per Unit Statistics</b>					
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>					
Dividend Option/ Dividend	0.2464	--	--	0.2303	0.0991
Dividend Option Institutional	--	0.1827	--	--	0.1096
<b>NAV at the end of the period</b>					
Growth Option	10.2438	10.1541	10.1681	10.2397	10.0726
Dividend Option	10.2438		10.1681	10.0092	10.0726
Institutional Growth	--	10.1685	10.1788	--	10.0829
Institutional Dividend	--	10.1685	--	--	10.0829
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	2.44%	1.54%	1.68%	2.40%	0.73%
<b>Net Assets end of period (Rs. Crore)</b>	306.15	60.39	20.30	542.26	62.75
Ratio of Recurring Exps to Net Assets for Regular Plans/ %	--	0.60%	0.50%	--	0.55%

	*ICICI Prudential FMP series 41 - 14 Months Plan	*ICICI Prudential FMP series 42 - 3 Months Plan A	*ICICI Prudential FMP series 41 - 15 Months Plan
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option/ Dividend	--	0.0916	--
<b>NAV at the end of the period</b>			
Growth Option	10.0568	10.0888	10.0461
Dividend Option	10.0568	10.0888	10.0461
Institutional Growth	10.0629	--	10.0493
<b>Simple absolute returns for scheme not completed 1 year from the date of</b>	0.57%	0.89%	0.46%

<b>allotment</b>			
<b>Net Assets end of period (Rs. Crore)</b>	102.39	474.15	36.80
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	--	0.60%	0.50%

**Notes:**

- 1) FMP stands for Fixed Maturity Plans
- 2) Returns since inception are for the growth plan in each case.
- 3) In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.
- 4) The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information whereas the returns compared to benchmark index are computed for the financial year.
- 5) Units under ICICI Prudential Fixed Maturity Plan –Series 25 - Quarterly, ICICI Prudential Fixed Maturity Plan – Series 6 – Yearly, ICICI Prudential Fixed Maturity Plan –Series 26 – Quarterly, ICICI Prudential Long Term Floating Rate Plan – Institutional Plus Plan, ICICI Prudential Fixed Maturity Plan Series 28 - 4 Months Plan, ICICI Prudential Plan I, ICICI Prudential Fixed Maturity Plan Series 24, ICICI Prudential Fixed Maturity Plan Series 27 – 3 Months Plan, ICICI Prudential Fixed Maturity Plan -Yearly –Series 25, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan A, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan B, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan C, ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan D and ICICI Prudential Fixed Maturity Plan Series 32 - 3 Months Plan- Plan E, ICICI Prudential Fixed Maturity Plan Series 28 – 13 Months Plan, ICICI Prudential Fixed Maturity Plan Yearly Series 25, ICICI Prudential Fixed Maturity Plan Series 34 – Three Months Plus Plan A and ICICI Prudential Fixed Maturity Plan Series 35 – Three Months Plan A, ICICI Prudential Fixed Maturity Plan Yearly Series 5, ICICI Prudential Fixed Maturity Plan Yearly Series 12, ICICI Prudential Fixed Maturity Plan Series 28 - 16 Months Plan, ICICI Prudential Fixed Maturity Plan Series 35 - 3 Months Plan B and ICICI Prudential Fixed Maturity Plan Series 35 - 3 Months Plan C, ICICI Prudential Fixed Maturity Plan – Series 37 – 3 Months Plan A, ICICI Prudential Fixed Maturity Plan – Series 37 – 3 Months Plan B, ICICI Prudential Series 37 – 3 Months Plus Plan A, ICICI Prudential Series 38 – 3 Months Plan A, ICICI Prudential FMP Series 30 – 13 Months Plan and ICICI Prudential Series 38- 3 Months Plan B, ICICI Prudential Series 37- 3 Months Plus Plan B, ICICI Prudential Series 38- 3 Months Plan C and ICICI Prudential Series 34- 6 Months Plan were redeemed on 11 August, 2005, 19 August 2005, 2 September, 2005, 5 May, 2006, 16 May, 2006, May 25, 2006, June 10, 2006, June 27,2006, July 20,2006 ,September 22, 2006, October 27,2006, December 29,2006, January 22,2007, February 9, 2007, April 04, 2007, April 09, 2007, April 19, 2007, April 24, 2007, April 27, 2007 May 7,2007, May 14,2007, May 14, 2007, May 29,2007, June 14, 2007, June 27, 2007, July 12, 2007, July 19, 2007, July 23, 2007, August 9,2007, August 16,2007, August 28,2007 and September 5, 2007 respectively.
- 6) For the schemes where all the units were redeemed during the year and fresh subscription were invited on a later date the date of allotment is considered to be the date of reopening and opening NAV is not stated.
- 7) Nomenclature for 'FII Option' for ICICI Prudential Discovery, ICICI Prudential Emerging Star and ICICI Prudential Fusion Schemes is changed to Institutional Option-'I' w.e.f. 14<sup>th</sup> August 2006.
- 8) \* ICICI Prudential Fixed Maturity Plan – Series 35 – One Year Plan, ICICI Prudential Interval Fund – Monthly Interval Plan- I, ICICI Prudential Interval Fund – Monthly Interval Plan -II, ICICI Prudential Interval Fund – Quarterly Interval Plan- I, ICICI Prudential Interval Fund – Quarterly Interval Plan-II, ICICI Prudential Interval Fund – Quarterly Interval Plan- III, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year



Plan A, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan B, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan C, ICICI Prudential Fixed Maturity Plan - Series 38 - 1 Year Plan D, ICICI Prudential Fixed Maturity Plan - Series 38 - 2 Years Plan, ICICI Prudential Fixed Maturity Plan - Series 36-Eighteen Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 36-Eighteen Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 24 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 3 Months Plan C, ICICI Prudential Annual Interval Plan I, ICICI Prudential Annual Interval Plan II, ICICI Prudential Annual Interval Plan III, ICICI Prudential Annual Interval Plan IV, ICICI Prudential Interval Fund II – Quarterly Plan A, ICICI Prudential Interval Fund II – Quarterly Plan B, ICICI Prudential Interval Fund II – Quarterly Plan C, ICICI Prudential Interval Fund II – Quarterly Plan D, ICICI Prudential Interval Fund II – Quarterly Plan E, ICICI Prudential Interval Fund II – Quarterly Plan F, ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 39 – 6 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 39 – 18 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 39 – 16 Weeks Plan A, ICICI Prudential Fixed Maturity Plan - Series 41 – 19 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 18 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 17 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 16 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 14 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 41 – 15 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 42 – 18 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan B, ICICI Prudential Fixed Maturity Plan - Series 42 – 13 Months Plan C, ICICI Prudential Fixed Maturity Plan - Series 42 – 3 Months Plan A, ICICI Prudential Fixed Maturity Plan - Series 42 – 16 Months Plan, ICICI Prudential Indo Asia Equity Fund, ICICI Prudential Interval Fund – Half Yearly Plan I, ICICI Prudential Interval Fund – Half Yearly Plan II, ICICI Prudential Fusion Fund Series – II, ICICI Prudential Real Estate Securities Fund have not completed one year from the date of their launch. Returns are computed in absolute terms and for Growth Options only from the date of allotment. The NAV on the date of allotment is taken as Rs.10 for computation of returns.

# Un-audited.

**b) Condensed Financial Information as on March 31, 2009**

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan</b>	<b>ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan</b>	<b>ICICI Prudential Fusion Fund Series II</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	11.35	10.45	11.03
Dividend Option	10.98	9.90	10.29
Institutional Growth	11.39	--	11.12
Institutional Dividend	11.02	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	1.1000	-	-
Dividend Option			

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan</b>	<b>ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan</b>	<b>ICICI Prudential Fusion Fund Series II</b>
Institutional	1.1000	-	-
Net Assets end of period (Rs. Crore)	250.46	399.36	479.87
<b>NAV at the end of the period</b>			
Growth Option	12.11	8.38	5.88
Dividend Option	10.57	7.95	5.49
Institutional Growth	12.19	--	5.99
Institutional Dividend	10.64	--	
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.50%	2.10%	2.02%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	1.20%		1.07%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	8.86%	-7.54%	-23.29%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund Monthly Interval Plan-I</b>	<b>ICICI Prudential Interval Fund – Quarterly Interval Plan-I</b>	<b>ICICI Prudential Interval Fund – Quarterly Interval Plan-II</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.6648	10.7941	10.7121
Dividend Option	10.1287	10.0104	10.0355
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.9971	0.8618	0.9123
Dividend Option Institutional	0.5528	0.2555	0.4737
<b>Net Assets end of period (Rs. Crore)</b>	3.66	7.61	1.95
<b>NAV at the end of the period</b>			
Growth Option	11.6647	11.8342	11.7276
Dividend Option	10.0309	10.0793	10.0498
Institutional Growth	10.6018		10.4873

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund Monthly Interval Plan-I	ICICI Prudential Interval Fund – Quarterly Interval Plan-I	ICICI Prudential Interval Fund – Quarterly Interval Plan-II
Institutional Dividend	10.0403	10.0849	
Ratio of Recurring Exps to Net Assets for Regular Plans %	0.28%	0.05%	0.11%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %	0.06%	0.17%	0.21%
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.50%	9.37%	9.29%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund – Quarterly Interval Plan-III	ICICI Prudential Fixed Maturity Plan – Series 38- Two Years Plan	ICICI Prudential Fixed Maturity Plan – Series 39 – Twenty Four Months Plan B
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.5106	10.5409	10.5120
Dividend Option	10.1926	10.0708	10.0727
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	1.0323	0.8104	0.8448
Dividend Option Institutional	0.3028	-	-
<b>Net Assets end of period (Rs. Crore)</b>	1.91	107.19	92.72
<b>NAV at the end of the period</b>			
Growth Option	11.5426	11.5175	11.5148
Dividend Option	10.1429	10.1560	10.1443
Ratio of Recurring Exps to Net Assets for Regular Plans %	0.03%	1.15%	1.03%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %	0.04%	--	--
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.81%	8.88%	9.02%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund – Annual Interval Plan-I	ICICI Prudential Interval Fund – Annual Interval Plan-II	ICICI Prudential Interval Fund – Half Yearly Interval Plan-I
<b>Historical Per Unit Statistics</b>			

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-I</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-II</b>	<b>ICICI Prudential Interval Fund – Half Yearly Interval Plan-I</b>
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.5207	10.3921	10.3788
Dividend Option	10.5207	10.1112	10.3788
Institutional Growth	10.5401	10.4215	--
Institutional Dividend	--	10.1121	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.8609	0.3807	0.8108
Dividend Option Institutional	-	0.4077	-
<b>Net Assets end of period (Rs. Crore)</b>	48.52	7.16	0.14
<b>NAV at the end of the period</b>			
Growth Option	11.5719	11.4128	11.3765
Dividend Option	10.6491	10.7002	10.5073
Institutional Growth	11.6173	11.5302	--
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.50%	0.47%	0.04%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.20%	0.16%	--
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	9.42%	9.29%	9.18%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-III</b>	<b>ICICI Prudential Indo Asia Equity Fund</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 41 - Nineteen Months Plan</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.3443	8.77	10.3325
Dividend Option	10.3443	8.77	10.3325
Institutional Growth	10.3607	8.77	10.3601
Institutional Dividend	--	--	10.3601
Institutional Growth-I	--	--	10.3601
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option			

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund – Annual Interval Plan-III	ICICI Prudential Indo Asia Equity Fund	ICICI Prudential Fixed Maturity Plan - Series 41 - Nineteen Months Plan
	0.7288	-	-
<b>Net Assets end of period (Rs. Crore)</b>	3.94	362.57	334.79
<b>NAV at the end of the period</b>			
Growth Option	11.4514	5.25	11.2612
Dividend Option	10.6858	5.25	11.2612
Institutional Growth	--	5.25	11.3595
Institutional Dividend	10.6148	--	11.3595
Institutional Growth-I	--	--	11.3595
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.47%	2.09%	0.85%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.04%	2.09%	0.51%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	9.78%	-35.84%	8.54%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan A	ICICI Prudential Interval Fund – Annual Interval Plan-IV
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.3312	10.2988	10.2970
Dividend Option	10.1450	10.2988	10.2970
Institutional Growth	--	10.3137	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	1.0060	-	0.8066
Dividend Option Institutional	0.2932	-	-
<b>Net Assets end of period (Rs. Crore)</b>	5.95	51.86	6.23
<b>NAV at the end of the period</b>			
Growth Option	11.4345	11.8864	11.3082
Dividend Option	10.1799	11.8864	10.4642
Institutional Growth	10.4733	11.9345	10.4904
Institutional Dividend	10.1879		
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.23%	1.06%	0.63%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan A	ICICI Prudential Interval Fund – Annual Interval Plan-IV
Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %	0.24%	0.59%	0.09%
Compounded Annualised Returns (Based on NAVs of Growth Option)	9.79%	12.84%	8.98%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan B
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.3188	10.3475	10.2989
Dividend Option	10.3188	10.0158	10.2989
Institutional Growth	--	--	10.3147
Institutional Dividend	--	--	10.3147
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.8477	0.8428	-
Dividend Option Institutional	-	0.2692	-
<b>Net Assets end of period (Rs. Crore)</b>	0.99	2.08	131.51
<b>NAV at the end of the period</b>			
Growth Option	11.3555	11.3621	11.0799
Dividend Option	10.4559	10.1226	11.0799
Institutional Growth			11.1434
Institutional Dividend		10.1172	11.1434
Ratio of Recurring Exps to Net Assets for Regular Plans %	0.06%	0.07%	0.75%
Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %	--	0.60%	0.35%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	9.52%	9.57%	7.66%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 41 - Eighteen Months Plan</b>	<b>ICICI Prudential Interval Fund-II Quarterly Interval Plan – C</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 41 – Seventeen Months Plan</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.2722	10.3297	10.2395
Dividend Option	10.2722	10.0109	10.2395
Institutional Growth	10.2925	--	10.2561
Institutional Dividend	10.2925	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	0.8818	-
Dividend Option Institutional	-	0.5271	-
<b>Net Assets end of period (Rs. Crore)</b>	59.28	3.22	44.36
<b>NAV at the end of the period</b>			
Growth Option	11.1967	11.3525	11.1533
Dividend Option	11.1967	10.0647	11.1533
Institutional Growth	11.2802	--	11.2204
Institutional Dividend	11.2802	10.0691	--
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.69%	0.02%	0.68%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.15%	0.02%	0.24%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	8.66%	9.83%	8.60%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund-II Quarterly Interval Plan – D</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 42 - Eighteen Months Plan</b>	<b>ICICI Prudential Interval Fund-II Quarterly Interval Plan – E</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.2939	10.2195	10.3390
Dividend Option	10.0652	10.2195	10.0486

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	ICICI Prudential Fixed Maturity Plan – Series 42 - Eighteen Months Plan	ICICI Prudential Interval Fund-II Quarterly Interval Plan – E
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	1.1960	-	1.0042
Dividend Option Institutional	0.7339	-	0.2805
<b>Net Assets end of period (Rs. Crore)</b>	0.88	7.24	0.45
<b>NAV at the end of the period</b>			
Growth Option	11.5859	12.0830	11.4224
Dividend Option	10.0717	12.0830	10.0569
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.05%	0.94%	0.01%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.05%	--	0.16%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	11.79%	15.65%	10.78%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	ICICI Prudential Fixed Maturity Plan – Series 41 - Sixteen Months Plan	ICICI Prudential Real Estate Securities Fund
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.2397	10.1780	9.4243
Dividend Option	10.0092	10.1780	9.4243
Institutional Growth		10.1911	9.4361
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	1.0149	-	-
Dividend Option Institutional	0.4833	-	-
<b>Net Assets end of period (Rs. Crore)</b>	0.71	83.01	340.40
<b>NAV at the end of the period</b>			
Growth Option	11.2785	11.1979	8.9343
Dividend Option	9.9942	11.1979	8.9343
Institutional Growth		11.2906	9.0011



<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.03%	0.66%	1.33%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.23%	0.23%	0.86%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	10.02%	9.41%	-8.63%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 42 - Sixteen Months Plan</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 41 - Fourteen Months Plan</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 41 - 15 Months Plan</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.1150	10.0976	10.0576
Dividend Option	10.0157	10.0976	10.0576
Institutional Growth	10.1261	10.1046	10.0614
Institutional Dividend	10.0163		
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.8277	-	-
Dividend Option Institutional	0.3081	-	-
<b>Net Assets end of period (Rs. Crore)</b>	62.68	94.06	28.13
<b>NAV at the end of the period</b>			
Growth Option	11.0571	11.0367	11.0359
Dividend Option	10.2722	11.0367	11.0359
Institutional Growth	11.1302	11.1040	11.0846
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.55%	1.17%	0.72%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	--	0.64%	0.37%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	8.73%	9.25%	9.49%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A</b>	<b>ICICI Prudential Fusion Fund Series-III</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 43 - Thirteen Months Plan A</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	9.8959	10.12	10.0319
Dividend Option	9.8959	10.12	10.0319
Institutional Growth		10.12	10.0341
Institutional Dividend		10.12	
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	-	-
Dividend Option Institutional	-	-	-
<b>Net Assets end of period (Rs. Crore)</b>	<b>145.95</b>	<b>386.34</b>	<b>89.85</b>
<b>NAV at the end of the period</b>			
Growth Option	8.6569	6.17	10.9812
Dividend Option	8.6569	6.17	10.9812
Institutional Growth	--	6.24	11.0425
Institutional Dividend	--	6.24	--
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	<b>0.41%</b>	<b>2.03%</b>	<b>0.90%</b>
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	<b>--</b>	<b>1.04%</b>	<b>0.33%</b>
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	<b>-12.45%</b>	<b>-37.04%</b>	<b>9.46%</b>

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 43 - Thirteen Months Plan B</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 43 - Thirteen Months Plan D</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 43 - 13 Months plan C</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.0100	10.0148	10.0077
Dividend Option	10.0100	--	10.0077
Institutional Growth	10.0100	--	10.0077
Institutional Dividend	--	--	10.0077
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	-	-
Dividend Option Institutional	-	-	-
<b>Net Assets end of period (Rs. Crore)</b>	<b>77.45</b>	<b>161.91</b>	<b>140.28</b>
<b>NAV at the end of the period</b>			
Growth Option	11.0261	10.9889	11.0078
Dividend Option	11.0261	--	11.0078
Institutional Growth	11.0261	--	11.0227
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	--	0.62%	1.41%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	--	--	0.77%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	<b>10.09%</b>	<b>9.78%</b>	<b>9.99%</b>

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan – Series 43 - Fourteen Months Plan A</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan</b>	<b>ICICI Prudential FMP series 42 - 13 Months Plan D</b>
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option	10.0000	--	--
Dividend Option	10.0000	--	--
Institutional Growth	10.0000	--	--
Institutional Dividend	10.0000	--	--
<b>Dividends (inclusive of distribution</b>			

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Fixed Maturity Plan – Series 43 - Fourteen Months Plan A	ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan	ICICI Prudential FMP series 42 - 13 Months Plan D
tax if, any)			
Dividend Option	-	-	-
Dividend Option Institutional	-	-	-
<b>Net Assets end of period (Rs. Crore)</b>	21.29	121.59	114.99
<b>NAV at the end of the period</b>			
Growth Option	10.9300	10.8250	10.9173
Dividend Option	10.9300	10.8250	10.9173
Institutional Growth	10.9682	10.8681	10.9493
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.45%	1.16%	1.10%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.10%	0.66%	0.81%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	N.A	8.25%	9.17%
<b>Compounded Annualised Returns (Based on NAVs of Growth Option)</b>	9.30%	N.A	N.A

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential FMP series 43 - 14 Months Plan B	ICICI Prudential Focused Equity Fund	ICICI Prudential FMP series 44 - 1 Year Plan B
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>	--	--	--
<b>Net Assets end of period (Rs. Crore)</b>	33.39	481.50	82.16
<b>NAV at the end of the period</b>			
Growth Option	10.9107	7.50	10.7907
Dividend Option	--	7.50	10.7907
Institutional Growth	10.9297	7.57	10.8293
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.65%	2.26%	0.77%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.44%	1.18%	0.42%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential FMP series 43 - 14 Months Plan B	ICICI Prudential Focused Equity Fund	ICICI Prudential FMP series 44 - 1 Year Plan B
Simple absolute returns for scheme not completed 1 year from the date of allotment	9.11%	-25.00%	7.91%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential FMP series 44 - 1 Year Plan A	ICICI Prudential FMP series 44 - 1 Year Plan C	ICICI Prudential FMP series 44 - 15 Mths Plan
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>	--	--	--
<b>Net Assets end of period (Rs. Crore)</b>	211.38	14.97	10.65
<b>NAV at the end of the period</b>			
Growth Option	10.7753	10.7035	10.8348
Dividend Option	10.7753	10.7035	10.8348
Institutional Growth	10.8078	10.7369	10.8630
Institutional Dividend		10.7369	
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.90%	0.50%	0.58%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.54%	0.15%	0.21%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	7.75%	7.04%	8.35%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A	ICICI Prudential FMP series 44 - 1 Year Plan D	ICICI Prudential Interval Fund III - Monthly Interval Plan
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	-	0.5847
Dividend Option Institutional	-	-	0.4053
<b>Net Assets end of period (Rs. Crore)</b>	97.82	80.52	0.43
<b>NAV at the end of the period</b>			

Growth Option	10.7423	10.7037	10.5981
Dividend Option	10.7423	10.7037	10.0016
Institutional Growth	10.7715	10.7632	
Institutional Dividend	10.7715		
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.50%	1.08%	0.03%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.99%	0.33%	0.26%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	7.42%	7.04%	5.98%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C	ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	ICICI Prudential Income Opportunities Fund
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	0.5497	0.7975
Dividend Option Institutional	-	-	0.5430
<b>Net Assets end of period (Rs. Crore)</b>	65.58	99.15	40.35
<b>NAV at the end of the period</b>			
Growth Option	10.7553	10.8029	11.4877
Dividend Option	10.7553	10.2484	10.7256
Quarterly Option	--	--	10.0084
Institutional Growth	10.7553	--	9.9618
Institutional Dividend	--	--	9.9134
Institutional Quarterly Dividend	--	--	10.3301
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.72%	1.50%	2.08%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.71%	0.78%	0.35%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	7.55%	8.03%	14.88%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Banking and Financial Services Fund	ICICI Prudential Interval Fund IV - Quarterly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	0.4697	0.4743
Dividend Option Institutional	-	-	0.4739
<b>Net Assets end of period (Rs. Crore)</b>	70.90	0.02	533.68
<b>NAV at the end of the period</b>			
Growth Option	7.17	10.4981	10.6870
Dividend Option	7.17	10.0217	10.3240
Institutional Growth	--	--	10.7011
Institutional Dividend	--	--	10.3387
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	2.29%	0.24%	1.35%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	--	--	1.11%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	-28.30%	4.98%	6.87%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Interval Fund V - Monthly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan	ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.4869	-	0.6171
Dividend Option Institutional	0.4305	-	0.6396
<b>Net Assets end of period (Rs. Crore)</b>	0.29	10.98	420.11
<b>NAV at the end of the period</b>			

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund V - Monthly Interval Plan A</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B</b>
Growth Option	10.5504	10.7245	10.6347
Dividend Option	10.0507	10.7245	10.0088
Institutional Growth	--	--	10.6584
Institutional Dividend			10.0087
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.57%	1.24%	1.43%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.03%	--	0.90%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	5.50%	7.25%	6.35%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Interval Fund IV - Quarterly Interval Plan B</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C</b>	<b>ICICI Prudential Interval Fund IV - Quarterly Interval Plan C</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.5219	-	0.3023
Dividend Option Institutional	0.5394	-	0.3084
<b>Net Assets end of period (Rs. Crore)</b>	289.33	66.70	1.50
<b>NAV at the end of the period</b>			
Growth Option	10.5424	10.5580	10.6073
Dividend Option	10.0139	10.5580	10.3465
Institutional Growth	10.2619	10.6070	--
Institutional Dividend	10.0145	10.6070	--
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.45%	1.31%	0.41%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.13%	0.35%	0.12%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	5.42%	5.58%	6.07%



<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A</b>	<b>ICICI Prudential FMP series 44 - 18 Months Plan</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.3711	-	-
Dividend Option Institutional	0.3711	-	-
<b>Net Assets end of period (Rs. Crore)</b>	169.82	15.72	172.39
<b>NAV at the end of the period</b>			
Growth Option	10.6576	10.8475	10.3915
Dividend Option	10.3612	10.8475	10.3915
Institutional Growth	10.6576	10.8845	10.3915
Institutional Dividend	10.3612	--	10.3915
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.31%	1.26%	1.11%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	1.31%	0.09%	1.11%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	6.58%	8.48%	3.92%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months</b>	<b>ICICI Prudential Interval Fund V - Monthly Interval Plan D</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	-	0.2063
<b>Net Assets end of period (Rs.)</b>			

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months	ICICI Prudential Interval Fund V - Monthly Interval Plan D
Crore)	133.48	63.75	0.02
<b>NAV at the end of the period</b>			
Growth Option	10.1110	10.4920	10.2100
Dividend Option	10.1110	10.4920	10.0049
Institutional Growth	10.1110	10.4920	
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.68%	0.53%	0.34%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	1.68%	1.18%	--
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	1.11%	4.92%	2.10%

Format of Condensed Financial Information as on 31st March 2009	ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months	ICICI Prudential Interval Fund V - Monthly Interval Plan B
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	-	-	0.1799
<b>Net Assets end of period (Rs. Crore)</b>	119.56	36.36	0.02
<b>NAV at the end of the period</b>			
Growth Option	10.2911	10.5009	10.2126
Dividend Option	10.2911	10.5009	10.0313
Institutional Growth	10.3161		
Institutional Dividend	10.3161		
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	1.27%	0.94%	0.34%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.51%		

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months</b>	<b>ICICI Prudential Interval Fund V - Monthly Interval Plan B</b>
Simple absolute returns for scheme not completed 1 year from the date of allotment	2.91%	5.01%	2.13%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B</b>	<b>ICICI Prudential Interval Fund IV - Quarterly Interval Plan E</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option	0.2165	0.0763	-
<b>Net Assets end of period (Rs. Crore)</b>	14.81	0.01	6.35
<b>NAV at the end of the period</b>			
Growth Option	10.4381	10.0907	10.0149
Dividend Option	10.4381	10.0144	10.0149
Institutional Growth	10.4533	--	10.0157
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.96%	0.57%	1.74%
<b>Ratio of Recurring Exps to Net Assets for Institutional Plans/Institutional-I %</b>	0.44%	--	1.74%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	4.38%	0.91%	0.15%

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>	--	--	--

<b>Format of Condensed Financial Information as on 31st March 2009</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months</b>	<b>ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months</b>
<b>Dividends (inclusive of distribution tax if, any)</b>			
<b>Net Assets end of period (Rs. Crore)</b>	13.38	8.34	8.74
<b>NAV at the end of the period</b>			
Growth Option	9.9551	10.1460	10.1870
Dividend Option	9.9551	10.1460	10.1870
<b>Ratio of Recurring Exps to Net Assets for Regular Plans %</b>	0.81%	0.53%	1.05%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	-0.45%	1.46%	1.87%

**NOTES:**

- a. FMP stands for Fixed Maturity Plans.
- b. Returns since inception are for the growth plan in each case.
- c. In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.
- d. The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information.
- e. ICICI Prudential Fixed Maturity Plan - Series 42 – Fifteen Months Plan, ICICI Prudential FMP series 42 - 13 Months Plan D, ICICI Prudential FMP series 43 - 14 Months Plan B, ICICI Prudential Focused Equity Fund, ICICI Prudential FMP series 44 - 1 Year Plan B, ICICI Prudential FMP series 44 - 1 Year Plan A, ICICI Prudential FMP series 44 - 1 Year Plan C, ICICI Prudential FMP series 44 - 15 Months Plan, ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan A, ICICI Prudential FMP series 44 - 1 Year Plan D ICICI Prudential Interval Fund III - Monthly Interval Plan ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan C ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B, ICICI Prudential Income Opportunities Fund, ICICI Prudential Banking and Financial Services Fund, ICICI Prudential Interval Fund IV - Quarterly Interval Plan A, ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan, ICICI Prudential Interval Fund V - Monthly Interval Plan A, ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan B ICICI Prudential Interval

Fund IV - Quarterly Interval Plan B, ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C, ICICI Prudential Interval Fund IV - Quarterly Interval Plan C, ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A, ICICI Prudential FMP series 44 - 18 Months Plan, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months, ICICI Prudential Interval Fund V - Monthly Interval Plan D, ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan D, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months, ICICI Prudential Interval Fund V - Monthly Interval Plan B, ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B, ICICI Prudential Interval Fund IV - Quarterly Interval Plan E, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months, ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months have not completed one year from the date of their launch. Returns are computed in absolute terms and for Growth Options only from the date of allotment. The NAV on the date of allotment is taken as Rs.10 for computation of returns.

c) Condensed Financial Information as on March 31, 2010

<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Fusion Fund Series II</b>	<b>ICICI Prudential Interval Fund Monthly Interval Plan-I</b>	<b>ICICI Prudential Interval Fund – Quarterly Interval Plan-I</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	5.88	11.6647	11.8342
Dividend Option / Regular Monthly Dividend	5.49	10.0309	10.0793
Institutional Growth/ Premium Growth	5.99	--	
Institutional Dividend / Premium Monthly Dividend	--	--	10.0849
<b>Dividends</b>			
Dividend Option / Regular Monthly Dividend		0.4422	0.4942
Institutional Dividend / Premium Monthly Dividend			0.5409
<b>NAV at the end of the period</b>			
Growth Option / Regular Growth Option	12.31	12.1614	12.3733
Dividend Option / Regular Monthly Dividend	11.48	10.0152	10.0326
Institutional Growth/ Premium Growth	12.64		
Institutional Dividend / Premium Monthly Dividend			10.0371

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fusion Fund Series II	ICICI Prudential Interval Fund Monthly Interval Plan-I	ICICI Prudential Interval Fund – Quarterly Interval Plan-I
Compounded Annualised Returns (Based on NAVs of Growth Option)	7.17%	7.01%	7.68%
Net Assets end of period (Rs. Crore)	734.68	0.31	4.51
Ratio of Recurring Exps to Net Assets of the Scheme	2.12%	0.32%	0.41%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund – Quarterly Interval Plan-II	ICICI Prudential Interval Fund – Quarterly Interval Plan-III	ICICI Prudential Interval Fund – Annual Interval Plan-I
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	11.7276	11.5426	11.5719
Dividend Option / Regular Monthly Dividend	10.0498	10.1429	10.6491
Institutional Growth/ Premium Growth	10.4873		--
<b>Dividends</b>			
Dividend Option / Regular Monthly Dividend	0.4028	0.3802	1.0986
Compounded Annualised Returns (Based on NAVs of Growth Option)	7.36%	6.59%	8.42%
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	12.1951	11.8788	12.3608
Dividend Option / Regular Monthly Dividend	10.0413	10.0514	10.2452
Institutional Growth/ Premium Growth	10.9545		
<b>Net Assets end of period (Rs. Crore)</b>	1.11	0.42	3.00
Ratio of Recurring Exps to Net Assets of the Scheme	0.48%	0.55%	0.65%

<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-II</b>	<b>ICICI Prudential Interval Fund – Half Yearly Interval Plan-I</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-III</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	11.4128	11.3765	11.4514
Dividend Option / Regular Monthly Dividend	10.7002	10.5073	10.6858
Institutional Growth/ Premium Growth	11.5302		
Institutional Dividend / Premium Monthly Dividend			10.6148
<b>Dividends</b>			
Dividend Option / Regular Monthly Dividend	1.0757	0.8239	1.1071
Institutional Dividend / Premium Monthly Dividend			1.1908
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	12.1897	11.8714	12.1647
Dividend Option / Regular Monthly Dividend	10.3354	10.1181	10.2306
Institutional Growth/ Premium Growth	12.4264		
Institutional Dividend / Premium Monthly Dividend			10.1673
Compounded Annualised Returns (Based on NAVs of Growth Option)	8.28%	7.20%	8.32%
<b>Net Assets at the end of period (Rs. Crore)</b>	2.34	0.04	2.36
<b>Ratio of Recurring Exps to Net Assets to the Scheme</b>	0.54%	0.51%	1.02%

<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Indo Asia Equity Fund</b>	<b>ICICI Prudential Interval Fund-II Quarterly Interval Plan – A</b>	<b>ICICI Prudential Interval Fund – Annual Interval Plan-IV</b>
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	5.25	11.4345	11.3082
Dividend Option / Regular Monthly Dividend	5.25	10.1799	10.4642
Institutional Growth/ Premium Growth	5.25		10.4904

Condensed Financial Information as on 31st March 2010	ICICI Prudential Indo Asia Equity Fund	ICICI Prudential Interval Fund-II Quarterly Interval Plan – A	ICICI Prudential Interval Fund – Annual Interval Plan-IV
<b>Dividends</b>			
Dividend Option / Regular Monthly Dividend		0.6166	1.0132
Compounded Annualised Returns (Based on NAVs of Growth Option)	-1.11%	7.75%	8.20%
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	9.73	11.9950	12.1106
Dividend Option / Regular Monthly Dividend	9.73	10.0479	10.1760
Institutional Growth/ Premium Growth	9.73		11.3020
Net Assets end of period (Rs. Crore)	480.63	0.42	0.64
Ratio of Recurring Exps to Net Assets of the Scheme	2.11%	0.55%	0.51%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	ICICI Prudential Interval Fund-II Quarterly Interval Plan – C
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	11.3555	11.3621	11.3525
Dividend Option / Regular Monthly Dividend	10.4559	10.1226	10.0647
Institutional Growth/ Premium Growth			
Institutional Dividend / Premium Monthly Dividend			10.0691
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.6674	0.4228	0.5531
Institutional Dividend / Premium Monthly Dividend			0.1849
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	11.6954	11.7562	11.9694
Dividend Option / Regular Monthly Dividend	10.0897	10.0470	10.0446
Institutional Growth/ Premium Growth			
Institutional Dividend / Premium Monthly Dividend	10.1091		10.0490
Compounded Annualised Returns (Based on NAVs of Growth Option)	6.75%	6.98%	7.94%



Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund – Half Yearly Interval Plan-II	ICICI Prudential Interval Fund-II Quarterly Interval Plan – B	ICICI Prudential Interval Fund-II Quarterly Interval Plan – C
Net Assets end of period (Rs. Crore)	0.35	0.29	4.07
Ratio of Recurring Exps to Net Assets of the Scheme	0.49%	0.51%	0.34%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund-II Quarterly Interval Plan – D	ICICI Prudential Interval Fund-II Quarterly Interval Plan – F	ICICI Prudential Real Estate Securities Fund
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	11.5859	11.2785	8.9343
Dividend Option / Regular Monthly Dividend	10.0717	9.9942	8.9343
Institutional Growth/ Premium Growth			9.0011
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.8180	0.1939	
NAV at the end of the year			
Growth Option / Regular Growth Option	12.5313	11.5877	10.4864
Dividend Option / Regular Monthly Dividend	10.0487	10.0717	10.4864
Institutional Growth/ Premium Growth		10.0024	10.6214
Institutional Dividend / Premium Monthly Dividend		10.0024	
Compounded Annualised Returns (Based on NAVs of Growth Option)	10.21%	6.74%	2.13%
Net Assets end of period (Rs. Crore)	0.29	135.84	359.03
Ratio of Recurring Exps to Net Assets to the Scheme	0.55%	0.55%	1.45%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A	ICICI Prudential Fusion Fund Series-III	ICICI Prudential Focused Equity Fund
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	8.6569	6.17	7.50
Dividend Option / Regular Monthly Dividend	8.6569	6.17	7.50
Institutional Growth/ Premium Growth		6.24	7.57

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A	ICICI Prudential Fusion Fund Series-III	ICICI Prudential Focused Equity Fund
Institutional Dividend / Premium Monthly Dividend		6.24	
<b>Dividends (inclusive of distribution tax if, any)</b>			
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	10.4658	11.95	14.20
Dividend Option / Regular Monthly Dividend	10.4658	11.95	14.20
Institutional Growth/ Premium Growth		12.20	14.47
Institutional Dividend / Premium Monthly Dividend		12.20	
Compounded Annualised Returns (Based on NAVs of Growth Option)	2.21%	9.11%	
<b>Net Assets end of period (Rs. Crore)</b>	170.73	598.32	1,200.01
<b>Ratio of Recurring Exps to Net Assets to the Scheme</b>	0.42%	2.09%	2.08%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Income Opportunities Fund	ICICI Prudential Banking and Financial Services Fund	ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	11.4877	7.17	10.6870
Dividend Option / Regular Monthly Dividend	10.7256	7.17	10.3240
Institutional Growth/ Premium Growth	9.9618	--	10.7011
Institutional Dividend / Premium Monthly Dividend	9.9134	--	10.3387
Quarterly Dividend Option/ Regular Quarterly Dividend	10.0084	--	--
Premium Quarterly Dividend / Institutional Quarterly Dividend	10.3301	--	--
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.8096		1.1153
Institutional Dividend / Premium Monthly Dividend	0.7620		1.1103
Quarterly Dividend Option/ Regular Quarterly Dividend	0.7900		
Premium Quarterly Dividend / Institutional Quarterly Dividend	0.8330		

Condensed Financial Information as on 31st March 2010	ICICI Prudential Income Opportunities Fund	ICICI Prudential Banking and Financial Services Fund	ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	12.7963	15.42	12.3780
Dividend Option / Regular Monthly Dividend	11.0681	15.42	10.9185
Institutional Growth/ Premium Growth	11.1065	--	12.4010
Quarterly Dividend Option/ Regular Quarterly Dividend	10.3669	--	--
Premium Quarterly Dividend / Institutional Quarterly Dividend	10.6683	--	--
<b>Net Assets end of period (Rs. Crore)</b>	92.35	109.39	592.50
<b>Ratio of Recurring Exps to Net Assets for Regular Plans</b>	2.23%	2.48%	1.12%
<b>Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)</b>	16.48%	30.96%	14.48%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund V - Monthly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	10.5504	10.7245	10.5424
Dividend Option / Regular Monthly Dividend	10.0507	10.7245	10.0139
Institutional Growth/ Premium Growth			10.2619
Institutional Dividend / Premium Monthly Dividend			10.0145
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.4130	--	0.4916
Institutional Growth/ Premium Growth	--	--	--
Institutional Dividend / Premium Monthly Dividend	--	--	0.1922
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	10.9596	11.9416	11.0625
Dividend Option / Regular Monthly Dividend	10.0201	11.9416	10.0077
Institutional Growth/ Premium Growth			10.0083
Institutional Dividend / Premium Monthly Dividend			10.0083

Condensed Financial Information as on 31st March 2010	ICICI Prudential Interval Fund V - Monthly Interval Plan A	ICICI Prudential Fixed Maturity Plan - Series 45 - Twenty Months Plan	ICICI Prudential Interval Fund IV - Quarterly Interval Plan B
Net Assets end of period (Rs. Crore)	0.12	11.83	150.80
Ratio of Recurring Exps to Net Assets of the Scheme	0.35%	1.15%	0.11%
Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)	6.02%	12.26%	6.89%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A	ICICI Prudential FMP Series 44 - 18 Months Plan	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months
Historical Per Unit Statistics			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	10.6576	10.8475	10.3915
Dividend Option / Regular Monthly Dividend	10.3612	10.8475	10.3915
Institutional Growth/ Premium Growth	10.6576	10.8845	10.3915
Institutional Dividend / Premium Monthly Dividend	10.3612	--	10.3915
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	1.0168	--	--
Institutional Dividend / Premium Monthly Dividend	1.0168	--	--
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	12.3679	11.7544	12.6443
Dividend Option / Regular Monthly Dividend	11.0303	11.7544	12.6443
Institutional Growth/ Premium Growth	12.3679	11.9128	12.6443
Institutional Dividend / Premium Monthly Dividend	11.0303	--	12.6443
<b>Net Assets end of period (Rs. Crore)</b>	188.60	16.23	191.46
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	1.30%	0.61%	1.00%
<b>Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)</b>	15.73%	11.78%	17.64%

Condensed Financial Information as on 31st March 2010	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series D - 24 Months	ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan B
<b>Historical Per Unit Statistics</b>			
<b>NAV at the beginning of the year (Rs.)</b>			
Growth Option / Regular Growth Option	10.1110	10.5009	10.4381
Dividend Option / Regular Monthly Dividend	10.1110	10.5009	10.4381
Institutional Growth/ Premium Growth	10.1110		10.4533
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	--	--	0.8176
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	14.5249	13.2276	11.8669
Dividend Option / Regular Monthly Dividend	14.5249	13.2276	10.9904
Institutional Growth/ Premium Growth	14.5249	--	11.9437
<b>Net Assets end of period (Rs. Crore)</b>	176.85	31.85	15.46
<b>Ratio of Recurring Exps to Net Assets for Regular Plans</b>	1.50%	1.00%	0.58%
<b>Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)</b>	29.50%	23.65%	14.06%

Condensed Financial Information as on 31st March 2010	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months
Historical Per Unit Statistics			
NAV at the beginning of the year (Rs.)			
Growth Option / Regular Growth Option	10.0149	9.9551	10.1460
Dividend Option / Regular Monthly Dividend	10.0149	9.9551	10.1460
Institutional Growth/ Premium Growth	10.0157		
<b>Dividends (inclusive of</b>			

Condensed Financial Information as on 31st March 2010	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series H - 36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series G - 36 Months	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series B- 15 Months
<b>distribution tax if, any)</b>			
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	14.0916	17.2447	11.8651
Dividend Option / Regular Monthly Dividend	14.0916	17.2447	11.8651
Institutional Growth/ Premium Growth	14.0916		
<b>Net Assets end of period (Rs. Crore)</b>	8.47	12.93	8.30
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	1.50%	0.75%	0.50%
<b>Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)</b>	30.74%	53.52%	14.91%

Condensed Financial Information as on 31st March 2010	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months	ICICI Prudential Target Returns Fund	ICICI Prudential Medium Term Plan
<b>Historical Per Unit Statistics</b>			
NAV at the beginning of the year (Rs.)		Scheme launched during the year	Scheme launched during the year
Growth Option / Regular Growth Option	10.1870		
Dividend Option / Regular Monthly Dividend	10.1870		
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	--	--	0.1985
Institutional Dividend / Premium Monthly Dividend	--	--	0.0563
Quarterly Dividend Option/ Regular Quarterly Dividend	--	--	0.1645
Premium Plus Monthly Dividend	--	--	0.0853
Premium Plus Quarterly Yearly Dividend	--	--	0.0968
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	11.6688	12.72	10.2355
Dividend Option / Regular Monthly Dividend	11.6688	12.72	10.0387
Institutional Growth/ Premium Growth	--	--	10.0556

Condensed Financial Information as on 31st March 2010	ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series E- 24 Months	ICICI Prudential Target Returns Fund	ICICI Prudential Medium Term Plan
Institutional Dividend / Premium Monthly Dividend	--	--	10.0181
Quarterly Dividend Option/ Regular Quarterly Dividend	--	--	10.0094
Premium Plus Growth	--	--	10.1120
Premium Plus Monthly Dividend	--	--	10.0236
Premium Plus Quarterly Yearly Dividend	--	--	10.0100
Premium Plus Half Yearly Dividend	--	--	10.0989
<b>Net Assets end of period (Rs. Crore)</b>	8.25	438.96	1,500.95
<b>Ratio of Recurring Exps to Net Assets to the Scheme</b>	1.00%	2.26%	0.08%
<b>Compounded Annualised Returns (Since Inceptions are for the growth plan in each case)</b>	13.37%	--	--
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	--	27.20%	2.36%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Ultra Short Term Plan	ICICI Prudential Fixed Maturity Plan Series 49 - 1 Year Plan A	ICICI Prudential R.I.G.H.T. (Rewards of Investing and Generation of Healthy Tax Savings) Fund
<b>Historical Per Unit Statistics</b>			
Date of Allotment	12-Jun-09	03-Jul-09	25-Sep-09
<b>NAV at the beginning of the year (Rs.)</b>	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.2630	--	--
Institutional Dividend / Premium Monthly Dividend	0.2839	--	--
Daily Dividend Option / Regular Daily Dividend	0.2851	--	--
Weekly Dividend Option / Regular Weekly Dividend Option	0.2640	--	--
Regular Fort Nightly Dividend	0.2672	--	--
Quarterly Dividend Option/ Regular Quarterly Dividend	0.2047	--	--
Premium Daily Dividend		--	--

Condensed Financial Information as on 31st March 2010	ICICI Prudential Ultra Short Term Plan	ICICI Prudential Fixed Maturity Plan Series 49 - 1 Year Plan A	ICICI Prudential R.I.G.H.T. (Rewards of Investing and Generation of Healthy Tax Savings) Fund
	0.2839		
Premium Fort Nightly Dividend		--	--
	0.2152		
Premium Quarterly Dividend / Institutional Quarterly Dividend	0.1524	--	--
Premium Weekly Dividend		--	--
	0.2412		
Premium Plus Daily Dividend		--	--
	0.2911		
Premium Plus Monthly Dividend		--	--
	0.2936		
Super Premium Daily Dividend		--	--
	0.3085		
Super Premium Weekly Dividend		--	--
	0.2648		
Super Premium Monthly Dividend		--	--
	0.2365		
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	10.3081	10.4381	10.97
Dividend Option / Regular Monthly Dividend	10.0239	10.4381	10.97
Institutional Growth/ Premium Growth	10.2724	10.4651	--
Institutional Dividend / Premium Monthly Dividend	10.0247	10.4651	--
Daily Dividend Option / Regular Daily Dividend	10.0210	--	--
Weekly Dividend Option / Regular Weekly Dividend Option	10.0401	--	--
Regular Fort Nightly Dividend	10.0221	--	--
Quarterly Dividend Option/ Regular Quarterly Dividend	10.0464	--	--
Premium Daily Dividend	10.0210	--	--
Premium Fort Nightly Dividend	10.0160	--	--
Premium Quarterly Dividend / Institutional Quarterly Dividend	10.0112	--	--
Premium Weekly Dividend	10.0438	--	--
Premium Plus Growth	10.2977	--	--
Premium Plus Daily Dividend	10.0210	--	--
Premium Plus Monthly Dividend	10.0249	--	--
Super Premium Growth	10.3333	--	--
Super Premium Daily Dividend	10.0210	--	--
Super Premium Weekly Dividend	10.0382	--	--
Super Premium Monthly Dividend	10.0140	--	--
<b>Net Assets end of period (Rs. Crore)</b>	<b>7,166.02</b>	<b>88.99</b>	<b>92.16</b>
<b>Ratio of Recurring Exps to Net Assets to the Scheme</b>	<b>0.17%</b>	<b>0.37%</b>	<b>2.38%</b>



<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Ultra Short Term Plan</b>	<b>ICICI Prudential Fixed Maturity Plan Series 49 - 1 Year Plan A</b>	<b>ICICI Prudential R.I.G.H.T. (Rewards of Investing and Generation of Healthy Tax Savings) Fund</b>
Simple absolute returns for scheme not completed 1 year from the date of allotment	3.08%	4.38%	9.70%

<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan A</b>	<b>ICICI Prudential Fixed Maturity Plan Series 49 - 1 Year Plan B</b>	<b>ICICI Prudential FMP Series 49 - 1 Year Plan C</b>
<b>Historical Per Unit Statistics</b>			
<b>Date of Allotment</b>	25-Sep-09	29-Sep-09	23-Oct-09
<b>NAV at the beginning of the year (Rs.)</b>	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year
<b>Dividends (inclusive of distribution tax if, any)</b>			
Dividend Option / Regular Monthly Dividend	0.4171		
Institutional Dividend / Premium Monthly Dividend	0.4352		
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	10.3370	10.1842	10.2696
Dividend Option / Regular Monthly Dividend	10.3370	10.1842	10.2696
Institutional Growth/ Premium Growth	10.3551		10.2816
Institutional Dividend / Premium Monthly Dividend	10.3551		
Net Assets end of period (Rs. Crore)	61.33	308.77	5.83
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	0.66%	0.35%	0.75%
Simple absolute returns for scheme not completed 1 year from the date of allotment	4.98%	3.37%	1.84%

<b>Condensed Financial Information as on 31st March 2010</b>	<b>ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B</b>	<b>ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan A</b>	<b>ICICI Prudential Fixed Maturity Plan Series 50 - 18 Months Plan B</b>
<b>Historical Per Unit Statistics</b>			
<b>Date of Allotment</b>	06-Nov-09	19-Nov-09	19-Nov-09
NAV at the beginning of the year	Scheme	Scheme launched	Scheme launched during the

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan Series 49 - 3 Years Plan B	ICICI Prudential Fixed Maturity Plan Series 50 – 18 Months Plan A	ICICI Prudential Fixed Maturity Plan Series 50 – 18 Months Plan B
(Rs.)	launched during the year	during the year	year
<b>Dividends (inclusive of distribution tax if, any)</b>	Nil	Nil	Nil
<b>NAV at the end of the year</b>			
Growth Option / Regular Growth Option	10.2448	10.2576	10.1618
Dividend Option / Regular Monthly Dividend	10.2448	10.2576	10.1618
Net Assets end of period (Rs. Crore)	17.18	9.99	32.14
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	0.62%	0.00%	0.00%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	2.70%	2.45%	2.58%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan Series 50 – 19 Months Plan A	ICICI Prudential Banking & PSU Debt Fund	ICICI Prudential Fixed Maturity Plan - Series 51 - 15 Months Plan E	ICICI Prudential Fixed Maturity Plan - Series 51 - 1 Year Plan A
<b>Historical Per Unit Statistics</b>				
Date of Allotment	24-Dec-09	01-Jan-10	19-Feb-10	26-Feb-10
NAV at the beginning of the year (Rs.)	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year	NAV at the beginning of the year (Rs.)
<b>Dividends (inclusive of distribution tax if, any)</b>				
Daily Dividend Option / Regular Daily Dividend		0.0783		
Weekly Dividend Option / Regular Weekly Dividend Option		0.0922		
<b>NAV at the end of the year</b>				
Growth Option / Regular Growth Option	10.1067	10.1348	10.0632	10.0441
Dividend Option / Regular Monthly Dividend		10.1348	10.0632	10.0441
Net Assets end of period (Rs. Crore)	70.34	1,981.82	90.15	92.48
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	0.36	0.10%	0.00%	0.00%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	1.62%	1.07%	1.35%	0.63%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan - Series 51-14 Months Plan D	ICICI Prudential Fixed Maturity Plan - Series 51 - 13 Months Plan C	ICICI Prudential Fixed Maturity Plan - Series 51 - 3 Years Plan F	ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan A
<b>Historical Per Unit Statistics</b>				
Date of Allotment	12-Mar-10	23-Mar-10	23-Mar-10	29-Mar-10
NAV at the beginning of the year (Rs.)	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year	NAV at the beginning of the year (Rs.)
<b>Dividends (inclusive of distribution tax if, any)</b>	Nil	Nil	Nil	Nil
<b>NAV at the end of the year</b>				
Growth Option / Regular Growth Option	10.0274	10.0123	10.0034	10.0031
Dividend Option / Regular Monthly Dividend	10.0274	10.0123	10.0034	10.0031
Net Assets end of period (Rs. Crore)	330.84	359.27	161.32	7.44
<b>Ratio of Recurring Exps to Net Assets of the Scheme</b>	0.13%	0.00%	0.00%	0.00%
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	0.44%	0.27%	0.12%	0.03%

Condensed Financial Information as on 31st March 2010	ICICI Prudential Fixed Maturity Plan - Series 50 - 24 Months Plan B	ICICI Prudential Fixed Maturity Plan - Series 51 - One Year Plan B	ICICI Prudential Fixed Maturity Plan - Series 52 - 13 Months Plan A	ICICI Prudential Fixed Maturity Plan - Series 52 - 1 Year Plan A
<b>Historical Per Unit Statistics</b>				
NAV at the beginning of the year (Rs.)	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year	Scheme launched during the year
Date of Allotment	30-Mar-10	30-Mar-10	30-Mar-10	30-Mar-10
<b>Dividends (inclusive of distribution tax if, any)</b>	Nil	Nil	Nil	Nil
<b>Net Assets end of period (Rs. Crore)</b>	16.49	182.46	800.51	103.65
<b>NAV at the end of the period</b>				
Growth Option / Regular Growth Option	10.0031	10.0029	10.0034	10.0020
Dividend Option / Regular Monthly Dividend	10.0031	10.0029	10.0034	10.0020
<b>Simple absolute returns for scheme not completed 1 year from the date of allotment</b>	0.03%	0.03%	0.03%	0.02%

## NOTES:

- a. FMP stands for Fixed Maturity Plans.
- b. Returns since inception are for the growth plan in each case.
- c. In case of ICICI Prudential Long Term Floating Rate Plan returns have been computed using Plan A - Growth Option.
- d. The Compounded annualized returns of each scheme are computed from inception of the Scheme till the end of the period of the respective condensed financial information.

## II. HOW TO APPLY?

### i) New Fund Offer

Application Forms will be available at the collecting bank branches, Brokers, at the corporate office of the AMC and the office of the Registrar.

Applications complete in all respects, may be submitted before closure of the New Fund Offer Period at the designated branches of collecting bankers before the closure of the banking hours, at locations mentioned in the Application Form.

**Kindly retain the acknowledgement slip initialed/stamped by the collecting agency.**

### ii) Resident Investors- Mode of Payment:

Investors may make payments for subscription to the Units of the Scheme by local cheque/bank draft, drawn on any bank branch. Cheques/demand drafts should be drawn in favour of **Scheme name as provided in the Scheme Information Documents (SID) of respective schemes** and must be crossed "**Account Payee Only**". **Payments by of cash will not be accepted.**

The cheque/demand draft should be payable at the Centre where the application is lodged. The cheque/demand draft should be drawn on any Bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a Bank not participating in the Clearing House will not be accepted.

**Payments by Stock invest/out-station and/or post-dated cheques and cash will not be accepted.** Bank charges for out-station demand drafts (as defined herein) will not be borne by the AMC.

The AMC will reimburse demand draft charges subject to maximum of Rs. 50,000/- per transaction for purchase of units by investors residing at location where the AMC Customer Service Centers/ Collection Centers are not located as per the table below:

Amount of Investment	Rate of Charges for Demand Draft(s)
Upto Rs.10,000/-	At actual, subject to a maximum of Rs. 50/-
Above Rs.10,000/-	Rs. 3/- per Rs. 1000/-
Maximum Charges	Rs. 50,000/-

AMC reserves the right to refuse the reimbursement of demand draft charges, in case of investments made by the same applicant(s) through multiple applications at its own discretion which will be final and binding on the investor.

Investors residing at places other than where the AMC Customer Service Centers/ Collection Centers are located, are requested to make the payment by way of demand draft(s) after deducting bank charges as per the rates indicated in the above table. It may be noted that additional charges, if any, incurred by the investor over and above the levels indicated above will not be borne by the Fund.

No demand draft charges will be reimbursed by the Fund for purchase of Units by investors residing at such locations where the Customer Service Centers/Collection Centers of the AMC are located.

The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

**Mode of Payment for SIP:** In case of SIP transaction where, the mode of payment is through Standing Instructions/ Auto Debit facility (offered by select banks) or ECS, investors are not required to do an initial purchase transaction for the minimum amount as applicable. However, investors are required to submit SIP request at least 30 days prior to the date of first installment.

In case of SIP with payment mode as ECS/ Auto Debit, investors shall be required to submit a cancelled cheque or a photocopy of a cheque of the bank account for which the debit mandate is provided. SIP facility shall not be available on 1<sup>st</sup> of the month for all fresh SIPs registered on or after October 1, 2008. The AMC reserves the right to reject fresh SIP applications mentioning 1st day of the respective month as the date of SIP installment. In addition investors are requested to peruse and understand the instructions mentioned on specific application forms and scheme specific Scheme Information Documents.

**(iii) NRIs, FIIIs:**

**NRIs:**

In terms of Schedule 5 of Notification no. FEMA 20/2000 dated May 3, 2000, RBI has granted general permission to NRIs to purchase, on a repatriation basis units of domestic mutual funds. Further, the general permission is also granted to NRIs to sell the units to the mutual funds for repurchase or for the payment of maturity proceeds, provided that the units have been purchased in accordance with the conditions set out in the aforesaid notification.

For the purpose of this section, the term "mutual funds" is as referred to in Clause (23D) of Section 10 of Income-Tax Act 1961.

However, NRI investors, if so desired, also have the option to make their investment on a non-repatriable basis. In case of NRI investments, the applications and the rupee draft have to be accompanied by the debit certificate from the bank on which cheque is drawn.

As per requirements of the U.S. Securities and Exchange Commission (SEC), persons falling within the definition of the term "U.S. Person" under the US Securities Act of 1933, and corporations or other entities organised under the laws of the U.S., are not permitted to make investments in securities not registered under the Securities Act of 1933. In view of the same, U.S. Persons and persons of Canada will not be permitted to make any fresh purchases/additional purchases/switches in any Schemes of ICICI Prudential Mutual Fund (via internet or otherwise). However, existing investments will be allowed to be redeemed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

**FIs:**

In terms of Schedule 5 of Notification no. FEMA 20/2000 dated May 3, 2000. RBI has granted general permission to a registered FII to purchase on a repatriation basis units of domestic mutual funds subject to the conditions set out in the aforesaid notification. Further, the general permission is also granted to FIIs to sell the units to the mutual funds for repurchase or for the payment of maturity proceeds, provided that the units have been purchased in accordance with the conditions set out in the aforesaid notification.

For the purpose of this section, the term "mutual funds" is as referred to in Clause (23D) of Section 10 of Income-Tax Act 1961.

The Rupee Draft in case of NRI and FII investments should drawn in favor of – **"Respective Scheme Name – NRI/FII A/c"**

**iv) Mode of Payment on Repatriation basis**

FIIs may pay their subscription amounts either by way of inward remittance through normal banking channels or out of funds held in Foreign Currency Account or Non-resident Rupee Account maintained by the FII with a designated branch of an authorized dealer with the approval of the RBI subject to the terms and conditions set out in the aforesaid notification.

In case Indian rupee drafts are purchased abroad or from Foreign Currency Accounts or Non-resident Rupee Accounts an account debit certificate from the Bank issuing the draft confirming the debit shall also be enclosed.

In case of NRIs and persons of Indian origin residing abroad, payment may be made by way of Indian Rupee drafts purchased abroad and payable at the collecting bank branch locations of ICICI Bank or by way of cheques drawn on Non-Resident (External) (NRE) Accounts payable at designated ICICI Bank Collection Centres or at specified AMC branches.

**All cheques/drafts should be made out in favour of the Scheme name as provided in the Scheme Information Documents (SID) of respective schemes – NRI /FII A/C"** and crossed "Account Payee Only". In case Indian Rupee drafts are purchased abroad or from FCNR/NRE A/c. an account debit certificate from the Bank issuing the draft confirming the debit shall also be enclosed.

**v) Mode of payment on Non-Repatriation basis**

In case of NRIs /Persons of Indian origin seeking to apply for Units on a non-repatriation basis, payments may be made by cheques/demand drafts drawn out of Non-Resident Ordinary (NRO) accounts/ Non-Resident Special Rupee (NRSR) accounts and Non Resident Non-Repatriable (NRNR) accounts payable at the city where the Application Form is accepted.

**vi) Application under Power of Attorney/ Body Corporate/ Registered Society/ Partnership**

Every investor, depending on the category under which he/she/ it falls, is required to provide the relevant documents alongwith the application form as may be prescribed by AMC.

In case of an application under the Power of Attorney or by a limited company, body corporate, registered society or partnership etc., the relevant Power of Attorney or the

relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the memorandum and articles of association/bye-laws must be lodged at the Registrar's Office at the time of submission of application.

In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA.

Original or certified true copies of the following documents should be submitted by Companies/Bodies Corporate/PSUs/Banks and Financial Institutions along-with the application form:

- Board resolution authorizing the investment
- List of authorized officials to make such investment along with the specimen signature of such authorized officials
- MOA and AOA/Trust Deed/Bye Laws including certificate of registration/any other incorporation or foundation documents

The onus of authentication of the documents shall be on the Investors and the AMC/Fund will accept and act on these in good faith wherever the documents are not expressly authenticated

Submission of these documents by such Investors shall be full and final proof of the corporate investors' authority to invest and the AMC/Fund shall not be liable under any circumstances for any defects in the documents so submitted.

**vii) Joint Applicants**

In the event an Account has more than one registered owner, the first-named holder (as determined by reference to the original Application Form) shall receive the Account Statement, all notices and correspondence with respect to the Account, as well as the proceeds of any redemption requests or dividends or other distributions. In addition, such Unitholders shall have the voting rights, as permitted, associated with such Units, as per the applicable guidelines.

Applicants can specify the 'mode of holding' in the Application Form as 'Jointly' or 'Anyone or Survivor'. In the case of holding specified as 'Jointly', redemptions and all other requests relating to monetary transactions would have to be signed by all joint holders. However, in cases of holding specified as 'Anyone or Survivor', any one of the Unitholders will have the power to make redemption requests, without it being necessary for all the Unitholders to sign. However, in all cases, the proceeds of the redemption will be paid to the first-named holder.

**viii) Investments of the minor investor on attaining majority:**

Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker and guardian as well his new bank mandate, PAN details, UIN details (if applicable as per prevalent SEBI Guidelines) in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right. In case the necessary details are not provided, then the prevalent provision of the SEBI Regulations shall apply.

## TRANSACTIONS RECEIVED THROUGH FAX/PRU-TRACKER INTERNET FACILITY

### **FAX INDEMNITY FOR APPLICATIONS RECEIVED THROUGH FAX FOR TRANSACTION VALUE OF RS. FIVE CRORE AND ABOVE PER TRANSACTION**

For transaction value of rupees five crore and above the AMC may at its sole discretion provide the facility for transacting in the schemes of the Mutual Fund on the basis of Fax.

A transaction will be deemed to be a valid transaction only where the transaction slip and supporting payment instrument is received before the applicable cut off time. In case an investor chooses to transact through fax with the Mutual Fund, the following terms and conditions shall apply and the investor would be deemed to have agreed and accepted the following terms and conditions and the following shall be deemed to be representations and warranties made by the investor on the basis of which the facility is being provided by the Mutual Fund through the AMC:

1. The Investor may from time to time submit applications, supporting documents and instructions with respect to Purchase / Repurchase / Switch and other Non-financial transactions by facsimile, or similar method of transmission in the manner specified herein and at the specific numbers mentioned herein or in such other manner as may be expressly communicated by the AMC from time to time.
2. The AMC will provide to the Investor a fax number to which the Investor may transmit Fax submission. The Investor shall accept the fax number to make 'Fax Submission'.
3. At the request of the Investor the AMC is hereby requested and authorised, but is not obliged to process the transactions as per Fax Submissions received from time to time from Investors and otherwise to rely upon and act in accordance with any Fax Submission which is signed, or is believed to have been signed by any person authorised by the agreements governing the arrangement between the AMC and the Investor.
4. The AMC in good faith will treat any Fax Submission as issued and fully authorised and the same shall be binding on the Investor. The AMC shall take necessary steps in connection with or in reliance upon any Fax Submission as the AMC may in good faith consider appropriate regardless of the value involved and notwithstanding any error/errors in transmission or reception or ambiguity or lack of clarity of any nature in terms of such Fax Submission, the AMC will not be responsible for the above contingencies of nature.
5. In case there is a variance between the particulars mentioned in the fax received as against the original application which may be received thereafter, the AMC reserves the right to process the transaction as per the particulars of the fax received and the pecuniary loss if any due to any such variance shall be entirely borne by the Investor and the AMC shall under no circumstances be liable for such losses.
6. It is unconditionally agreed by the Investor that the Investor is bound and liable for the transactions processed by the AMC on the basis of instructions received on Fax Submission. The Investor will hold the AMC harmless for any loss if any suffered by the Investor for processing any transaction on the basis of Fax Submission.
7. It is agreed between the parties that the terms and conditions of this agreement shall be in addition to but subject to the terms and conditions specified in the Scheme Information Document of the respective Schemes of the Mutual Fund. If any inconsistency exists between the above document and agreements and this Agreement then the terms as specified in the Scheme Information Document shall prevail.



8. It is further mutually agreed that if any other permission is required under the provisions of law for processing such requests / instructions, the Investor shall be solely liable and responsible for any failure to comply with such provisions of laws and regulations. The Investor will keep the AMC fully absolved and indemnified with respect to any violation of such laws and regulations and consequences thereafter in case of such violation mentioned hereinabove.
9. It is agreed by the parties that the AMC need not confirm (whether orally in writing or otherwise) any Fax Submission or verify the Identity of the person making or giving or purporting to make or give any Fax Submission of the signature appearing on the Fax Submission. The AMC shall be under no duty to prescribe or adopt any procedures for the purpose of such confirmations or verification and any such procedure prescribed or adopted by AMC shall not impose upon the AMC any obligation to adopt or comply with the same in any or every instance.
10. It is agreed and confirmed by the Investor that in consideration of the AMC acting in accordance with the request and authority conferred herein, the Investor agrees that the AMC shall not be liable for any losses or damage which the Investor may suffer as a consequence of the AMC acting in accordance with, or in reliance upon any Fax Submission or otherwise in accordance with the request and authority conferred herein.
11. It is agreed and confirmed by the Investor that the Investor shall indemnify the AMC on demand from and against any and all claims, liability, loss, damage, cost and expenses incurred by the AMC arising out of or relating to:
  - AMC acting pursuant to, in accordance with or in reliance upon any Fax Submission or otherwise in accordance with the request and authority conferred herein.
  - Any submission received by the AMC that AMC in good faith believes to be a Fax Submission and
  - Any unauthorised or fraudulent facsimile transmission to AMC. The Investor also agrees, undertakes to execute any other documents indemnifying the AMC.
12. It is agreed by the parties that no provision herein shall be deemed to require or obligate the AMC to maintain any facilities for the receipt of any Fax Submission or to ensure the continued operations or availability of any facsimile facilities or equipment.
13. The Investor acknowledges that it is in the nature of telecommunication services that transmissions may not be properly received and may be inadvertently read or may be made known to unauthorised persons. Investor agrees that the risk of misunderstanding and errors shall be borne by the Investor and the AMC shall not be responsible for such breach or confidentiality. The AMC shall not be liable for any claims, liability, loss, damage, cost or expenses arising from such misunderstanding or errors in transmission or from such breach of confidentiality.
14. It is also mutually agreed that the AMC is requested and shall be entitled to treat any Fax Submission as issued and fully authorised by and binding upon the Investor and the AMC shall be entitled (but not be bound) to take any steps in connection with or in reliance upon any Fax Submission as AMC may in good faith consider appropriate regardless of the amount or money involved and notwithstanding any error in transmission or reception of such Fax Submission or any misunderstanding and ambiguity or lack of clarity in the terms of such Fax Submission.

15. It is agreed and confirmed that the AMC will not be liable for any loss, damages of any nature either to the Investor or to any third party. The Investor agrees irrevocably and unconditionally that in availing of the facilities mentioned hereinabove in detail and in consideration thereof the Investor has agreed to unconditionally and absolutely indemnify and keep indemnified the AMC against all losses, costs, charges, sums, damages, expenses of any nature which the AMC may incur or suffer due to the act of not / wrong processing of any Fax Submission. The Investor further agrees to indemnify and to keep indemnifying the AMC against all loss, costs, charges, sums, damages, expenses of any nature which the AMC may incur or suffer due to any act of the Investor in availing the aforesaid facility and the AMC shall not be responsible or liable to the third party / parties and for which the Investor undertakes to indemnify and keeps the AMC indemnified against any third party claim or loss or damage of any nature.
16. It is further mutually agreed by the parties that MUMBAI would be the exclusive jurisdiction in respect of any of the legal proceedings.
17. It is mutually agreed that the facility may be terminated by the AMC upon and not fewer than 3 days advance written notice in the form of a public notice in one national newspaper and one regional language newspaper circulating in Mumbai. Any termination shall not effect anything done and any rights or liability accrued or incurred prior to the termination. The provisions of clauses hereinabove shall survive any termination.

#### **TRANSACTIONS THROUGH PRU-TRACKER INTERNET FACILITY**

For the purpose of enabling Corporate Investors to transact through Internet Facility, the AMC may provide internet access through a secure internet identity and password.

In addition to the requirement of ensuring that the transactions comply with the applicable cut-off time as regulatorily prescribed, investors using the facility are subject to the following terms and conditions which they are deemed to have agreed to:

- 1) Availing of such a facility provided by you as described above has been at the insistence of such Corporate Investor and has been specifically authorized by the Board of such investor and it shall be construed by the AMC that wherever transactions are put through internet access provided by the AMC, it is understood by us that it is being carried out at the entire risk of our Company and the onus of allowing only authorized officials of our company access and maintaining secrecy for login-id and password is entirely ours and under no circumstances will we hold the AMC or its officials liable or responsible for any act including but not limited to fraud due to improper usage by our company officials(whether in the employment of our company or otherwise) or by any third party/ies or by any reason of misuse, abuse, breach of security, hacking, accidental disclosure of password and under no circumstances can the AMC, its officials or the Trustees be held liable for any loss caused out of transactions arising out of or in the course of exercise of this facility being provided to us.
- 2) It shall be our entire responsibility to maintain secrecy and confidentiality and to ensure that access is restricted and provided only to the authorized signatories of the company and wherever access is made through internet you can construe that it is backed by necessary physical approvals by the requisite number of authorized signatories as specified in our Board Resolution and at all times all transactions by us through internet access is constructive notice to you of the fact of their being duly backed up by our internal approvals by the Board and under the delegated authorities including but not limited to the Articles of Association of the Company, the delegation

matrix followed in our company and the due approval of the Board of Directors of the Company for availing the facility.

- 3) We agree to hold the AMC, its officials, the Trustees and ICICI Prudential Mutual Fund harmless and not liable under all circumstances arising out of the usage of the facilities provided to us as detailed above and the circumstances shall include any act of fraud, negligence, third party crime, in relation to any transaction put through by us through these facilities. We shall at all times hereafter save, defend and keep harmless and indemnified the AMC and its officials, Trustees of the Fund and its employees, Directors, Officers against any losses, damages, costs or expenses including legal costs for defending any lawsuits and/or regulatory action/penalties that the AMC/the Fund/the Trustees may incur and for any other incident of a financial nature which they may be required to meet in connection with the AMC agreeing to provide us with the facility of transacting on the Internet using Prutracker and forthwith pay the AMC arising out of such circumstances. We agree that it is only upon the above assertion being made by us that the AMC has been and is agreeing to provide us with the facility of transacting through the Internet.
- 4) We, undertake that, this Indemnity shall be enforceable against us and our respective Successors and Assigns and the benefits of this Indemnity shall inure for the benefit of the AMC, its successors and assigns and shall be irrevocable until discharge by them of all obligations devolving upon hereunder.

Individuals investors who intend to avail Pru-Tracker facility are requested to read and understand the terms and conditions applicable for availing of such facility which are mentioned in the Registration form. Registration Form is available at all the Official Point of Acceptance of Transactions.

#### **COMPLETION OF TRANSACTION DOCUMENTS IN THE CASE OF CORPORATE DOCUMENTS**

- 1) With reference to the investments and transactions being made by Corporate investors through fax from time to time in various Schemes (present and future) of ICICI Prudential Mutual Fund (the Fund) and where duly authorised Memorandum and Articles of Association, Board Resolution and Authorised signatory list, authorizing company officials to give instructions for purchases, additional purchase/redemption/switch/change of bank mandate/change of address on behalf of the company under the above-said folios/schemes, in present and in future to ICICI Prudential Asset Management Company Ltd. (AMC) are already registered with the AMC, where due to internal exigencies such Corporate investors may choose to fax the transactions on the basis of only one of the signatures of the signatories(mentioned in Board Resolution/Authorised Signatory list), the AMC will at its option and at the entire risk of the Corporate be eligible to commence processing of such transactions subject to receipt of signatures in original subsequently at its Official Point of Transaction which are fully in compliance with the terms of the Board Resolution of the respective Corporate Investors. In case originals are not sighted within a reasonable time subsequently and in any case before pay-outs, the transactions are liable to be summarily rejected by the AMC.
- 2) In consideration of the AMC agreeing to process transactions on the basis of instructions issued by any one of the signatories given in the Board Resolution/ Authorised Signatory List, the Corporate investors shall at all times hereafter save, defend and keep harmless and indemnified the AMC and its officials, Trustees of the Fund and its employees, Directors, Officers against any losses, damages, costs or expenses including all legal costs and/or regulatory action/penalties that the AMC/the Fund/the Trustees may incur. The Corporate Investors agree that it is only upon the above assertion being made by them that the AMC has been and is agreeing to process the transactions and undertake that, this Indemnity shall be enforceable

against the Corporate investors and their respective Successors and Assigns and the benefits of this Indemnity shall inure for the benefit of the AMC, its successors and assigns and shall be irrevocable until discharge by them of all obligations devolving upon thereunder.

### III. RIGHTS OF UNITHOLDERS OF THE SCHEME

1. Unit holders of the Scheme have a proportionate right in the beneficial ownership of the assets of the Scheme.
2. When the Mutual Fund declares a dividend under the Scheme, the dividend warrants shall be dispatched within 30 days of the declaration of the dividend. Account Statement reflecting the new or additional subscription as well as Redemption / Switch of Units shall be dispatched to the Unit holder within 10 business days of the Specified Redemption Date. Provided if a Unit holder so desires the Mutual Fund shall issue a Unit certificate (non- transferable) within 30 days of the receipt of request for the certificate.
3. The Mutual Fund shall dispatch Redemption proceeds within 10 Business Days of receiving the Redemption request.
4. The Trustee is bound to make such disclosures to the Unit holders as are essential in order to keep the unitholders informed about any information known to the Trustee which may have a material adverse bearing on their investments.
5. The appointment of the AMC for the Mutual Fund can be terminated by majority of the Directors of the Trustee Board or by 75% of the Unit holders of the Scheme.
6. 75% of the Unit holders of a Scheme can pass a resolution to wind- up a Scheme.
7. The Trustee shall obtain the consent of the Unit holders:
  - whenever required to do so by SEBI, in the interest of the Unit holders.
  - whenever required to do so if a requisition is made by three- fourths of the Unit holders of the Scheme.
  - when the Trustee decides to wind up the Scheme or prematurely redeem the Units.
  - The Trustee shall ensure that no change in the fundamental attributes of any Scheme or the trust or fees and expenses payable or any other change which would modify the Scheme and affects the interest of Unit holders, shall be carried out unless :
    - i) a written communication about the proposed change is sent to each Unit holder and an advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the Mutual Fund is situated; and
    - ii) the Unit holders are given an option to exit at the prevailing Net Asset Value without any Exit Load.
8. In specific circumstances, where the approval of unitholders is sought on any matter, the same shall be obtained by way of a postal ballot or such other means as may be approved by SEBI.

### IV. INVESTMENT VALUATION NORMS FOR SECURITIES AND OTHER ASSETS

The broad valuation norms are detailed below:

#### 1. Equity and Equity related Securities:

##### A. Traded:

The securities shall be valued at the last quoted closing price on the stock exchange. When the securities are traded on more than one recognised stock exchange, the securities shall be

valued at the last quoted closing price on the stock exchange where the security is principally traded. However the asset management company will select the appropriate stock exchange and the reasons for the selection should be recorded in writing.

- (i) When on a particular valuation day, a security has not been traded on the Principal stock exchange, the value at which it is traded on another stock exchange may be used.
- (ii) When a security (other than debt securities) is not traded on any stock exchange on a particular valuation day, the value at which it was traded on the selected stock exchange, as the case may be, on the earliest previous day may be used provided such date is not more than thirty days prior to valuation date.

#### **B. Thinly Traded:**

"When trading in an equity/equity related security (such as convertible debentures, equity warrants, etc.) in a month is both less than Rs. 5 lacs and the total volume is less than 50,000 shares, it shall be considered as a thinly traded security and valued accordingly".

For example, if the volume of trade is 100,000 and value is Rs. 400,000, the share does not qualify as thinly traded. Also if the volume traded is 40,000, but the value of trades is Rs. 600,000, the share does not qualify as thinly traded.

In order to determine whether a security is thinly traded or not, the volumes traded in all recognised stock exchanges in India may be taken into account.

#### **C. Non Traded Securities:**

When a security is not traded on any stock exchange for a period of thirty days prior to the valuation date, the scrip must be treated as a 'non traded' security.

#### **Valuation of Non-Traded / Thinly Traded Securities**

Non traded/ thinly traded securities shall be valued "in good faith" by the asset management company on the basis of the valuation principles laid down below:

##### **(i) Non-traded / thinly traded equity securities:**

Based on the latest available Balance Sheet, net worth shall be calculated as follows:

- (a) Net Worth per share = [share capital + reserves (excluding revaluation reserves) – Misc. expenditure and Debit Balance in P&L A/c] Divided by number of Paid up Shares.
- (b) Average capitalisation rate (P/E ratio) for the industry based upon either BSE or NSE data (which should be followed consistently and changes, if any noted with proper justification thereof) shall be taken and discounted by 75% i.e. only 25% of the Industry average P/E shall be taken as capitalisation rate (P/E ratio). Earnings per share of the latest audited annual accounts will be considered for this purpose.
- (c) The value as per the net worth value per share and the capital earning value calculated as above shall be averaged and further discounted by 10% for ill-liquidity so as to arrive at the fair value per share.
- (d) In case the EPS is negative, EPS value for that year shall be taken as zero for arriving at capitalised earning.
- (e) In case where the latest balance sheet of the company is not available within nine months from the close of the year, unless the accounting year is changed, the shares of such companies shall be valued at zero.
- (f) In case an individual security accounts for more than 5% of the total assets of the scheme, an independent valuer shall be appointed for the valuation of the said security. To determine if a security accounts for more than 5% of the total assets of the scheme, it should be valued by the procedure above and the proportion which it bears to the total net assets of the scheme to which it belongs would be compared on the date of valuation.

**D. Valuation of Unlisted Equity Shares:**

Unlisted equity shares of a company shall be valued "in good faith" on the basis of the valuation principles laid down below:

- (a) Based on the latest available audited balance sheet, net worth shall be calculated as lower of (i) and (ii) below:
- i. Net worth per share = [share capital plus free reserves (excluding revaluation reserves) minus Miscellaneous expenditure not written off or deferred revenue expenditure, intangible assets and accumulated losses] divided by Number of Paid up Shares.
  - ii. After taking into account the outstanding warrants and options, Net worth per share shall again be calculated and shall be = [share capital plus consideration on exercise of Option/Warrants received/receivable by the Company plus free reserves(excluding revaluation reserves) minus Miscellaneous expenditure not written off or deferred revenue expenditure, intangible assets and accumulated losses] divided by {Number of Paid up Shares plus Number of Shares that would be obtained on conversion/exercise of Outstanding Warrants and Options}

The lower of (i) and (ii) above shall be used for calculation of net worth per share and for further calculation in (c) below.

- (b) Average capitalisation rate (P/E ratio) for the industry based upon either BSE or NSE data (which should be followed consistently and changes, if any, noted with proper justification thereof) shall be taken and discounted by 75% i.e. only 25% of the Industry average P/E shall be taken as capitalisation rate (P/E ratio). Earnings per share of the latest audited annual accounts will be considered for this purpose.
- (c) The value as per the net worth value per share and the capital earning value calculated as above shall be averaged and further discounted by 15% for illiquidity so as to arrive at the fair value per share.

The above methodology for valuation shall be subject to the following conditions:

- i. All calculations as aforesaid shall be based on audited accounts.
- ii. In case where the latest balance sheet of the company is not available within nine months from the close of the year, unless the accounting year is changed, the shares of such companies shall be valued at zero.
- iii. If the net worth of the company is negative, the share would be marked down to zero.
- iv. In case the EPS is negative, EPS value for that year shall be taken as zero for arriving at capitalised earning.
- v. In case an individual security accounts for more than 5% of the total assets of the scheme, an independent valuer shall be appointed for the valuation of the said security. To determine if a security accounts for more than 5% of the total assets of the scheme, it should be valued in accordance with the procedure as mentioned above on the date of valuation.

At the discretion of the AMC and with the approval of the trustees, an unlisted equity share may be valued at a price lower than the value derived using the aforesaid methodology.

## **2. Debt and Money Market Instruments**

### **A. Valuation of money market and debt securities with residual maturity of upto 91 days:**

All money market and debt securities, including floating rate securities, with residual maturity of upto 91 days shall be valued at the weighted average price at which they are traded on the particular valuation day. When such securities are not traded on a particular valuation day they shall be valued on amortization basis. It is further clarified that in case of floating rate securities with floor and caps on coupon rate and residual maturity of upto 91 days then those shall be valued on amortization basis taking the coupon rate as floor.

### **B. Valuation of money market and debt securities with residual maturity of over 91 days:**

All money market and debt securities, including floating rate securities, with residual maturity of over 91 days shall be valued at weighted average price at which they are traded on the particular valuation day. When such securities (other than Government Securities) are not traded on a particular valuation day they shall be valued at benchmark yield/ matrix of spread over risk free benchmark yield obtained from agency(ies) entrusted for the said purpose by AMFI.

For the purpose of valuation, all Non Traded Debt Securities would be classified into "Investment grade" and "Non Investment grade" securities based on their credit ratings. The non-investment grade securities would further be classified as "Performing" and "Non Performing" assets

- All Non Government investment grade debt securities, classified as not traded, shall be valued on yield to maturity basis as described in the applicable SEBI circular.
- All Non Government non investment grade performing debt securities would be valued at a discount of 25% to the face value
- All Non Government non-investment grade non-performing debt securities would be valued based on the provisioning norms.

Government securities are valued at yield to maturity based on the rates provided by AMFI approved agencies.

### **Valuation of securities with Put/Call Options**

The option embedded securities would be valued as follows:

#### **a. Securities with call option:**

The securities with call option shall be valued at the lower of the value as obtained by valuing the security to final maturity and valuing the security to call option. In case there are multiple call options, the lowest value obtained by valuing to the various call dates and valuing to the maturity date is to be taken as the value of the instrument.

#### **b. Securities with Put option:**

The securities with put option shall be valued at the higher of the value as obtained by valuing the security to final maturity and valuing the security to put option. In case there are multiple put options, the highest value obtained by valuing to the various put dates and valuing to the maturity date is to be taken as the value of the instruments.

#### **c. Securities with both Put and Call option on the same day:**

The securities with both Put and Call option on the same day would be deemed to mature on the Put/Call day and would be valued accordingly.

### **Illiquid Securities:**

1. Aggregate value of "illiquid securities" of scheme, which are defined as non-traded, thinly traded and unlisted equity shares, shall not exceed 15% of the total assets of the scheme and any illiquid securities held above 15% of the total assets shall be assigned zero value.
2. All funds shall disclose as on March 31 and September 30 the scheme-wise total illiquid securities in value and percentage of the net assets while making disclosures of half yearly portfolios to the unitholders. In the list of investments, an asterisk mark shall also be given against all such investments, which are recognised as illiquid securities.
3. Mutual Funds shall not be allowed to transfer illiquid securities among their schemes w.e.f. October 1, 2000.
4. In respect of closed ended funds, for the purposes of valuation of illiquid securities, the limits of 15% and 20% applicable to open-ended funds should be increased to 20% and 25% respectively.

### **3. Value of "Rights" entitlement**

- a) Until they are traded, the value of the "rights" entitlement would be calculated as:

$$V_r = n/m \times (P_{ex} - P_{of})$$

where

$V_r$  = Value of rights

$n$  = no. of rights Offered

$m$  = no. of original shares held

$P_{ex}$  = Ex-Rights price

$P_{of}$  = Rights Offer price

- b) Where the rights are not traded pari-passu with the existing shares, suitable adjustments would be made to the value of rights. Where it is decided not to subscribe for the rights but to renounce them and renunciations are being traded, the rights would be valued at the renunciation value.

### **4. Expenses and Incomes Accrued**

All expenses and incomes accrued up to the valuation date shall be considered for computation of NAV. For this purpose, major expenses like management fees and other periodic expenses would be accrued on a day-to-day basis. The minor expenses and income will be accrued on a periodic basis, provided the non daily accrual does not affect the NAV calculations by more than 1%.

### **5. Changes in securities and in number of units:**

Any changes in securities and in the number of units will be recorded in the books not later than the first valuation date following the date of transaction. If this is not possible, given the frequency of NAV disclosure, the recording may be delayed up to a period of seven days following the date of the transaction, provided as a result of such non recording, the NAV calculation shall not be affected by more than 1%.

The valuation guidelines as outlined above are as per prevailing Regulations and are subject to change from time to time in conformity with changes made by SEBI.

### **6. Valuation of Derivative Products:**

- (i) The traded derivatives shall be valued at market price in conformity with the stipulations of sub clauses (i) to (v) of clause 1 of the Eighth Schedule to the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.
- (ii) The valuation of untraded derivatives shall be done in accordance with the valuation method for untraded investments prescribed in sub clauses (i) and (ii) of clause 2 of the Eighth Schedule to the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.



NAV of units under the Scheme shall be calculated as shown below:

$$\text{NAV (Rs.)} = \frac{\text{Market or Fair Value of Scheme's investments} + \text{Current Assets} - \text{Current Liabilities and Provision}}{\text{No. of Units outstanding under Scheme}}$$

The NAV of the Scheme will be calculated as of the close of every Business Day. The valuation of the Scheme's assets and calculation of the Scheme's NAV shall be subject to audit on an annual basis and such regulations as may be prescribed by SEBI from time to time.

#### **7. Valuation of instruments other then mentioned above:**

For instruments and investments made in specific securities, the respective Scheme Information Document shall contain the valuation of such securities.

### **V. TAX & LEGAL & GENERAL INFORMATION**

#### **A. Taxation Information**

#### **TAX BENEFITS OF INVESTING IN THE MUTUAL FUND**

The following information is provided only for general information purpose. In view of the individual nature of tax benefits each investor is advised to consult with his or her own tax consultant with respect to the specific tax implications arising out of their participation in the scheme. The Scheme's auditors, N. M. Rajji and Co. have confirmed that based on the law in force, the following benefits may accrue to the respective assesses: Based on the law in force and after considering the amendments made in the Income Tax Act, 1961 ("the Act") by the Finance Act, 2010, we give hereunder our opinion on tax benefits/implications that may accrue to the Fund and to different categories of unitholders in respect of their investments in a Fund.

#### **1. TO THE FUND**

Income of the Fund registered under the Securities and Exchange Board of India Act, 1992 (15 of 1992) or regulations made there under will be exempt from income tax in accordance with the provisions of section 10(23D) of the Act. The income received by the Fund is not liable for deduction of tax at source under section 196.

#### **2. DISTRIBUTION TAX**

Under the provisions of section 115R(2) of the Act, tax is payable at different rates on income distributed by different types of Mutual Fund schemes. Money Market & Liquid schemes are liable to pay tax at the rate of 25% plus applicable surcharge in the case of all investors. Other Mutual Fund schemes with the exception of Equity oriented schemes, are liable to pay tax at the rate of 12.50% plus applicable surcharge and cess on the income distributed to Individuals and HUFs and at the rate of 20% plus applicable surcharge on the income distributed to any other assesses. Levy of education cess at the rate of 3% is also applicable on total distribution tax payable. No distribution tax is payable on income distributed by Equity Oriented Fund.

The term "Equity Oriented Fund" has been defined to mean a fund where the investible funds are invested by way of equity shares in domestic companies to the extent of more than 65% of the total proceeds of such fund. Further, it is provided that the percentage of equity shareholding of the fund shall be computed with reference to the annual average of the monthly averages of the opening and closing figures.

### 3. SECURITIES TRANSACTION TAX

Securities Transaction Tax ("STT") is applicable on transactions of purchase or sale of units of Equity Oriented Fund entered into on a recognized stock exchange or sale of units of Equity Oriented Fund to the Mutual Fund.

The applicable STT rates are given in following table:

<b>Taxable Securities Transaction</b>	<b>Rate</b>	<b>Payable by</b>
Purchase of a unit of an equity oriented fund, where - <ul style="list-style-type: none"><li>• the transaction of such purchase is entered into in a recognised stock exchange; and</li><li>• the contract for the purchase of such unit is settled by the actual delivery or transfer of such unit.</li></ul>	0.125%	Purchaser

<b>Taxable Securities Transaction</b>	<b>Rate</b>	<b>Payable by</b>
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"><li>• the transaction of such sale is entered into in a recognised stock exchange; and</li><li>• the contract for the sale of such unit is settled by the actual delivery or transfer of such unit.</li></ul>	0.125%	Seller
Sale of a unit of an equity oriented fund, where - <ul style="list-style-type: none"><li>• the transaction of such sale is entered into in a recognised stock exchange; and</li><li>• the contract for the sale of such unit is settled otherwise than by the actual delivery or transfer of such unit.</li></ul>	0.025%	Seller
Sale of unit of an equity oriented fund to the Mutual Fund itself.	0.25%	Seller *

\* Mutual Fund is responsible for collecting the STT from every person who redeems the unit to it.

### 4. TO THE UNITHOLDERS

#### 4.1 INCOME RECEIVED FROM MUTUAL FUND

According to section 10(35) of the Act, any income received in respect of units of Mutual Fund specified under section 10(23D) is exempt from income tax in the hands of the unit holders. It has, however, been clarified that income arising from transfer of units of Mutual

Fund shall not be exempt. It may be noted that expenditure incurred in relation to income received / dividend is subject to disallowance under section 14A of the Act.

#### **4.2 LONG TERM CAPITAL GAINS ON TRANSFER OF UNITS**

Under Section 10(38), Long Term Capital Gain on sale of units of Equity Oriented Funds are exempt from Income Tax in the hands of unitholders, provided such transactions are entered into a recognised stock exchange or such units are sold to the Mutual Fund and are chargeable to STT. In respect of capital gains that are not exempted under section 10(38), the tax provisions of long-term capital gains for different categories of assessee are explained hereunder:

##### **i) For Individuals, Partnership Firms and HUFs**

Long-term Capital Gains in respect of Units of Mutual Fund held for a period of more than 12 months will be chargeable under section 112 of the Act, at a rate of 20% plus and cess. Capital Gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer. In the case where taxable income as reduced by long term capital gains is below the exemption limit, the long term capital gains will be reduced to the extent of the shortfall and only the balance long term capital gains will be charged at the flat rate of 20% plus applicable cess.

It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.

##### **ii) For Non-Residents, Indian Companies/Foreign Companies**

Long-term Capital Gains in respect of Units held for a period of more than 12 months will be chargeable under section 112 of the Act at a rate of 20% plus surcharge, as may be applicable cess. Capital gains would be computed after taking into account cost of acquisition as adjusted by Cost Inflation Index notified by the Central Government and expenditure incurred wholly and exclusively in connection with such transfer.

It is further provided that in case of listed securities & units of a mutual fund, an assessee will have an option to apply concessional rate of 10% plus applicable surcharge and cess, provided the long term capital gains are computed without substituting indexed cost in place of cost of acquisition.

##### **iii) For Non-resident Indians**

Under section 115E of the Act for non-resident Indians, income by way of long-term capital gains in respect of specified assets is chargeable at the rate of 20% plus applicable cess. Such long-term capital gains would be calculated without indexation of cost of acquisition.

Non-resident Indians may opt for computation of long term capital gains as per section 112 (explained earlier), which seems to be more beneficial.

##### **iv) For Overseas Financial Organisations, including Overseas Corporate Bodies and Foreign Institutional Investors fulfilling conditions laid down under section 115AB (Offshore Fund)**

Under section 115AB of the Act, income received on units purchased in foreign currency or income by way of long-term capital gains in respect of units purchased in

foreign currency held for a period of more than 12 months will be chargeable to tax at the rate of 10%, plus applicable surcharge and cess. Such gains would be calculated without indexation of cost of acquisition.

#### **4.3 SHORT TERM CAPITAL GAINS ON TRANSFER OF UNITS**

Section 111A provides that short-term capital gains arising on sale of units of Equity Oriented Funds are chargeable to income tax at a concessional rate of 15% plus applicable surcharge and cess, provided such transactions are entered into on a recognized stock exchange or such units are sold to the Mutual Funds and are chargeable to STT. Further, Section 48 provides that no deduction shall be allowed in respect of STT paid for the purpose of computing Capital Gains. In the case where taxable income as reduced by short term capital gains is below the exemption limit, the short term capital gains will be reduced to the extent of the shortfall and only the balance short term capital gains will be charged at the flat rate of 15% plus surcharge, as may be applicable and cess.

In respect of capital gains not chargeable under section 111A, the tax provision of short-term capital gains for different categories of assessee is explained hereunder :

Short term Capital Gains in respect of Units held for a period of not more than 12 months is added to the total income. Total income including short-term capital gains is chargeable to tax as per the relevant slab rates.

##### **Income Tax Rates**

As per the Finance Act 2010, the maximum tax rates applicable to different categories of assessee for the year 2010-11 are as follows:

Resident individuals and HUF	30% *
Partnership Firms	30% *
Domestic companies	30% plus surcharge*
Non Resident Indians	30% *
Other than Domestic Companies	40% plus surcharge*

The maximum marginal rate of tax applicable for individuals is for the total income exceeding Rs.8,00,000.

A surcharge of 7.5% and 2.5% on the income tax would be applicable in the case of Domestic Companies and Foreign Companies respectively having a total income exceeding Rs.1,00,00,000.

\* Education cess at the rate of 3% would be applicable to different categories of assessee.

#### **4.4 CAPITAL LOSSES**

Losses under the head "Capital Gains" cannot be set off against income under any other head. Further within the head "Capital Gains", losses arising from the transfer of long-term capital assets cannot be adjusted against gains arising from the transfer of a short-term capital asset. However, losses arising from the transfer of short-term capital assets can be adjusted against gains arising from the transfer of either a long-term or a short-term capital asset.

Under Section 10(38), Long Term Capital Gains on sale of units of Equity Oriented Fund are exempt from Income Tax provided certain conditions are fulfilled. Hence, losses arising from such type of transaction of sale of units of Equity Oriented Fund would not be eligible for set-off against taxable capital gains.

Unabsorbed long-term capital loss (other than that relating to sale of equity shares and units of Equity Oriented Fund as stated in para above) can be carried forward and set off against the long-term capital gains arising in any of the subsequent eight assessment years.

Unabsorbed short-term capital loss can be carried forward and set off against the income under the head Capital Gains in any of the subsequent eight assessment years.

According to section 94(7) of the Act, if any person buys or acquires units within a period of three months prior to the record date fixed for declaration of dividend or distribution of income and sells or transfers the same within a period of nine months from such record date and dividend or income arising from such securities or unit received or receivable is exempt, then losses arising from such sale to the extent of income received or receivable on such units shall be ignored for the purpose of computing income chargeable to tax.

Further, section 94(8) of the Act provides that, where additional units have been issued to any person without any payment, on the basis of existing units held by such person then the loss on sale of original units shall be ignored for the purpose of computing income chargeable to tax, if the original units were acquired within three months prior to the record date fixed for receipt of additional units and sold within nine months from such record date. However, the loss so ignored shall be considered as cost of acquisition of such additional units held on the date of sale by such person.

**4.5** Section 80C of the Act provides that from the total income of an individual and HUF, deduction for an amount paid or deposited in certain eligible schemes or investments would be available, subject to a maximum amount of Rs. 1,00,000.

According to clause (xiii) and clause (xx) to sub-section 2 of the said section, subscription to ny units of Mutual Fund notified under Section 10(23D) would qualify for deduction under the aforesaid section provided

- the plan is formulated in accordance with a scheme notified by the Central Government; or
- approved by CBDT on an application made by the Mutual Fund and the amount of subscription to such units is subscribed only in eligible issue of capital of any company.

## **5. TAX DEDUCTION AT SOURCE**

### **5.1 FOR INCOME IN RESPECT OF UNITS:**

No tax shall be deducted at source in respect of any income credited or paid in respect of units of the Fund as per the provisions of section 10(35), section 194K and section 196A.

### **5.2 FOR CAPITAL GAINS:**

#### **(i) In respect of Resident Unit holders:**

No tax is required to be deducted at source on capital gains arising to any resident unit holder (under section 194K) vide circular no. 715 dated August 8, 1995 issued by the Central Board for Direct Taxes (CBDT).

#### **(ii) In respect of Non- Resident Unit holders:**

Under section 195 and section 196B of the Act, tax shall be deducted at source in respect of capital gains as under:

- a. In case of non resident other than a company -
  - Long term capital gains<sup>1</sup> 20% plus cess

- |   |                             |
|---|-----------------------------|
| ➤ Short term capital gains  | 30% plus cess               |
| ➤ Short term capital gains on units of equity oriented funds  | 15% plus cess               |
| b. In case of foreign company -   |                             |
| ➤ Long term capital gains <sup>1</sup>  | 20% plus surcharge and cess |
| ➤ Short term capital gains  | 40% plus surcharge and cess |
| ➤ Short term capital gains on units of equity oriented funds  | 15% plus surcharge and cess |
| c. In case of Offshore Fund as defined in section 115AB-  |                             |
| ➤ Long term capital gains <sup>1</sup> and Short term capital gains on units of equity oriented funds | 10% plus surcharge and cess |

<sup>1</sup> Except for gains arising from sale of unit of Equity Oriented Funds, which are exempt under section 10(38) of the Act.

As per circular no. 728 dated October 1995 by CBDT, in the case of a remittance to a country with which a Double Taxation Avoidance Agreement (DTAA) is in force, the tax should be deducted at the rate provided in the Finance Act of the relevant year or at the rate provided in DTAA whichever is more beneficial to the assessee.

In case the payee does not furnish his Permanent Account Number or furnishes an invalid Permanent Account Number, the minimum applicable rate for tax deduction, as per section 206AA of the Act, is 20%.

## **6. EXEMPTION FROM TAX ON CAPITAL GAINS ARISING ON TRANSFER OF UNITS HELD FOR MORE THAN 12 MONTHS**

### **Under section 54EC of the Act**

As provided under section 54EC, and subject to the conditions specified therein, where an assessee has made capital gains from the transfer of units held in Mutual Fund Scheme for a period exceeding 12 months and the assessee has any time within a period of 6 months after the date of such transfer, invested the whole of the capital gains in the long term specified assets i.e., in bonds redeemable after 3 years issued by the National Highways Authority of India or by the Rural Electrification Corporation Limited, such capital gains shall be exempted from tax on capital gains under section 54EC of the Income Tax Act, 1961. However, if the assessee has invested only a part of the capital gains, he will be eligible for the proportionate exemption. The investment in the abovementioned securities will be restricted to the maximum of Rs. 50 lacs for the calculation of exemption amount.

Section 54EC provides that where any investment has been allowed as a deduction under this section the same shall not be allowed as deduction in Section 80C.

## **7. INVESTMENTS BY CHARITABLE AND RELIGIOUS TRUSTS**

Units of a Mutual fund Scheme referred to in clause 23D of section 10 of the Income Tax Act, 1961, constitute an eligible avenue for investment by charitable or religious trusts per rule 17C of the Income Tax Rules, 1962, read with clause (xii) of sub-section (5) of section 11 of the Income Tax Act, 1961.

## **8. WEALTH TAX**

Units held under the Mutual Fund Scheme are not treated as assets within the meaning of section 2(ea) of the Wealth Tax Act, 1957 and are, therefore, not liable to Wealth-Tax.

## **9. GIFT TAX**

Units of the Mutual Fund may be given as a gift and no gift tax will be payable either by the donor or the donee, as the Gift Tax Act has been abolished.

## **B. Legal Information**

### **(i) Nomination Facility**

The SEBI (Mutual Fund) Regulations, 1996, notifies that the mutual fund shall provide for nomination facility to the unit holders to nominate a person in whose favour the units shall be transmitted in the event of death of the unitholder. In accordance, with the same, the AMC provides for the nomination facility as permitted under the Regulations. Nomination Forms are available alongwith the application forms at any of the Customer Service Centres of the AMC.

It may, however, be noted that in the event of death of the Unitholder and in the event a nominee has been named, the nominee shall stand transposed in respect of the Units held by the Unit holder. Such nominee (new Unit holder) will hold the Units in trust for and on behalf of the estate of the original Unit holder and his / her legal heirs. Such payments made by the AMC shall be full and valid discharge of the AMC / Fund from all further liabilities in respect of the sums so paid.

The AMC shall have the right to ask for any additional information / documentation as it may deem necessary to satisfy itself as to the identity of the Nominee/ Claimant including but not limited to procuring an Indemnity Bond.

Where the units are held by more than one person jointly, the joint unitholders may together nominate a person in whom all the rights in the units shall vest in the event of death of all the joint unit holders.

Investors who want to make multiple nominations should give a separate request in the Form as prescribed by the AMC.

### **(ii) Requirements of Prevention of Money Laundering**

In terms of the Prevention of Money Laundering Act (PMLA), 2002, the Rules issued thereunder and the guidelines/circulars issued by the Securities and Exchange Board of India ('SEBI') and Association of Mutual Funds in India ('AMFI') regarding Anti Money Laundering ('AML Laws'), all intermediaries, including Mutual Funds, have to verify and maintain records of all its investors through the mandated Know Your Customer ('KYC') process with effect from February 01, 2008.

The AMC shall comply with the provisions notified under the PMLA Act, 2002 and the circulars issued by SEBI and AMFI from time to time.

### **(iii) KYC Requirements**

CDSL Ventures Ltd ("CVL") has been appointed by mutual funds to complete KYC formalities on their behalf and hence investors need to submit their details only once for completion of KYC formalities across these mutual funds.

With effect from 1st January 2011, KYC (Know Your Customer) norms will be mandatory for ALL investors (including existing investors and joint holders), who wish to make investments in Mutual Funds, irrespective of the amount of investment. Investments where KYC is not completed, is liable to be rejected.

KYC shall also be mandatory for:

- constituted Power of Attorney (PoA) holder(s), in case of investments through PoA.
- each of the applicants, in case of application in joint names.
- guardian investing on behalf of minor
- if an individual becomes an investor due to an operation of law, e.g., transmission of units upon death of an investor, the claimant / person(s) entering the Register of unit holders of the Fund will be required to KYC compliant before such transfer takes place.

Investors will need to submit a completed KYC application form affixing a copy of their recent passport-size photograph along with copy of PAN card and proof of address for Individuals, or Corporate Documents for bodies corporate, at any designated 'Point of Service' (POS) centre of CDSL Ventures Ltd ("CVL"). Applications may also be submitted at select branches of AMC. Prescribed list of documents, List of POS, Individual KYC form, Non- Individual KYC form are available on the websites of the AMC and Association of Mutual Funds in India.

All documents must be submitted in original along with a self-attested copy. The original will be returned across the counter after verification. Alternatively, investors may submit copies duly attested by a manager of a scheduled commercial bank (the designation seal should be affixed), notary public or gazetted officer.

On submission of the KYC application form and documents to CVL, investors will receive an acknowledgement across the counter, a copy of which must be submitted to us as proof of having completed KYC formalities.

The investor(s) and their attorney, if any, shall produce reliable, independent source documents such as photographs, certified copies of ration card/ passport/ driving license/PAN card, etc. and/or such documents or produce such information as may be required from time to time for verification of the identity, residential address and financial information of the investor(s) by the AMC/Mutual Fund. If the investor(s) or the person making payment on behalf of the investor(s), refuses / fails to provide the required documents/ information within the period specified in the communication(s) sent by the AMC to the investor(s) then the AMC, after applying appropriate due diligence measures, believes that the transaction is suspicious in nature within the purview of the Act and SEBI circulars issued from time to time and/or on account of deficiencies in the documentation, shall have absolute discretion to report suspicious transactions to FIU-IND and / or to freeze the folios of the investor(s), reject any application(s) / allotment of units and effect mandatory redemption of unit holdings of the investor(s) at the applicable NAV subject to payment of exit load, if any, in terms of the said communication sent by the AMC to the investor(s) in this regard. The KYC documentation shall also be mandatorily complied with by the holders by virtue of operation of law e.g. transmission, etc. The ICICI Prudential Mutual Fund, ICICI Prudential Asset Management Company Limited, ICICI Prudential Trust Limited and their Directors, employees and agents shall not be liable in any manner for any claims arising whatsoever on account of freezing the folios / rejection of any application / allotment of units or mandatory redemption of units due to non-compliance with the provisions of the Act, SEBI circular(s) and KYC policy and / or where the AMC believes that transaction is suspicious in nature within the purview of the Act and SEBI circular(s) and reporting the same to FIU-IND.

In terms of the SEBI circular dated December 11, 2009, it is mandated by SEBI that, in case of transactions done through distributor all KYC documents/Power of Attorney of the



investors should be in the custody of AMC or RTA agents of AMC. The Trustees have been empowered to ensure compliance with the same.

**MICRO SIP:**

In terms of the SEBI circular No. MRD/DoP/PAN/166999/2009 dated June 19, 2009 which notifies that all Investors investing in MSIP upto Rs. 50,000/- per year (Aggregate of installments in a rolling 12 months period or in Financial year) per investor shall be exempted from the requirement of PAN with effect from August 01, 2009.

This exemption will be applicable only to investments made by individuals (including Non Resident Indians but not Person of India Origin), Sole proprietary firms and Joint Holders.

Any one of the following Photo Identification documents should be submitted along with MSIP applications as proof of identification in lieu of PAN:

- Voter Identity Card
- Driving License
- Government / Defense identification card
- Passport
- Photo Ration Card
- Photo Debit Card
- Employee ID cards issued by companies registered with Registrar of Companies
- Photo Identification issued by Bank Managers of Scheduled Commercial Banks Gazetted Officer / Elected Representatives to the Legislative Assembly / Parliament
- ID card issued to employees of Scheduled Commercial / State / District Co-operative Banks.
- Senior Citizen / Freedom Fighter ID card issued by Government.
- Cards issued by Universities / deemed Universities or institutes under statutes like ICAI, ICWA, ICSI.
- Permanent Retirement Account No (PRAN) card issued to New Pension System (NPS) subscribers by CRA (NSDL).
- Any other photo ID card issued by Central Government / State Governments /Municipal authorities / Government organizations like ESIC / EPFO.

The Photo Identification document has to be current and valid and also either self attested or attested by an ARN holder.

**(iv) Payment of Maturity Proceeds**

In case the investors redeem the units upon the maturity, then the Fund will sell the outstanding investments constituting the portfolio of the Scheme at the time of maturity of the Scheme. The securities listed on the Exchange would be sold on the Exchange. In case of securities which are not listed and debt securities, the AMC would initiate the process of asking for quotes from potential buyers / market intermediaries. The AMC shall ensure that the sale of the outstanding Portfolio Investments is at fair market value or at the highest bid.

In the event that the proceeds of sale of the outstanding Portfolio Investments are

insufficient to redeem the units in full, neither the AMC nor the Trustee shall be liable to the Unitholders provided that they have complied with the procedure set out above and have acted in good faith and in the best interest of the Unitholders.

**(v) Payment of Maturity Proceeds to NRIs/FIIs**

Credit balances in account of the NRI/FII will be subject to any procedures laid down by the RBI. Such maturity proceeds will be paid by means of a rupee cheque payable to the designated NRE/NRO account of the unit holder or by a US dollar (or any other currency) draft drawn at the exchange rates prevailing at that time and subject to RBI procedures and approvals and subject to deduction of tax at source, as applicable. All bank charges in connection with such payment will have to be borne by the unit holder and / or the Scheme by way of ongoing expenses.

Payment to NRI/FII unit holder will be subject to the relevant laws/guidelines of the Reserve Bank of India as are applicable from time to time (subject to deduction of tax at source as applicable).

- a. Wherever the investment is made on repatriation basis, the amount representing the dividend and maturity proceeds may be remitted through normal banking channel or credited to NRE/FCNR/NRO/NRNR account of the non-resident investor.
- b. Where the investment is made by remittance from abroad through normal banking channel or by debit to NRE/FCNR/NRO account of the non-resident investor on non-repatriation basis, the dividend and maturity proceeds may be credited to the NRO/NRNR account of the non-resident investor.
- c. Where the investment is made by debit to NRNR account of the non-resident investor, the dividend and maturity proceeds shall be credited to NRNR account of the non-resident investor.
- d. In case of FIIs, dividend and maturity proceeds will be paid by means of rupee cheque payable to the Special Non- Resident Rupee Account maintained with a designated bank.  
The Fund will not be liable for any delays or for any loss on account of exchange fluctuations, while converting the rupee amount in US Dollar or any other currency.

**As per the directives issued by SEBI, it is mandatory for applicants to mention their bank account numbers in their applications for purchase or redemption of Units.** If the Unitholder fails to provide the Bank mandate, the request for redemption would be considered as not valid and the Fund retains the right to reject/withhold the redemption until a proper bank mandate is furnished by the Unitholder and the provision with respect of penal interest in such cases will not be applicable/ entertained.

A fresh Account Statement/ Transaction Confirmation Statement will be sent by the Registrar to the redeeming investors, indicating the new balance to the credit in the Account.

The Fund may close a Unitholder's account if, as a consequence of redemption, the balance falls below Rs.5,000 and a period of 30 (thirty) days has elapsed after the issue of notice to the Unitholder by the AMC requesting him to bring the amount in the account to the minimum described above and the Unitholder fails to do so.

AMC reserves right to decide the payment the mode of payment viz, Direct Credit /ECS/NEFT or cheque and no specific consent is required in case of electronic mode is opted.

**(vi) Effect of Redemptions**

The Unit Capital and Reserves of the Scheme will stand reduced by an amount equivalent to the product of the number of Units redeemed and the Applicable NAV as on the date of

redemption.

**(vii) Fractional Units**

Since a request for redemption or purchase is generally made in Rupee amounts and not in terms of number of Units of the Scheme, an investor may be left with Fractional Units. Fractional Units will be computed and accounted for up to two decimal places. However, Fractional Units will in no way affect the investor's ability to redeem the Units, either in part or in full standing to the Unitholder's credit.

With respect to listed fixed maturity schemes, and if mandated by the Depositories, units will not be allotted in decimals and the same will be rounded off to the nearest whole number.

**(viii) Signature mismatch cases**

While processing the redemption/switch out request in case the AMC / Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents confirming the identity of the investors. List of such documents would be notified by AMC from time to time on its website.

**(ix) Transfer and transmission of units**

The Units of the unlisted Scheme are not transferable. In view of the same, additions/deletion of names will not be allowed under any folio of the Scheme. However, pursuant to SEBI Circular no. CIR/IMD/DF/10/2010 dated August 18, 2010, investors/unitholders of the Schemes of ICICI Prudential Mutual Fund are requested to note that units held in dematerialized form are freely transferable with effect from October 01, 2010, except units held in equity linked savings scheme during the lock-in period.

In case Units are held in a single name by the Unit Holder, Units shall be transmitted in favour of the nominee(s), where the Unit Holder has appointed nominee(s) upon production of death certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar. If the Unit Holder has not appointed nominee(s), the Units shall be transmitted in favour of the Unit Holder's executor/administrator of estate/Legal heir(s) as the case may be on production of Death Certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar. In case Units are held by more than one registered Unit Holder, then upon death of the first Unit Holder, Units shall be transmitted in favour of the second named Holder on production of a Death Certificate or any other document to the satisfaction of the Fund/ AMC/Trustee or Registrar. The rights in the Units will vest in the nominee(s) concerned upon the death of all Joint Unit Holders upon the nominee producing a Death Certificate or any other document to the satisfaction of the Fund, AMC/Trustee or Registrar.

**(x) Suspension of Sale and Redemption of Units**

The Trustee and the Board of Directors of the AMC may decide to temporarily suspend determination of NAV of the Scheme offered under this Document, and consequently sale and redemption of Units, in any of the following events:

1. When one or more stock exchanges or markets, which provide basis for valuation for a substantial portion of the assets of the Scheme are closed otherwise than for ordinary holidays.
2. When, as a result of political, economic or monetary events or any circumstances outside the control of the Trustee and the AMC, the disposal of the assets of the Scheme is not reasonable, or would not reasonably be practicable without being

- detrimental to the interests of the Unitholders.
3. In the event of breakdown in the means of communication used for the valuation of investments of the Scheme, without which the value of the securities of the Scheme cannot be accurately calculated.
  4. During periods of extreme volatility of markets, which in the opinion of the AMC are prejudicial to the interests of the Unitholders of the Scheme.
  5. In case of natural calamities, strikes, riots and bandhs.
  6. In the event of any force, majeure or disaster that affects the normal functioning of the AMC or the Registrar.
  7. If so directed by SEBI.

In the above eventualities, the time limits indicated above, for processing of requests for purchase and redemption of Units will not be applicable.

Suspension or restriction of repurchase/ redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, an intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

#### **(xi) Permanent Account Number (PAN)**

In accordance with SEBI Circular no. MRD/Dop/Cir/-05/2007 dated April 27, 2007 and its letter dated June 25, 2007, Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, effective July 02, 2007. Permanent Account Number (PAN) or copy of acknowledged Form 49A (PAN application) is mandatory for all the purchases/additional purchases irrespective of the amount of investments for all the existing and prospective investors (including NRIs) including jointholders and guardians in case of investments by Minors. For investments of Rs. 50,000 and above, a copy of PAN or Form 60 alongwith copy of acknowledged Form 49A is required to be submitted.

For existing customers where PAN is available, verification would be carried out with the Income tax database. In case of failure, communication would be sent to the customers to provide the correct PAN details or communication from Income Tax authorities evidencing the validity of PAN. Such folios would be blocked for additional purchases and future SIP registrations till receipt of the above documents and verification with original. In case of web-based transactions, existing investors would be allowed to transact subject to PAN validation.

All the above documents will be self certified and certified as "verified with originals" either by AMFI certified distributor or by the AMC/Registrar and Transfer Agents at the time of acceptance.

In accordance with SEBI circular No. MRD/DoP/MF/Cir-08/2008 dated April 03, 2008, it has been notified to exempt investors residing in the state of Sikkim from the mandatory requirement of PAN for their investments in mutual funds also. However, this is subject to the Fund verifying the veracity of the claim of the investors that they are residents of Sikkim, by collecting sufficient documentary evidence. Mutual Funds are also advised to ensure strict compliance with the applicable 'Know Your Client' norms.

In accordance with SEBI vide its circular MRD/DoP/Cir-20/2008 dated June 30, 2008, it has been notified to exempt the requirement of Permanent Account number (PAN) for Central Government, State Government, and the officials appointed by the courts e.g. Official liquidator, Court receiver etc. (under the category of Government) for transacting in the securities market.

The transactions would be rejected or considered to be invalid, if the AMC does not receive the copy of PAN or copy of acknowledged Form 49A/Form 60 alongwith the application.”

**(xii) Dormant Account Locking**

Investment Folios under which there are no transactions for last 24 months shall be classified as dormant folios. Redemption, change of address and change of bank requests in such accounts will be put through only after secondary checks and such additional safeguards that may be stipulated from time to time.

**(xiii) Unclaimed redemption amount**

The unclaimed Redemption amount may be deployed by the Mutual Fund in call money market or money market instruments only and the investors who claim these amounts during a period of three years from the due date shall be paid at the prevailing Net Asset Value. After a period of three years, this amount may be transferred to a pool account and the investors can claim the amount at NAV prevailing at the end of the third year. The income earned on such funds will be used for the purpose of investor education. The AMC will make continuous efforts to remind the investors through letters to take their unclaimed amounts. Further, the investment management fee charged by the AMC for managing unclaimed amounts shall not exceed 50 basis points.

Unclaimed Dividend / Redemptions in respect of the open ended funds normally represent the time lag between funding of the respective accounts (with bank) by the AMC and the time taken for presentation of redemption/dividend warrants by the investors.

**(xiv) Duration of the Scheme /Winding up (Open Ended Schemes)**

The duration of the open ended Schemes is perpetual. The AMC, the Fund and the Trustee reserve the right to make such changes/alterations in the Scheme (including the charging of fees and expenses) offered under respective Scheme Information Document to the extent permitted by the applicable Regulations. However, in terms of the Regulations, a Scheme may be wound up after repaying the amount due to the Unitholders:

1. On happening of any event, which in the opinion of the Trustee, requires the Scheme to be wound up, OR
2. If seventy five percent (75%) of the Unitholders of the Schemes pass a resolution that the Scheme be wound up, OR
3. If SEBI so directs in the interest of the Unitholders or
4. In case of non-fulfillment of condition prescribed in terms of minimum number of investors vide SEBI circular No. SEBI/IMD/CIR No.10/22701/03 dated December 12, 2003.

Where the Scheme is so wound up, the Trustee shall give notice of the circumstances leading to the winding up of the Scheme to:

- (I) SEBI and,
- (II) In two daily newspapers with circulation all over India and in one vernacular newspaper with circulation in Mumbai On and from the date of the publication of notice of winding up, the Trustee or the Investment Manager, as the case may be, shall:
  - a) Cease to carry on any business activities in respect of the Scheme so wound up;
  - b) Cease to create or cancel Units in the Scheme;
  - c) Cease to issue or redeem Units in the Scheme.

### **Duration of the Scheme/ Winding up (Close Ended Schemes)**

The duration of the Scheme is limited till the maturity of the plan under the scheme unless rolled over. The AMC, the Fund and the Trustee reserve the right to make such changes/alterations the Scheme (including the charging of fees and expenses) offered under this respective Scheme Information Document to the extent permitted by the applicable Regulations. However, in terms of the Regulations, a Scheme may be wound up after repaying the amount due to the Unitholders:

1. On happening of any event, which in the opinion of the Trustee, requires the Scheme to be wound up, OR
2. If seventy five percent (75%) of the Unitholders of the Schemes pass a resolution that the Scheme be wound up, OR
3. If SEBI so directs in the interest of the Unitholders, OR
4. In case of non-fulfillment of condition prescribed in terms of minimum number of investors vide SEBI circular No. SEBI/IMD/CIR No.10/22701/03 dated December 12, 2003, OR.
5. On Maturity of the Plan under the Scheme.

Where the Scheme is so wound up, the Trustee shall give notice of the circumstances leading to the winding up of the Scheme to:

1. SEBI and,
2. In two daily newspapers with circulation all over India and in one vernacular newspaper with circulation in Mumbai.

On and from the date of the publication of notice of winding up, the Trustee or the Investment Manager, as the case may be, shall:

1. Cease to carry on any business activities in respect of the Scheme so wound up;
2. Cease to create or cancel Units in the Scheme;
3. Cease to issue or redeem Units in the Scheme.

### **(xv) Procedure and manner of Winding up**

The Trustee shall call a meeting of the Unitholders of the Scheme to approve by simple majority of the Unitholders present and voting at the meeting for authorizing the Trustee or any other person to take steps for the winding up of the Scheme.

The Trustee or the person authorized above shall dispose of the assets of the Scheme in the best interest of the Unitholders of the Scheme.

The proceeds of sale realized in pursuance of the above, shall be first utilized towards discharge of such liabilities as are due and payable under the Scheme and after meeting the expenses connected with such winding up, the balance shall be paid to Unitholders in proportion to their respective interest in the assets of the Scheme, as on the date the decision for winding up was taken.

On completion of the winding up, the Trustee shall forward to SEBI and the Unitholders a report on the winding up, detailing the circumstances leading to the winding up, the steps taken for disposal of the assets of the Scheme before winding up, net assets available for distribution to the Unitholders and a certificate from the auditors of the Fund.

Notwithstanding anything contained herein above, the provisions of the Regulations in respect of disclosures of half-yearly reports and annual reports shall continue to be applicable until winding up is completed or the Scheme ceases to exist.

After the receipt of the report referred to above, if SEBI is satisfied that all measures for winding up of the Scheme have been complied with, the Scheme shall cease to exist.

**(xvi) Right to Limit Redemptions**

After complying with the regulatory requirements, the Trustee and the Board of Directors of the AMC may, in the general interest of the Unitholders of the Scheme offered under the Scheme Information Document and keeping in view the unforeseen circumstances/unusual market conditions, limit the total number of Units which may be redeemed on any Business Day to 5% of the total number of Units then in issue, or such other percentage as the Trustee may determine.

Any Units, which by virtue of these limitations are not redeemed on a particular Business Day, will be carried forward for Redemption to the next Business Day, in order of receipt. Redemptions so carried forward will be priced on the basis of the Applicable NAV (subject to the prevailing load) of the Business Day on which Redemption is made. Under such circumstances, to the extent multiple Redemption requests are received at the same time on a single Business Day, Redemptions will be made on pro-rata basis, based on the size of each Redemption request, the balance amount being carried forward for Redemption to the next Business Day(s).

Suspension or restriction of repurchase/ redemption facility under any scheme of the mutual fund shall be made applicable only after obtaining the approval from the Boards of Directors of the AMC and the Trustees. After obtaining the approval from the AMC Board and the Trustees, intimation would be sent to SEBI in advance providing details of circumstances and justification for the proposed action shall also be informed.

**(xvii) Right to discontinue Subscription**

In the interest of the investors and in order to protect the portfolio from market volatility, the Trustees reserve the right to discontinue subscriptions under the schemes for a specified period of time or till further notice.

**(xviii) Processing of Systematic Investment Plan (SIP) cancellation request(s):**

The AMC will endeavour to have the cancellation of registered SIP mandate within 30 days from the date of acceptance of the cancellation request from the investor. The existing instructions/mandate will remain in force till such date that it is confirmed to have been cancelled.

**(xix) Processing of Systematic Withdrawal Plan (SWP)/ Trigger facility request(s)**

Registration / cancellation of SWP and Trigger facility request(s) will be processed within 7 days from the date of acceptance of the said request(s). Any existing registration will continue to remain in force until the instructions as applicable are confirmed to have been effected.

**(xx) Submission of separate forms /transaction slips for Trigger Option/ Systematic Withdrawal Plan (SWP) / Systematic Transfer Plan (STP) facility**

Investors who wish to opt for Trigger Option /Systematic Withdrawal Plan/Systematic Transfer Plan facility have to submit their request(s) in a separate designated

forms/transaction slips. In case, if AMC do not receive such request in separate designated forms/transaction slips, it reserves the right to reject such request(s).

**(xxi) Processing of Transmission-cum-Redemption request(s)**

If an investor submits redemption/switch out request(s) for transmission cases it will be processed after the units are transferred in the name of new unit holder and only upon subsequent submission of fresh redemption/switch-out request(s) from the new unit holder.

**(xxii) Processing of Redemption/Switch/Systematic transaction request(s) where realization status is not available**

The Fund shall place the units allotted to investor on hold for redemption / switch/ systematic transactions till the time the payment is realized towards the purchase transaction(s). The Fund also reserves the right to reject / partially process the redemption / switch /systematic transaction request, as the case may be, based on the realization status of the units held by the investor.

In both the above cases, intimation will be sent to the investor accordingly. Units which are not redeemed/switched will be processed upon confirmation of realization status and on submission of fresh redemption / switch request.

**(xxiii) Reinvestment of dividend payout**

In all open-ended schemes where dividend payout option is available and the dividend payout amount is less than Rs. 100/-, the fund reserves the right to reinvest the payout in the same scheme/option. However, the aforesaid provision shall not be applicable for ICICI Prudential Flexible Income Plan, ICICI Prudential Floating Rate Plan B & Plan D, ICICI Prudential Short Term Plan, ICICI Prudential Ultra Short Term Plan and ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to the availability of distributable surplus).

**(xxiv) Communication via Electronic Mail (e-mail)**

It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form or any subsequent communication in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication which include account statements for transactions done by the investor(s).

The investor(s) may request for a physical account statement by writing or calling the Fund's Investor Service Centre / Registrar & Transfer Agent. In case of specific request received from investor(s), the Fund shall endeavour to provide the account statement to the investor(s) within 5 working days from the receipt of such request.

The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

**(xxv) Non Acceptance/Processing of Purchase request(s) due to repeated Cheque Bounce**

With respect to purchase request submitted by any investor, if it is noticed that there are repeated instances of two or more cheque bounces, the AMC reserves the right to, not to accept/allot units for all future purchase of such investor(s).

**(xxvi) Investment through Third party cheque (s)/ pre funded instruments.**



Pursuant to AMFI Best Practice Guidelines Circular no. 135/BP/16/10-11 dated August 16, 2010 (the Circular), investors/unitholders of the Schemes of ICICI Prudential Mutual Fund are requested to note that investment/subscription made through third party cheque(s) will not be accepted with effect from November 15, 2010.

**Third party cheque(s) for this purpose are defined as:** (i) Investment made through instruments issued from an account other than that of the beneficiary investor, ii) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made.

Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

- a. Payment by Parents/Grand-Parents/related persons for investment made on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs.50,000/- (each regular purchase or per SIP installment).
- b. Payment by Employer on behalf of employee under Systematic Investment Plans through Payroll deductions.
- c. Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- a. Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- b. Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
- c. Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:

- a. If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such prefunded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- b. If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

**(xxvii) Processing of Transmission-cum-Redemption request(s)**

If the investor(s) / unitholder(s) submit(s) redemption request accompanied with request for change of Bank mandate or submits a redemption request within seven days from the date submission of a request for change of Bank mandate details, the Asset Management Company will process the redemption but the release of redemption proceeds shall be deferred on account of additional verification, but will be within the regulatory limits as specified by Securities and Exchange Board of India time to time.

**(xxviii) Multiple Bank accounts**

The unit holder/ investor can register multiple bank account details under its existing folio by submitting separate form available on the website of the AMC at [www.icicipruamc.com](http://www.icicipruamc.com).

**C. General Information**

In addition to the following, this section may include information on Underwriting, Securities Lending and Borrowing by the Mutual Funds etc.:

**Underwriting by the Fund**

Subject to the Regulations, the Scheme may enter into underwriting agreements after the Fund obtains a certificate of registration in terms of the Securities and Exchange Board of India (Underwriters) Rules and the Securities and Exchange Board of India (Underwriters) Regulations, 1993, authorizing it to carry on activities as underwriters.

The capital adequacy norms for the purpose of underwriting shall be the net assets of the Scheme and the underwriting obligation of the Scheme shall not at any time exceed the total net asset value of the Scheme

**STOCK LENDING BY THE MUTUAL FUND**

Subject to the SEBI Regulations and the applicable guidelines, the Scheme and the Plans thereunder may, if the Trustee permits, engage in stock lending upto certain percentage of the net asset of the Scheme. Stock lending means the lending of stock to another person or entity for a fixed period of time, at a negotiated compensation. The securities lent will be returned by the borrower on expiry of the stipulated period. The AMC shall report to the Trustee on a quarterly basis as to the level of lending in terms of value, volume and the names of the intermediaries and the earnings/losses arising out of the transactions, the value of collateral security offered etc. The Trustees shall offer their comments on the above aspect in the report filed with SEBI under sub-regulation 23(a) of Regulation 18.

### **INTER-SCHEME TRANSFER OF INVESTMENTS:**

The Fund may undertake inter-Scheme transfers under the Scheme. If such transfers are done they will be effected based on the closing prices of the Principal Stock Exchange and in conformity with Regulations. In case of securities which are not traded on the Principal Stock Exchange / any other exchange, the inter-Scheme transfers will be affected based on fair valuation to be arrived at by the AMC with the approval of the Trustee. The inter scheme transfer of equity shares will be done at the weighted average traded price of the day of transfer either on the National Stock Exchange or the Bombay Stock Exchange, where ever the volumes are higher.

Transfers of investments from one scheme to another scheme in the same mutual fund shall be allowed only if -

(a) such transfers are done at the prevailing market price for quoted instruments on spot basis.

Explanation: "spot basis" shall have same meaning as specified by stock exchange for spot transactions.

(b) the securities so transferred shall be in conformity with the investment objective of the scheme to which such transfer has been made.

In case of securities which are not traded on the Principal Stock Exchange / any other exchange, the inter-Scheme transfers will be affected based on fair valuation to be arrived at by the AMC with the approval of the Trustee.

### **BORROWING BY THE MUTUAL FUND**

Under the Regulations, the Fund is allowed to borrow to meet its temporary liquidity needs of the Fund for the purpose of repurchase, redemption of units or payment of interest or dividend to the Unitholders. Further, as per the Regulations, the Fund shall not borrow more than 20% of the Net Assets of the Scheme and the duration of such borrowing shall not exceed a period of six months. The Fund may raise such borrowings after approval by the Trustee from any of its Sponsors/Associate/Group Companies/Commercial Banks in India or any other entity at market related rates prevailing at the time and applicable to similar borrowings. The security for such borrowings, if required, will be as determined by the Trustee. Such borrowings, if raised, may result in a cost, which would be dealt with in consultation with the Trustees.

### **Associate Transactions**

#### **Investment in Group Companies**

Details of investments made by the schemes in securities of Sponsor i.e. ICICI Bank Ltd. (erstwhile ICICI Ltd.) during the previous three financial years is as follows:

(Amount in Rs.)

<b>Scheme name/Nature of investment</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
<b>Investment in NSE Linked Mibor Deposits /Term Deposit of ICICI Bank Ltd</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-09</b>	<b>F.Y2009-10</b>
ICICI Prudential Balanced Fund	326,000,000.00	--	--
ICICI Prudential Blended Plan - Plan A	775,800,000.00	--	--
ICICI Prudential Blended Plan - Plan B	16,000,000.00	--	--

<b>Scheme name/Nature of investment</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
<b>Investment in NSE Linked Mibor Deposits /Term Deposit of ICICI Bank Ltd</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-09</b>	<b>F.Y2009-10</b>
ICICI Prudential Child Care Gift Plan	100,000,000.00	--	--
ICICI Prudential Child Care Study Plan	--	--	--
ICICI Prudential Discovery Fund	534,400,000.00	--	--
ICICI Prudential Dynamic Plan	5,849,470,000.00	--	--
ICICI Prudential Equity & Derivatives Fund – Income Optimizer Plan	1,131,440,000.00	--	--
ICICI Prudential Equity & Derivatives Fund – Wealth Optimizer Plan	1,660,000,000.00	--	--
ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund	629,100,000.00	100,000,000.00	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 1 Year Plan B	950,000,000.00	--	--
ICICI Prudential Fixed Maturity Plan – Series 34 – 6 Months Plan	200,000,000.00	--	--
ICICI Prudential Fixed Maturity Plan – Series 35– 13 Months Plan B	750,000,000.00	--	--
ICICI Prudential Fixed Maturity Plan – Series 37–14 Months Plan	200,000,000.00	--	--
ICICI Prudential Flexible Income Plan	4,096,879,390.00	--	--
ICICI Prudential Floating Rate Plan	1,125,570,110.00	3,650,000,000.00	--
ICICI Prudential FMCG Fund	18,000,000.00	--	--
ICICI Prudential Fusion Fund	229,000,000.00	--	--
Prudential ICICI Fusion Fund- Series II	1,229,330,000.00	--	--
ICICI Prudential Growth Plan	306,000,000.00	--	--
ICICI Prudential Income Multiplier Plan	639,400,000.00	--	--
ICICI Prudential Infrastructure Fund	2,955,600,000.00	300,000,000.00	--
ICICI Prudential Liquid Plan	5,468,600,000.00	--	--
ICICI Prudential Long Term Floating Rate Plan	40,000,000.00	--	--
ICICI Prudential Long Term Plan	1,821,400,000.00	--	--
ICICI Prudential Monthly Income Plan	911,200,000.00	--	--
ICICI Prudential Power	881,260,000.00	100,000,000.00	--
ICICI Prudential Services Industries Fund	564,000,000.00	--	--
ICICI Prudential Short term Plan	85,054,805.60	590,000,000.00	--
ICICI Prudential Sweep Plan		--	--

Scheme name/Nature of investment	F.Y. 2007-2008	F.Y2008-2009	F.Y2009-2010
<b>Investment in NSE Linked Mibor Deposits /Term Deposit of ICICI Bank Ltd</b>			
Name of the Scheme	F.Y. 2007-2008	F.Y2008-09	F.Y2009-10
	501,500,000.00		
ICICI Prudential Tax Plan	131,900,000.00	--	--
ICICI Prudential Fixed Maturity Plan - Series 39 - 18 Months Plan A	--	40,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 41 - 15 Months Plan	--	25,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 41 - 18 Months Plan		50,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 42 - 13 Months Plan D	--	110,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 42 - 16 Months Plan	--	50,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 43 - 14 Months Plan A	--	21,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Month Plan A	--	210,000,000.00	--
ICICI Prudential Fixed Maturity Plan - Series 44 - 1 Year Plan B	--	74,000,000.00	--
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	--	280,000,000.00	--
ICICI Prudential Fusion Fund - Series III	--	100,000,000.00	--
ICICI Prudential Ultra Short Term Plan	--	--	2,200,000,000.00

<b>Investment in Equity Shares of ICICI Bank Ltd</b>			
Name of the Scheme	F.Y. 2007-2008	F.Y2008-2009	F.Y2009-2010
ICICI Prudential Balanced Fund	65,958,516.11	357,068,260.60	108,970,404.06
ICICI Prudential Child Care Gift Plan	39,873,040.60	--	--
ICICI Prudential Indo Asia Equity Fund	647,483,700.00	353,181,605.20	352,990,249.67
ICICI Prudential Dynamic Plan	1,094,998,915.00	492,490,171.62	696,937,761.55
ICICI Prudential Discovery Fund	440,341,779.90	206,120,337.40	--
ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan	250,340,851.50	240,130,991.86	73,269,632.00
ICICI Prudential Growth Plan	--	--	250,806,080.21
ICICI Prudential Income Multiplier Plan	10,753,600.00	10,065,674.00	61,673,898.90
ICICI Prudential Index Fund	21,075,680.54	23,435,034.54	53,214,596.94
ICICI Prudential Infrastructure Fund	4,099,532,634.00	1,494,999,120.10	842,430,675.77
ICICI Prudential Monthly Income Plan	244,367,064.10	9,407,091.40	35,773,266.62
ICICI Prudential Power	140,939,083.00	251,420,826.00	123,206,693.65
ICICI Prudential Services Industries		72,450,000.32	138,747,058.50

<b>Investment in Equity Shares of ICICI Bank Ltd</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
Fund	198,739,365.20		
SENSEX Prudential ICICI Exchange Traded Fund	130,562.93	39,620.45	337,666.68
ICICI Prudential Fusion Fund	--	66,725,299.34	98,671,145.00
ICICI Prudential Fusion Fund - Series II	--	223,628,423.41	--
ICICI Prudential Fusion Fund - Series III	132,787,282.00	205,119,115.56	198,001,780.75
ICICI Prudential Tax Plan	455,094,953.80	375,452,925.76	524,734,929.48
ICICI Prudential Real Estate Securities Fund	71,169,272.23	3,146,632.00	--
ICICI Prudential Equity & Derivatives Fund – Income Optimizer Plan	--	628,071,468.95	149,723,683.05
ICICI Prudential Blended Plan - Plan A	--	233,658,605.00	121,788,953.55
ICICI Prudential Focused Equity Fund	--	455,796,172.25	222,257,664.50
ICICI Prudential Banking and Financial Services Fund	--	320,261,736.68	226,825,535.26
ICICI Prudential R.I.G.H.T Fund (Rewards of Investing and Generation of Healthy Tax Savings)	--	--	50,068,427.00
ICICI Prudential Child Care Study Plan	--	--	6,632,508.60
ICICI Prudential Target Returns Fund (An Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns)	--	--	379,958,994.65

<b>Investment in Overseas Mutual Fund*</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
ICICI Prudential Indo Asia Equity Fund	2,323,732,451	1,183,311,012	1,600,598,381
*As on March 31			

<b>Term Deposit of ICICI Bank Ltd kept as Margin Money for Derivatives</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
ICICI Prudential Balanced Fund	161,500,000.00	315,000,000.00	116,680,000.00
ICICI Prudential Blended Plan – Plan A	1,868,500,000.00	1,339,000,000.00	1,920,900,000.00
ICICI Prudential Blended Plan – Plan B	79,100,000.00	10,000,000.00	76,370,000.00
ICICI Prudential Discovery Fund	504,200,000.00	156,750,000.00	350,930,000.00
ICICI Prudential Dynamic Plan	3,627,900,000.00	2,749,000,000.00	3,010,724,000.00
ICICI Prudential Equity & Derivatives Fund – Income Optimiser Plan	6,814,900,000.00	4,499,300,000.00	2,103,814,000.00
ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan	2,714,700,000.00	1,413,000,000.00	952,267,000.00
ICICI Prudential E.S.T.A.R.		397,500,000.00	103,427,000.00

<b>Term Deposit of ICICI Bank Ltd kept as Margin Money for Derivatives</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
	394,100,000.00		
ICICI Prudential FMCG Fund	25,000,000.00	60,000,000.00	58,000,000.00
ICICI Prudential Fusion Fund	3,500,000.00	381,000,000.00	159,067,000.00
ICICI Prudential Fusion Fund- Series II	225,000,000.00	590,500,000.00	325,934,000.00
ICICI Prudential Child Care Gift Plan	16,325,000.00	26,000,000.00	55,950,000.00
ICICI Prudential Growth Plan	66,000,000.00	522,500,000.00	325,584,000.00
ICICI Prudential Income Multiplier Plan	130,000,000.00	12,000,000.00	456,940,000.00
ICICI Prudential Infrastructure Fund	3,917,300,000.00	9,471,100,000.00	2,960,084,000.00
ICICI Prudential Monthly Income Plan	220,700,000.00	102,000,000.00	641,000,000.00
ICICI Prudential Power	32,000,000.00	473,100,000.00	169,170,000.00
ICICI Prudential Services Industries Fund	20,000,000.00	538,900,000.00	82,900,000.00
ICICI Prudential Real Estate Securities Fund	20,000,000.00	80,000,000.00	--
ICICI Prudential Technology Fund	9,000,000.00	3,700,000.00	13,500,000.00
ICICI Prudential Tax Plan	109,000,000.00	--	--
ICICI Prudential Indo Asia Equity Fund	--	3,150,000.00	173,520,000.00
ICICI Prudential Focused Equity Fund	--	839,500,000.00	262,924,000.00
ICICI Prudential Banking and Financial Services Fund	--	79,000,000.00	69,845,000.00
ICICI Prudential Fusion Fund - Series III	--	838,000,000.00	286,400,000.00
ICICI Prudential Child Care Study Plan	--	--	19,800,000.00
ICICI Prudential Target Returns Fund (An Open Ended Diversified Equity Fund. There is no guarantee or assurance of returns)	--	--	715,830,000.00

<b>Certificate of Deposit of ICICI Bank Ltd</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y2008-2009</b>	<b>F.Y2009-2010</b>
ICICI Prudential Flexible Income Plan	11,759,889,800.00	--	--
ICICI Prudential Floating Rate Plan	1,587,845,900.00	--	--
ICICI Prudential Interval Fund - Quarterly Plan I	1,401,040,500.00	--	--
ICICI Prudential Liquid Plan	24,860,175,200.00	--	--
ICICI Prudential Short Term Plan	1,027,429,700.00	--	--
ICICI Prudential Sweep	653,818,900.00	--	--

ICICI Prudential Infrastructure Fund	980,728,350.00	--	--
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<b>ICICI Bank Limited – Bank Charges (Amount in Millions)</b>			
<b>Name of the Scheme</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>
ICICI Prudential Balanced Fund	0.73	0.79	0.28
ICICI Prudential Blended Plan – Plan A	-	1.69	2.89
ICICI Prudential Blended Plan – Plan B	0.23	-	0.02
ICICI Prudential Child Care Plan-Gift Plan	0.14	0.09	0.08
ICICI Prudential Child Care Plan-Study Plan	0.01	0.02	0.01
ICICI Prudential Emerging S.T.A.R. Fund	1.21	0.70	0.65
ICICI Prudential Discovery Fund	2.30	0.50	0.68
ICICI Prudential Dynamic Plan	15.88	5.69	6.71
ICICI Prudential Flexible Income Plan	0.38	40.54	0.12
ICICI Prudential Floating Rating Plan	0.07	0.05	0.02
ICICI Prudential FMCG Fund	0.10	0.09	0.12
ICICI Prudential Fusion Fund	0.37	0.61	0.43
ICICI Prudential Fusion Fund Series II	1.37	1.12	1.00
ICICI Prudential Fusion Fund Series III	0.62	2.24	0.63
ICICI Prudential Gilt Fund – Investment Plan	0.01	0.02	0.01
ICICI Prudential Growth Plan	0.73	0.83	1.14
ICICI Prudential Income Multiplier Fund	0.46	0.28	0.13
ICICI Prudential Income Plan	0.01	0.09	0.07
ICICI Prudential Index Fund	0.13	0.25	0.29
ICICI Prudential Infrastructure Fund	20.82	16.42	14.28
ICICI Prudential Indo Asia Equity Fund	0.76	0.63	0.53
ICICI Prudential Liquid Plan	8.63	34.53	7.62
ICICI Prudential Long Term Floating Rate Plan	0.01	-	-
ICICI Prudential Long Term Plan	0.02	0.06	-
ICICI Prudential Monthly Income Plan (An open ended fund. Monthly income is not assured and is subject to availability of distributable surplus.)	0.77	0.20	0.18
ICICI Prudential Power	2.32	0.64	0.84
ICICI Prudential Real Estate Securities Fund	0.14	0.11	0.02
ICICI Prudential Services Industries Fund	0.82	0.71	0.41
ICICI Prudential Short Term Plan	0.02	0.03	0.03
ICICI Prudential Sweep Plan	0.02	0.01	-
ICICI Prudential Tax Plan	1.19	0.16	0.51
ICICI Prudential Technology Fund	0.03	0.03	0.05
ICICI Prudential Equity & Derivatives Fund – Income Optimizer Fund	21.28	5.66	3.82



<b>ICICI Bank Limited – Bank Charges (Amount in Millions)</b>			
<b>Name of the Scheme</b>	<b>2007-2008</b>	<b>2008-2009</b>	<b>2009-2010</b>
ICICI Prudential Equity & Derivatives Fund – Wealth Optimizer Fund	7.66	1.99	1.43
ICICI Prudential Focused Bluechip Equity Fund	-	1.14	2.46
ICICI Prudential Growth Plan	0.73	0.83	-
ICICI Prudential Banking and Financial Services Fund	-	0.22	-
ICICI Prudential Fixed Maturity Plan – Series 39 - 18 Months Plan A	0.02	-	-
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	-	-	0.01
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series A - 15 Months	-	-	0.01
ICICI Prudential Target Returns Fund (There is no assurance or guarantee of returns)	-	-	1.23

<b>Entity</b>	<b>Prudential Process Management Services India Pvt. Ltd.</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Group Company</b>		
<b>Investor Communication Charges (Rs. In millions)</b>			
<b>Scheme Name</b>	<b>2007-08</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential Advisor series - Aggressive Plan	-	-	0.02
ICICI Prudential Banking and Financial Services Fund	-	-	0.35
ICICI Prudential Balanced Fund	-	-	0.15
ICICI Prudential Blended Plan - Plan A	-	-	0.02
ICICI Prudential Blended Plan - Plan B	-	-	0.01
ICICI Prudential Advisor series - Cautious Plan	-	-	0.01
ICICI Prudential Discovery Fund	-	-	0.65
ICICI Prudential Dynamic Plan	-	-	2.95
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	-	-	0.08
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	-	-	0.69
ICICI Prudential Emerging STAR Fund	-	-	0.81
ICICI Prudential Fixed Maturity Plan - Series 45 – Three Years Plan	-	-	0.12
ICICI Prudential Fixed Maturity Plan - Series 46 - One Year Plan B	-	-	0.01
ICICI Prudential Fixed Maturity Plan - Series 47 - One Year Plan C	-	-	0.01

<b>Entity</b>	<b>Prudential Process Management Services India Pvt. Ltd.</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Group Company</b>		
<b>Investor Communication Charges (Rs. In millions)</b>			
<b>Scheme Name</b>	<b>2007-08</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential Fixed Maturity Plan - Series 48 - Three Years Plan A	-	-	0.04
ICICI Prudential Flexible Income Plan	-	-	0.24
ICICI Prudential Floating Rate Plan	-	-	0.08
ICICI Prudential Fixed Maturity Plan – Series 33 - Plan A	-	-	0.03
ICICI Prudential FMCG Fund	-	-	0.09
ICICI Prudential Focused Bluechip Equity Fund*	-	-	1.93
ICICI Prudential Fusion Fund	-	-	0.52
ICICI Prudential Fusion Fund Series-III	-	-	1.21
ICICI Prudential Equity Opportunities Fund#	-	-	1.18
ICICI Prudential Child Care Plan-Gift Plan	-	-	0.31
ICICI Prudential Gilt Fund-Investment Plan	-	-	0.04
ICICI Prudential Gilt Fund - Investment Plan - PF Option	-	-	0.02
ICICI Prudential Gilt Fund-Tresury Plan	-	-	0.01
ICICI Prudential Growth Plan	-	-	0.24
ICICI Prudential Income Multiplier Fund - Regular Plan	-	-	0.15
ICICI Prudential Indo Asia Equity Fund	-	-	1.33
ICICI Prudential Income Plan	-	-	0.26
ICICI Prudential Income Opportunities Fund	-	-	0.02
ICICI Prudential Index Fund	-	-	0.06
ICICI Prudential Infrastructure Fund	-	-	6.86
ICICI Prudential Liquid Plan	-	-	0.42
ICICI Prudential Long Term Floating Rate Plan	-	-	0.01
ICICI Prudential Monthly Income Plan (Monthly income is not assured and is subject to availability of distributable surplus)	-	-	0.22
ICICI Prudential Advisor series - Moderate Plan	-	-	0.01
ICICI Prudential Power Plan	-	-	1.29
ICICI Prudential Real Estate Securities Fund (The Scheme will not be directly owning or holding real estate properties)	-	-	0.52

<b>Entity</b>	<b>Prudential Process Management Services India Pvt. Ltd.</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Group Company</b>		
<b>Investor Communication Charges (Rs. In millions)</b>			
<b>Scheme Name</b>	<b>2007-08</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential R.I.G.H.T.( Reward of Investing & Generation of Healthy Tax savings) Fund	-	-	0.35
ICICI Prudential Services Industries Fund	-	-	0.89
ICICI Prudential Short Term Plan	-	-	0.13
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund-Series A- 15 Months	-	-	0.01
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series C-24 Months	-	-	0.05
ICICI Prudential S.M.A.R.T.(Structured Methodology Aiming at Returns over Tenure) Fund- Series F-36 Months	-	-	0.07
ICICI Prudential Child Care Plan- Study Plan	-	-	0.08
ICICI Prudential Sweep Plan	-	-	-
ICICI Prudential Target Returns Fund (There is no assurance or guarantee of returns)	-	-	0.36
ICICI Prudential Tax Plan	-	-	3.05
ICICI Prudential Technology Fund	-	-	0.30
ICICI Prudential Advisor series - Very Aggressive Plan	-	-	0.01
<b>Total</b>		-	<b>28.27</b>

<b>Entity</b>	<b>ICICI Bank Limited</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Sponsor</b>		
<b>Publicity &amp; Marketing Expenses (Rs. in millions)</b>			
<b>Scheme Name</b>	<b>2007-2008</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential Income Plan	-	-	0.01
ICICI Prudential Liquid Plan	-	-	0.09
ICICI Prudential Short Term Plan	-	-	0.01
ICICI Prudential Flexible Income Plan	-	-	0.14
ICICI Prudential Dynamic Plan	-	-	0.01
ICICI Prudential Floating Rate Plan	-	-	0.01
ICICI Prudential Infrastructure Fund	-	-	0.13
ICICI Prudential Focused Bluechip Equity Fund*	-	-	0.11

<b>Entity</b>	<b>ICICI Bank Limited</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Sponsor</b>		
<b>Publicity &amp; Marketing Expenses (Rs. in millions)</b>			
<b>Scheme Name</b>	<b>2007-2008</b>	<b>2008-09</b>	<b>2009-10</b>
<b>Total</b>	-	-	<b>0.51</b>

<b>Entity</b>	<b>ICICI Securities Limited @</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Group Company</b>		
<b>Publicity &amp; Marketing Expenses (Rs. in millions)</b>			
<b>Scheme Name</b>	<b>2007-2008</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential Banking and Financial Services Fund	-	-	0.12
ICICI Prudential Balanced Fund	-	-	0.31
ICICI Prudential Blended Plan - Plan A	-	-	0.09
ICICI Prudential Blended Plan - Plan B	-	-	0.01
ICICI Prudential Discovery Fund	-	-	0.43
ICICI Prudential Dynamic Plan	-	-	1.92
ICICI Prudential Equity and Derivatives Fund - Income Optimiser Plan	-	-	0.11
ICICI Prudential Equity and Derivatives Fund - Wealth Optimiser Plan	-	-	0.86
ICICI Prudential Emerging STAR Fund	-	-	0.45
ICICI Prudential Flexible Income Plan	-	-	1.97
ICICI Prudential Floating Rate Plan	-	-	0.20
ICICI Prudential FMCG Fund	-	-	0.07
ICICI Prudential Focused Bluechip Equity Fund*	-	-	0.89
ICICI Prudential Child Care Plan-Gift Plan	-	-	0.01
ICICI Prudential Gilt Fund-Investment Plan	-	-	0.03
ICICI Prudential Gilt Fund-Treasury Plan	-	-	0.01
ICICI Prudential Growth Plan	-	-	0.42
ICICI Prudential Income Multiplier Fund - Regular Plan	-	-	0.02
ICICI Prudential Indo Asia Equity Fund	-	-	0.95
ICICI Prudential Income Plan	-	-	0.42
ICICI Prudential Index Fund	-	-	0.08
ICICI Prudential Infrastructure Fund	-	-	5.17
ICICI Prudential Liquid Plan	-	-	0.68

<b>Entity</b>	<b>ICICI Securities Limited @</b>		
<b>Nature of Association/ Nature of relation</b>	<b>Group Company</b>		
<b>Publicity &amp; Marketing Expenses (Rs. in millions)</b>			
<b>Scheme Name</b>	<b>2007-2008</b>	<b>2008-09</b>	<b>2009-10</b>
ICICI Prudential Long Term Floating Rate Plan	-	-	0.01
ICICI Prudential Monthly Income Plan (Monthly income is not assured and is subject to availability of distributable surplus)	-	-	0.03
ICICI Prudential Power Plan	-	-	1.08
ICICI Prudential Services Industries Fund	-	-	0.43
ICICI Prudential Short Term Plan	-	-	1.73
ICICI Prudential Target Returns Fund (There is no assurance or guarantee of returns)	-	-	0.80
ICICI Prudential Tax Plan	-	-	1.08
ICICI Prudential Technology Fund	-	-	0.09
ICICI Prudential Advisor series - Very Aggressive Plan	-	-	0.01
ICICI Prudential Fusion Fund	-	-	0.86
ICICI Prudential Equity Opportunities Fund#	-	-	0.01
<b>Total</b>	-	-	<b>21.35</b>

<b>Brokerage paid to associates/related parties/group companies of Sponsor/AMC</b>						
<b>Name of associate /related parties/ group companies of Sponsor/ AMC</b>	<b>Nature of Association/ Nature of relation</b>	<b>Period covered</b>	<b>Value of transaction ( in Rs. Cr. &amp; % of total value of transaction of the fund )</b>		<b>Brokerage ( Rs Cr &amp; % of total brokerage paid by the fund)</b>	
			<b>Value</b>	<b>%</b>	<b>Rs Cr</b>	<b>%</b>
ICICI Securities Limited	Associate/Group Company	2007-2008	1,909.13	1.56%	1.60	1.73%
		2008-2009	2370.55	2.64%	1.60	2.37%
		2009-2010	3032.03	2.99%	2.51	3.55%

<b>Commission paid to associates/related parties/group companies of Sponsor/AMC</b>
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Name of associate /related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Period covered	Business given (in Rs. Cr. and % of total value of transaction of the fund)		Commission paid (Rs Cr & % of total brokerage paid by the fund)	
Stock Holding Corporation of India Limited	Associate/Group Company	2007-2008	10,076.12	1.88%	0.17	0.05%
		2008-2009	10,463.89	1.45%	0.17	0.10%
		2009-2010	14,414.33	1.06%	0.14	0.07%

**Commission paid to associates/related parties/group companies of Sponsor/AMC**

Name of associate /related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Period covered	Business given (in Rs. Cr. and % of total value of transaction of the fund)		Commission paid (Rs Cr & % of total brokerage paid by the fund)	
ICICI Bank Limited	Associate/Group Company	2007-2008	97,389.23	18.13%	23.54	7.12%
		2008-2009	226,487.57	31.47%	13.60	7.88%
		2009-2010	188,445.55	13.91%	12.85	6.65%

**Commission paid to associates/related parties/group companies of Sponsor/AMC**

Name of associate /related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Period covered	Business given (in Rs. Cr. and % of total value of transaction of the fund)		Commission paid (Rs Cr & % of total brokerage paid by the fund)	
ICICI Securities Limited	Associate/Group Company	2007-2008	472.02	0.09%	4.01	1.21%
		2008-2009	1,281.32	0.18%	2.72	1.58%
		2009-2010	2,667.12	0.20%	3.68	1.91%

**Commission paid to associates/related parties/group companies of Sponsor/AMC**

Name of associate /related parties/ group companies of Sponsor/ AMC	Nature of Association/ Nature of relation	Period covered	Business given (in Rs. Cr. and % of total value of transaction of the fund)		Commission paid (Rs Cr & % of total brokerage paid by the fund)	
State Bank of India	Associate Company	2007-2008	0.00	0.00%	0.00	0.00%
		2008-2009	424.50	0.06%	0.04	0.02%

		2009-2010	1,088.15	0.08%	0.00	0.00%
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<b>Subscription in issues lead managed by associate company (Amount in million)</b>			
<b>Name of the Scheme</b>	<b>F.Y. 2007-2008</b>	<b>F.Y. 2008-2009</b>	<b>F.Y. 2009-2010</b>
ICICI Prudential Balanced Fund	50.45	Nil	11.51
ICICI Prudential Blended Plan - Plan A	38.38	Nil	Nil
ICICI Prudential Child Care Plan – Gift Plan	19.09	Nil	Nil
ICICI Prudential Child Care Plan – Study Plan	2.00	Nil	Nil
ICICI Prudential Discovery Fund	76.66	Nil	Nil
ICICI Prudential Dynamic Plan	293.54	Nil	176.25
ICICI Prudential Emerging S.T.A.R. Fund	81.76	Nil	Nil
ICICI Prudential Flexible Income Plan	Nil	Nil	Nil
ICICI Prudential Floating Rate Plan	Nil	Nil	Nil
ICICI Prudential FMCG	Nil	Nil	Nil
ICICI Prudential Fusion Fund	227.75	Nil	Nil
ICICI Prudential Fusion Fund Series II	148.30	Nil	Nil
ICICI Prudential Growth Plan	55.81	Nil	Nil
ICICI Prudential Income Multiplier Fund	38.75	Nil	Nil
ICICI Prudential Infrastructure Fund	444.57	Nil	520.74
ICICI Prudential Liquid Plan	Nil	Nil	2,478.84
ICICI Prudential Long Term Plan	Nil	Nil	Nil
ICICI Prudential Monthly Income Plan	47.25	Nil	Nil
ICICI Prudential Power	153.84	Nil	Nil
ICICI Prudential Services Industries Fund	85.24	Nil	28.77
ICICI Prudential Short Term Plan	Nil	Nil	500.00
ICICI Prudential Tax Plan	97.66	Nil	176.25
ICICI Prudential Technology Fund		Nil	Nil
ICICI Prudential Equity & Derivatives - Income Optimiser Fund	227.75	Nil	Nil
ICICI Prudential Equity & Derivatives - Wealth Optimiser Fund	148.30	Nil	14.39
ICICI Prudential Indo Asia Equity Fund	40.93	Nil	Nil
ICICI Prudential Fusion Fund Series III	Nil	Nil	35.97
ICICI Prudential Banking and Financial Services Fund	Nil	Nil	14.39
ICICI Prudential Target Returns Fund	Nil	Nil	28.77
ICICI Prudential R.I.G.H.T. (Rewards of Investing and Generation of Healthy Tax Savings) Fund	Nil	Nil	7.19

The above transactions were considered sound. Before making an investment, AMC evaluated the same on merits and on arms' length basis and in accordance with the objectives of the scheme.

**Underwriting obligations with respect to issues of Associate Companies:**

The AMC has, till date, not entered into any underwriting contracts in respect of any public issue made by any of its associate companies.

### **Documents Available for Inspection**

The following documents will be available for inspection at the office of the Mutual Fund at 2<sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 during business hours on any day (excluding Saturdays, Sundays and public holidays):

- Memorandum and Articles of Association of the AMC
- Investment Management Agreement
- Trust Deed and amendments thereto, if any
- Mutual Fund Registration Certificate
- Agreement between the Mutual Fund and the Custodian
- Agreement with Registrar and Share Transfer Agents
- Consent of Auditors to act in the said capacity
- Consent of Legal Advisors to act in the said capacity
- Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and amendments from time to time thereto.
- Indian Trusts Act, 1882.

### **Investor Grievances Redressal Mechanism**

#### **a) Investor Services**

The Fund believes in providing the investors with a superior service to make the investors' experience in dealing with the Fund an efficient and satisfactory one. In order to achieve these goals, the Fund will endeavour to continuously establish and upgrade systems to handle transactions efficiently and resolve any investor grievances promptly.

#### **b) Ease of Transactions**

The Fund intends to make every transaction for the investor a simple and convenient one. The Fund plans to provide the following services: -

##### **i) Customer Service Centres in major metros**

The AMC presently has Customer Service Centres in various cities. Over a period of time, the AMC may add further Customer Service Centres and/or sales offices in other cities. Unitholders can go to these Service Centres / Sales Offices for enquiries and transactions during business hours.

##### **ii) Process transactions in a timely manner**

Under the Regulations, the Fund/ the Registrar / AMC shall dispatch to the Unitholders the dividend warrants, if any, within thirty days of the date of declaration of dividend and the Redemption proceeds within ten Business Days from the date of acceptance / deemed acceptance of the request for Redemption or repurchase proceeds, as the case may be.

Under normal circumstances, the Fund will endeavour to complete all monetary transactions within T+3 Business Days from the date of acceptance of a transaction request. Ordinarily, non-monetary transactions or requests will be processed, (with the exception of issue of Unit certificates) within 7 Business Days. Investors should note that completion of monetary/ non-monetary transactions within 3/7 Business Days as indicated above would be done on "best efforts" basis and completion of all such transactions are subject to the time limits as prescribed under the Regulations.

#### **c) Problem Resolution**

The Fund will follow-up with Customer Service Centres and Registrar on complaints and enquiries received from investors for resolving them promptly.



For this purpose, Ms. Kamaljeet Saini has been appointed the Investor Relations Officer. She can be contacted at 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai – 63

Investor grievances are normally received at AMC office or at the Customer Service Centres or directly by the Registrar. All grievances are forwarded to the Registrar for their necessary action. The complaints are closely followed up with the Registrar to ensure timely redresses and prompt investor service. Given below is the complaint history for the last three fiscal years:

**Data relating to the period April 01, 2007 to March 31, 2008\***

Scheme	Opening Pending	Complaints Received	Complaints redressed	Complaints pending
ICICI Prudential Growth Plan	Nil	17	17	Nil
ICICI Prudential Income Plan	Nil	18	18	Nil
ICICI Prudential Liquid Plan	Nil	5	5	Nil
ICICI Prudential FMCG Fund	Nil	7	7	Nil
ICICI Prudential Tax Plan	Nil	343	343	Nil
ICICI Prudential Gilt Fund	Nil	3	3	Nil
ICICI Prudential Balanced Fund	Nil	45	45	Nil
ICICI Prudential Technology Fund	Nil	2	2	Nil
ICICI Prudential Monthly Income Plan	Nil	28	28	Nil
ICICI Prudential Fixed Maturity Plan	Nil	2	2	Nil
ICICI Prudential Child Care Plan	Nil	1	1	Nil
ICICI Prudential Power	Nil	46	46	Nil
ICICI Prudential Short Term Plan	Nil	0	0	Nil
ICICI Prudential Long Term Plan	Nil	0	0	Nil
ICICI Prudential Index Fund	Nil	0	0	Nil
ICICI Prudential Sweep Plan	Nil	0	0	Nil
ICICI Prudential Flexible Income Plan	Nil	9	9	Nil
ICICI Prudential Dynamic Plan	Nil	139	139	Nil
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	Nil
ICICI Prudential Floating Rating Plan	Nil	3	3	Nil
ICICI Prudential Advisory Series		1	1	Nil
ICICI Prudential Income Multiplier Fund	Nil	25	25	Nil
ICICI Prudential Long Term Floating Rate Plan	Nil	4	4	Nil
ICICI Prudential Emerging Star	Nil	54	54	Nil
ICICI Prudential Discovery Fund	Nil	51	51	Nil
ICICI Prudential Plan I Year Plus	Nil	0	0	Nil
ICICI Prudential Blended Plan	Nil	11	11	Nil
ICICI Prudential Infrastructure Fund	Nil	188	188	Nil
ICICI Prudential Services Industries Fund	Nil	61	61	Nil
ICICI Prudential Fusion Fund	Nil	131	131	Nil

<b>Scheme</b>	<b>Opening Pending</b>	<b>Complaints Received</b>	<b>Complaints redressed</b>	<b>Complaints pending</b>
ICICI Prudential Equity & Derivatives Fund	Nil	30	30	Nil
ICICI Prudential Interval Fund	Nil	0	0	Nil
ICICI Prudential Indo Asia Equity Fund	Nil	1	1	Nil
ICICI Prudential Real Estate Securities Fund	Nil	0	0	Nil
ICICI Prudential Premier	3	116	111	8
<b>Total</b>	<b>3</b>	<b>1341</b>	<b>1336</b>	<b>8</b>

**Data relating to the period April 01, 2008 to March 31, 2009\***

<b>Scheme</b>	<b>Opening Pending</b>	<b>Complaints Received</b>	<b>Complaints redressed</b>	<b>Complaints pending</b>
ICICI Prudential Growth Plan	Nil	25	25	0
ICICI Prudential Income Plan	Nil	30	30	0
ICICI Prudential Liquid Plan	Nil	3	3	0
ICICI Prudential FMCG Fund	Nil	7	7	0
ICICI Prudential Tax Plan	Nil	270	270	0
ICICI Prudential Gilt Fund	Nil	7	7	0
ICICI Prudential Balanced Fund	Nil	40	40	0
ICICI Prudential Technology Fund	Nil	2	2	0
ICICI Prudential Monthly Income Plan	Nil	23	23	0
ICICI Prudential Fixed Maturity Plan	Nil	27	27	0
ICICI Prudential Child Care Plan	Nil	0	0	0
ICICI Prudential Power	Nil	71	71	0
ICICI Prudential Short Term Plan	Nil	1	1	0
ICICI Prudential Long Term Plan	Nil	0	0	0
ICICI Prudential Index Fund	Nil	2	2	0
ICICI Prudential Sweep Plan	Nil	1	1	0
ICICI Prudential Flexible Income Plan	Nil	8	8	0
ICICI Prudential Dynamic Plan	Nil	164	164	0
Sensex Prudential ICICI Exchange Traded Fund	Nil	0	0	0
ICICI Prudential Floating Rating Plan	Nil	1	1	0
ICICI Prudential Advisory Series		6	6	0
ICICI Prudential Income Multiplier Fund	Nil	29	29	0
ICICI Prudential Long Term Floating Rate Plan	Nil	0	0	0
ICICI Prudential Emerging Star	Nil	58	58	0
ICICI Prudential Discovery Fund	Nil	35	35	0

<b>Scheme</b>	<b>Opening Pending</b>	<b>Complaints Received</b>	<b>Complaints redressed</b>	<b>Complaints pending</b>
ICICI Prudential Plan 1 Year Plus	Nil	0	0	0
ICICI Prudential Blended Plan	Nil	7	7	0
ICICI Prudential Infrastructure Fund	Nil	418	418	0
ICICI Prudential Services Industries Fund	Nil	43	43	0
ICICI Prudential Fusion Fund	Nil	68	68	0
ICICI Prudential Equity & Derivatives Fund	Nil	38	38	0
ICICI Prudential Interval Fund	Nil	6	6	0
ICICI Prudential Indo Asia Equity Fund	Nil	10	10	0
ICICI Prudential Real Estate Securities Fund	Nil	6	6	0
ICICI Prudential Focused Equity Fund	Nil	8	8	0
ICICI Prudential Banking and Financial Services Fund	0	3	3	0
ICICI Prudential Premier	8	80	85	3
<b>Total</b>	<b>8</b>	<b>1497</b>	<b>1502</b>	<b>3</b>

\*The above data contains only complaints received by Computer Age Management Services Private Limited (CAMS), the Registrar and Transfer Agent.

Data relating to the period April 01 2009 to March 31, 2010

<b>Redressal of Complaints received during</b>	<b>2009-2010</b>
<b>Name of the Mutual Fund</b>	<b>ICICI Prudential Mutual Fund</b>
<b>Total Number of Folios</b>	<b>27,39,423</b>

Compl aint code	Type of compl aint#	(a) No. of compl aints pendi ng at the begin ning of the year	Action on (a) and (b)									
			(b) No of complai nts received during the year	Resolved				Non Actio nabl e*	Pending			
				Within 30 days	30-60 days	60-180 days	Beyon d 180 days		0-3 mont hs	3-6 mo nth s	6-9 mo nth s	9- 12 mo nth s
I A	Non recei pt of Divid end on Units	87	4350	3884	355	146	5	--	47	--	--	--
I B	Intere st on delay ed paym ent of Divid end	--	10	5	3	2	--	--	--	--	--	--
I C	Non recei pt of Rede mptio n Proce eds	133	12218	10881	921	388	15	--	146	--	--	--
I D	Intere st on delay ed paym ent of Rede mptio n	2	18	9	4	4	--	--	3	--	--	--
II A	Non recei pt of State	--	1231	1214	16	--	--	--	1	--	--	--

Compl aint code	Type of compl aint#	(a) No. of compl aints pendi ng at the begin ning of the year	Action on (a) and (b)										
			(b) No of complains received during the year	Resolved				Non Actio nabl e*	Pending				
				Within 30 days	30-60 days	60-180 days	Beyon d 180 days		0-3 mont hs	3-6 mont hs	6-9 mont hs	9- 12 mont hs	
	ment of Acco unt/U nit Certifi cate												
II B	Discr epanc y in State ment of Acco unt	--	--	--	--	--	--	--	--	--	--	--	--
II C	Non recei pt of Annu al Repor t/Abri dged Sum mary	--	--	--	--	--	--	--	--	--	--	--	--
III A	Wron g switc h betwe en Sche mes	9	500	402	69	32	--	--	6	--	--	--	--
IIIB	Unaut horize d switc h betwe en Sche mes	--	--	--	--	--	--	--	--	--	--	--	--
III C	Devia tion from Sche	--	--	--	--	-	--	-	-	-	-	-	-

Compl aint code	Type of compl aint#	(a) No. of compl aints pendi ng at the begin ning of the year	Action on (a) and (b)									
			(b) No of complai nts received during the year	Resolved				Non Actio nabl e*	Pending			
				Within 30 days	30-60 days	60-180 days	Beyon d 180 days		0-3 mont hs	3-6 mo nth s	6-9 mo nth s	9- 12 mo nth s
	me attrib utes											
III D	Wron g or exces s charg es/loa d	--	-	-	-	-	-	-	-	---	-	-
III E	Non updat ion of chang es viz. addre ss, PAN, bank detail s, nomin atio n, etc	212	20348	19186	793	262	13	--	306	--	--	--
IV	Other s	724	18969	14658	3010	1688	146	--	191	--	--	--
<b>Total</b>		<b>1167</b>	<b>57644</b>	<b>50239</b>	<b>5171</b>	<b>2522</b>	<b>179</b>	<b>0</b>	<b>700</b>	<b>0</b>	<b>0</b>	<b>0</b>

# including against its authorized persons/ distributors/ employees. etc.

\*Non actionable means the complaint that are incomplete / outside the scope of the mutual fund

**Data relating to the period April 01, 2010 to November 30, 2010**

<b>Complaint code</b>	<b>Type of complaint#</b>	<b>No. of complaints Opening</b>	<b>No. of complaints received</b>	<b>No. of complaints resolved</b>	<b>No. of complaints pending</b>
I A	Non receipt of Dividend on Units	47	2352	2367	32
I B	Interest on delayed payment of Dividend	0	0	0	0
I C	Non receipt of Redemption Proceeds	146	6106	6240	12
I D	Interest on delayed payment of Redemption	3	54	57	0
II A	Non receipt of Statement of Account/Unit Certificate	1	349	350	0
II B	Discrepancy in Statement of Account	0	0	0	0
II C	Non receipt of Annual Report/Abridged Summary	0	0	0	0
III A	Wrong switch between Schemes	6	146	152	0
III B	Unauthorized switch between Schemes	0	0	0	0
III C	Deviation from Scheme attributes	0	0	0	0
III D	Wrong or excess charges/load	0	0	0	0
III E	Non updation of changes viz. address, PAN, bank details, nomination, etc	306	17699	17679	326
IV	Others	191	7125	7230	86
	<b>Total</b>	<b>700</b>	<b>33831</b>	<b>34075</b>	<b>456</b>

**Details of investor complaints received from SEBI**

<b>For the Period</b>	<b>Complaints Received</b>	<b>Complaints redressed</b>	<b>Complaints pending</b>
Financial Year 2003-2004	30	33	2
Financial Year 2004-2005	48	45	5
Financial Year 2005-2006	45	42	8
April 1, 2006 to June 20, 2006*	12	7	13

\*The details of investor complaints received from SEBI for the period June 21, 2006 onwards is not available from MCS Ltd. (The agency appointed by SEBI for handling investor's grievances). The same has been brought to the notice of SEBI vide our letter dated August 8, 2006 and January 4, 2007.

**Notwithstanding anything contained in this Statement of Additional Information, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines thereunder shall be applicable.**

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**ICICI Prudential Mutual Fund Official Points of Acceptance**

• **Ahmedabad:** Commercial Unit No 401/402, 4th Floor, Prema Arbour, Off C.G. Road, Ahmedabad 380009 • **Bangalore:** Phoenix Pinnacle, First Floor, Unit 101-104, No. 46 Ulsoor Road, Bangalore - 560024 • **Baroda (Vadodara):** 3rd Floor, West Wing, Landmark Building, Race Course Circle, Vadodara 390 007 • **Chennai:** Abithil Square, No.189, Loyds Road, Chennai 600 014 • **Coimbatore:** 14/15, City Center building, III floor, Arokiaswamy Road (East), Opp to Hotel Annapooma, R S Puram, Coimbatore 641002. • **Kochi:** No. 6, 3rd floor, Emgee Square, M.G. Road, Kochi 682 035 • **Chandigarh:** C/O 137-138 1st Floor, Sector 9-C, Chandigarh 160 017 • **Hyderabad:** Ground Floor, "Linus Towers" 1-8-313, Opposite Old Huda office, Begumpet, Hyderabad-500016 • **Jaipur:** Office No. 301, 301-A, Paris Plot, Plot No. A-26A, Sawai Jai Singh Highway, Collectorate Circle, Bani Park, Jaipur-302 016 • **Kanpur:** 516-518, Krishna Tower, 15/63 Civil Lines,

Opp. U.P. Stock Exchange, Kanpur 208001 • **Kolkata:** 4th Floor, Anandlok, Block B, 227, A.J.C Bose Road, Kolkata 700020 • **Lucknow:** 1st Floor, Modern Business Centre, 19 Vidhansabha Marg, Lucknow 226 001 • **Ludhiana:** SCO 121, Ground Floor, Feroze Gandhi Market, Ludhiana 141 001 • **Mumbai (Central Service Office - Goregaon):** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai-400 063. Tel: 022-26852000, Fax No.: 022-2686 8313 • **Mumbai (Fort):** Shiv-Sneha Chambers, 307, Shahid Bhagat Singh Road, Fort Market Junction, Fort, Mumbai 400 038 • **Mumbai (Borivali):** Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali (West), Mumbai 400 092 • **Mumbai (Khar):** 101, 1st Floor, Abbas Manzil, Opposite Khar Police Station, S. V. Road, Khar (West), Mumbai - 400052 • **Mumbai (Thane):** Ground Floor, Mahavir Arcade, Ghantali Road, Naupada, Thane West 400 602 •

**Navi Mumbai - Vashi:** Office No. 26, Devarata Co-op Housing Society, Ground floor, Plot No. 83, Sector 17, Landmark: Near Babubhai Jiwandas Showroom, Near Axis Bank, Vashi, Navi Mumbai - 400703 • **New Delhi:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001 • **Noida:** F-25, 26 & 27, 1st Floor, Savitri market, Sector-18, Noida 201301 • **Panjim:** Shop No. 6&7, Sandeep Apartment, Dr. Dada Vaidya Road, Panjim 403 001 Goa. • **Patna:** 1st Floor, Kashi Palace, Dak Bungalow Road, Patna 800 001 • **Pune:** 1205/4/6, Shivaji Nagar, Chimbalkar House, Opp. Sambhaji Park, J.M. Road, Pune 411004 • **Rajkot:** Plus Point Complex, 4th Floor, Opposite Haribhai Hall, Near Ramkrishna Ashram, Dr. Yagnik Road, Rajkot - 360001 • **Surat:** HG-30, Block-B, International Trade Centre, Majura Gate, Surat 395002. • **Udaipur:** Shukrana, 6, Durga Nursery Road, Near Sukhadia Memorial, Udaipur 313001.

**Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: www.icicipruamc.com • SMS: INVEST to 58558**

**Other Cities: Additional official transaction acceptance points (CAMS**

• **Agartala:** Advisor Chowmuhani (Ground Floor), Krishnanagar, Agartala 799001, Tripura. Tel: 9862923301 • **Agra:** No 8, II Floor, Maruti Tower, Sanjay Place, Agra-282002. Tel: (0562) 324 0202/324 2267 • **Ahmedabad:** 111-113, 1st Floor, Devpath Building, B/h Super Mall, Lal Bungalow Lane, Off C G Road, Ellisbridge, Ahmedabad 380 006. Tel No.: (079) 3008 2468, 3008 2469 • **Ahmednagar:** 203-A,Mutha Chambers, Old Vasant Talkies, Market Yard Road, Ahmednagar 414 001, Maharashtra. Tel: (0241) 3204221/3204309 • **Ajmer:** Shop No.S-5, Second Floor, Swami Complex, Ajmer 305001, Rajasthan. Tel: (0145) 329 2040 • **Akola:** Opp. RLT Science College, Civil Lines, Akola 444001, Maharashtra. Tel: (0724) 3203830/3201323 • **Aligarh:** City Enclave, Opp. Kumar Nursing Home, Ramghat Road, Aligarh 202001, U.P. Tel: (0571) 3200301/3200242 • **Allahabad:** No.7 1st Floor, Bihari Bhawan, 3, S.P. Marg, Civil Lines, Allahabad 211001, Uttar Pradesh. Tel: (0532) 329 1273/329 1274 • **Allopper:** Bldg. No. VIII/41, C C N B Road, Near Pagoda Resort, Chungong, Allopper 688011, Kerala. Tel: (0477) 3209718, 3209719 • **Alwar:** 256A, Scheme No:1, Arya Nagar, Alwar 301001, Rajasthan. Tel: (0144) 3200451 • **Amaravati:** 81, Gulsham Tower, 2nd Floor, Near Panchsheel Talkies, Amaravati 444601, Maharashtra. Tel: (0721) 329 1365/3205336 • **Ambala:** Opposite PEER, Bai Bhavan Road, Ambala 134003, Haryana. Tel: (0171) 3247437/3248787 • **Amritsar:** 378-Majithia Complex, 1st Floor, M. M. Malviya Road, Amritsar 143001, Punjab. Tel: (0183) 325 7404/9872004056 • **Anand:** 101, A.P. Tower, B/H, Sardhar Gunj, Next to Nathwani Chambers, Anand 388001, Gujarat. Tel: (02692) 325071/320704 • **Anantapur:** 15-570-33, I Floor, Pallavi Towers, Anantapur 515 001, A.P. Tel: (08554) 3269800/326921 • **Andheri** (Parent: Mumbai ISC): 1, Skylark Ground Floor, Near Kamgar Kalyan Kendra & B.M.C. Office, Azad Road, Andheri (E) 400069, Maharashtra. Tel: (022) 25261431 • **Angul:** Similipada, Angul 759122, Orissa. Tel: (06764) 329976/329990 • **Ankleshwar:** G-34, Ravi Complex, Valia Char Rasta, G.I.D.C., Ankleshwar- Bharuch 393 002, Gujarat. Tel: (02646) 310206/310207 • **Asansol:** Block - G 1st Floor, P C Chatterjee Market Complex, Rambandhu Talab P O Ushagram, Asansol 713303, West Bengal. Tel: (0341) 329 5235/329 8306 • **Aurangabad:** Office No. 1, 1st Floor, Amodi Complex, Juna Bazar, Aurangabad 431001, Maharashtra. Tel: (0240) 329 5202/3205141 • **Bagalok:** No. 6, Ground Floor, Pushpak Plaza, TP No.: 52, Ward No. 10, Next to Kumatagi Motors, Station Road, Near Basaveshwar Circle, Bagalok 587 101, Karnataka. Tel: 93791 85477/93791 86040 • **Balasure:** B C Sen Road, Balasure 756001, Orissa. Tel: (06782) 326808 • **Bangalore:** Trade Centre, 1st Floor, 45, Dikensan Road (Next to Manipal Centre), Bangalore 560 042, Karnataka. Tel No.: (080) 3057 4709 • **Bareilly:** F-62-63, Butler Plaza, Civil Lines, Bareilly 243001, U.P. Tel: (0581) 3243172/3243322 • **Belgaum:** 1st Floor, 221/2A/1B, Vaccine Depot Road, Near 2nd Railway Gate, Tilakwadi, Belgaum: 590006, Karnataka. Tel: (0831) 3299598 • **Bellary:** No.18A, 1st Floor, Opp. Ganesh Petrol Pump, Parvathi Nagar Main Road, Bellary 583103, Karnataka. Tel: (08392) 326848/326065 • **Berhampur:** First Floor, Upstairs of Aaroon Printers, Gandhi Nagar Main Road, Berhampur 760001, Orissa. Tel: (0680) 3203933/3205855 • **Bhagalpur:** Krishna, I Floor, Near Mahadev Cinema, Dr. R.P. Road, Bhagalpur 812002, Bihar. Tel: (0641) 3209093/3209094/2409506 • **Bharuch** (Parent: Ankleshwar TP): F-108, Rangoli Complex, Station Road, Bharuch 392001, Gujarat/9825304183 • **Bhatinda:** 2907 GH,GT Road, Near Zila Parishad, Bhatinda 151001, Punjab. Tel: (0164) 3204511/3204170 • **Bhavnagar:** 305-306, Sterling Point, Waghawadi Road, Opp. HDFC Bank, Bhavnagar 364002, Gujarat. Tel: (0278) 3208387/3200348/2567020 • **Bikaner:** F 4, 5 Bothra Complex, Modern Market, Bikaner 334001 (Rajasthan). Tel: (0151) 3201590, 3201610 • **Bhilai:** 209, Khichariya Complex, Opp IDBI Bank, Nehru Nagar Square, Bhilai 490020, Chhattisgarh. Tel: (0788) 3299 040/3299 049 • **Bhilwara:** Indrapartha Tower, Shop Nos. 209-213, Second floor, Shyam Ki Sabji Mandi, Near Mukharji Garden, Bhilwara - 311001, Rajasthan. Tel: (01482) 320809 • **Bhopal:** Plot No.13, Major Shopping Centre, Zone-I, M.P.Nagar, Bhopal 462011, Madhya Pradesh. Tel: (0755) 329 5878/329 5873 • **Bhubaneswar:** 101/7, Janpath, Unit - III, Bhubaneswar 751 001, Orissa. Tel: (0674) 325 3307/325 3308 • **Bhui:** Data Solution, Office No.17, 1st Floor, Municipal Building Opp Hotel Prince, Station Road, Bhui - Kutch 370001, Gujarat. Tel: (02832) 320762/320924 • **Bhusawal:** 3, Adela Apartment, Christain Mohala, Behind Gulshan-E-Rjan Road, Amardeep Talkies Road, Bhusawal 425201, Maharashtra • **Bikaner:** 6/7 Yadav Complex, Rani Bazar, Bikaner 334001, Rajasthan. Tel: (0151) 3201590/3201610 • **Bilaspur:** Beside HDFC Bank, Link Road, Bilaspur 495 001, Chattisgarh. Tel: (07752) 327886/327887 • **Bokaro:** Mazzanine Floor, F-4, City Centre, Sector 4, Bokaro Steel City, Bokaro 827004, Jharkhand. Tel: (06542) 324 881/326 322 • **Burdwan:** 399, G T Road, Basement of Talk of the Town, Burdwan 713101, West Bengal. Tel: (0342) 320 7001/320 7077 • **C.R. Avenue** (Parent: Kolkata ISC): 33.C.R Avenue, 2nd floor, Room No.13, Kolkata 700012, West Bengal, 9339746915 • **Calicut:** 29/97G 2nd Floor, Gulf Air Building, Mavoor Road, Arayidathupalam, Calicut 673016, Kerala. Tel: (0495) 325 5984 • **Chandigarh:** SCO 80-81, III<sup>rd</sup> Floor, Sector 17 C, Chandigarh-160 017, Punjab. Tel: 0172-304 8720 • **Chandrapur:** Above Mustafa Décor, Hakimii Plaza, Near Jetpura Gate, Near Bangalore Bakery, Kasturba Road, Chandrapur - 442 402 Maharashtra. Tel: (07172) 313885 / 313928 •

**Chennai:** Ground Floor, No.178/10, Kodambakkam High Road, Opp. Hotel Palmgrove, Nungambakkam, Chennai - 600 034, Tamil Nadu. Tel: (0424) 39115 561 • **Chhindwara:** Office No - 1, Parasra Road, Near Mehta Colony, Chhindwara - 480 001, Madhya Pradesh. Tel: (07162) 321346 • **Chittorgarh:** 187, Rana Sanga Market, Chittorgarh - 312001, Rajasthan. Tel: (01472) 324118, 324810. • **Cochin:** 40/9633 D, Veekshanam Road, Near International Hotel, Cochin-682 035, Kerala. Tel: (0484) 323 4658 • **Coimbatore:** Old # 66, New # 86, Lokamanya Street (West), Ground Floor, R.S. Puram, Coimbatore - 641002, Tamil Nadu. Tel: (0422) 3018000 • **Cuttack:** Near Indian Overseas Bank, Cantonment Road, Mata Math, Cuttack 753001, Orissa. Tel: (0671) 329 9572/6535123 • **Dharmapuri:** 94, Kandasami Vathiyar Street, Near Municipal Office, Dharmapuri - 636 701, Tamil Nadu. Tel: (04342) 310303, 310304 • **Darbhanga:** Shahi Complex, 1st Floor, Near RB Memorial hospital, V.I.P. Road, Benta Laheriasarai Darbhanga-846001 Bihar. Tel.: (6272) 326989/326989 • **Davengere:** 13, 1st Floor, Akkamahadevi Samaj Complex, Church Road, P.J.Extension, Davengere 577002, Karnataka. Tel: (08192) 326226/326227 • **Dehradun:** 204/121 Nari Shilp Mandir Marg, Old Connaught Place, Dehradun 248001, Uttaranchal. Tel: (0135) 325 1357/325 8460 • **Deoghar:** S S M Jalan Road, Ground floor, Opp. Hotel Ashoke, Caster Town, Deoghar 841122, Jharkhand. Tel: (06432) 320227/320827 • **Dhanbad:** Urmila Towers, Room No: 111(1st Floor), Bank More, Dhanbad 826001, Jharkhand. Tel: (0326) 329 0217/2304675 • **Dhule:** H. No. 1793/A, J.B. Road, Near Tower Garden, Dhule 424 001, Maharashtra. Tel: (02562) 329902/329903 • **Durgapur:** City Plaza Building, 3rd floor City Centre, Durgapur-713216, West Bengal. Tel.: (0343) 3298890/3298891 • **Erode:** 197, Seshayer Complex, Aagraham Street, Erode 638001, Tamil Nadu. Tel: (0424) 320 7730/320 7733 • **Faizabad:** 64, Cantonment, Near GPO, Faizabad - 224001, Uttar Pradesh. Tel: 05278-310664, 65 • **Faridabad:** 49, 1st Floor, Nehru Ground, Behind Anupam Sweet House, NIT, Faridabad 121001, Haryana. Tel: (0129) 3241148/3241147 • **Firozabad:** Shop No. 19, 1st Floor, Above YO Bikes, Seth Vimal Chand Jain Market, Jain Nagar, Agra Gate, Firozabad-283203, Uttar Pradesh. Tel. No.: (05612) 321315 • **Gandhidham:** Grain Merchant Association Building, Office No. 70, 2nd Floor, Near Old Court, Gandhidham - 370201, District - Kutch. Tel: (02836) 313031 • **Ghaziabad:** 113/61 Floor, Navvug Market, Gaziabad 201001, Uttarpradesh. Tel: (0120) 3266917/3266918/9910480189 • **Goa:** No.108, 1st Floor, Gurudutta Bldg, Above Weekender, M G Road, Panaji (Goa) 403 001, Goa. Tel: (0832) 325 1755/325 1640 • **Gondal:** Kailash Complex, Wing - A, Office No. 52, Bus Stand Road, Near Gundala Gate, Gondal-360311, Gujarat. Tel: (0281) 3298158 • **Gondia:** Shri Talkies Road, Gondia - 441 601, Maharashtra. Tel: (07182)321680 • **Gorakhpur:** Shop No. 3, Second Floor, The Mall, Cross Road, A.D. Chowk, Bank Road, Gorakhpur 273001, Uttarpradesh. Tel: (0551) 329 4771 • **Gulbarga:** Pal Complex, 1st Floor, Opp. City Bus Stop, Super Market, Gulbarga, Gulbarga 585 101, Karnataka. Tel: (08472) 310119/310523 • **Guntur:** Door No 5-38-44, 5/1 BRODIPET, Near Ravi Sankar Hotel, Guntur 522002, Andhra Pradesh. Tel: (0863) 325 2671 • **Gurgaon:** SCO - 16, Sector - 14, First floor, Gurgaon - 122001. Tel: (0124) 3263833 • **Guwahati:** A.K. Azad Road, Rehbari, Guwahati 781008, Assam. Tel: (0361) 260 7771 • **Gwalior:** G-6, Global Apartment Phase-II, Opposite Income Tax Office, Kailash Vihar City Centre, Gwalior-474011. Tel: (0751) 3202311 • **Haldia:** 2nd Floor, New Market Complex, Durgachak Post Office, Purba Midnapur District, Haldia-721 602, West Bengal. Tel: (03224) 320273 • **Haldwani:** Durga City Centre, Nainital Road, Haldwani-263139, Uttarakhand Tel.: (5946) 313500/313501 • **Hazaribag:** Municipal Market, Annanda Chowk, Hazaribagh 825301, Jharkhand. Tel: (06546) 320251/320250 • **Himmatnagar:** D-78 First Floor, New Durga Bazar, Near Railway Crossing, Himmatnagar, Gujarat - 383001. Tel: (02772) 321080, 321090 • **Hisar:** 12, Opp. Bank of Baroda, Red Square Market, Hisar 125001, Haryana. Tel: (01662) 329580/315546 • **Hoshiarpur:** Near Archies Gallery, Shimla Pahari Chowk, Hoshiarpur - 146 001, Punjab. Tel: (01882) 321081 • **Hosur:** Shop No.8 J D Plaza, OPP TNEB Office, Royakotta Road, Hosur 635109, Tamil Nadu. Tel: (04344) 321002/321004 • **Howrah:** Gagananchal Shopping Complex, Shop No.36 (Basement), 37, Dr. Abani Dutta Road, Salkia, Howrah 711106, West Bengal/9331737444 • **Hubli:** 206 & 207, 1st Floor, 'A' Block, Kundagol Complex, Opp Court, Club Road, Hubli 580029, Karnataka. Tel: (0836) 329 3374/3200114 • **Ichalkaranji:** 12/178 Behind Congress Committee Office, Ichalkaranji 416 115, Kolhapur District, Maharashtra. Tel: (0231) 3209356 • **Indore:** 101, Shalimar Corporate Centre, 8-B, South tukogunj, Opp.Greenpark, Indore 452 001, Madhya Pradesh. Tel: (0731) 325 3692/325 3646 • **Itarsi:** 1st Floor, Shiva Complex, Bharat Talkies Road, Itarsi 461 111, Madhya Pradesh. Tel: (07572) 321474/321475 • **Jabalpur:** 975, Chouksey Chambers, Near Gitanjali School, 4th Bridge, Napier Town, Jabalpur 482001, Madhya Pradesh. Tel: (0761) 329 1921/3205062 • **Jaipur:** R-7, Yudhisthir Marg, C-Scheme, Behind Ashok Nagar, Police Station, Jaipur - 302 001, Rajasthan. Tel: (0141) 326 9126 • **Jaipur Road - Orissa:** Room No.1, 1st Floor, Sulaikha Complex, Chorda by pass, Jaipur Road, Orissa - 755019. Tel: (06726) 329351 • **Jalandhar:** 367/8, Central Town, Opp. Gurudwara Diwan Asthan, Jalandhar 144001, Punjab. Tel: (0181) 3254883/222882 • **Jalgaon:** Rustomji Infotech Services, 70, Navipeth,

**Transaction Points)**

Opp. Old Bus Stand, Jalgaon 425001, Maharashtra. Tel: (0257) 3207118/3207119 • **Jalna C.C.:** Shop No. 11, 1st Floor, Ashoka Plaza, Opp: Magistic Talkies, Subhash Road, Jalna 431 203, Maharashtra • **Jammu:** 660, Gandhi Nagar, Jammu 180004, J & K. Tel: (0191) 2432601/9906082698 • **Jamnagar:** 217/218, Manek Centre, P.N. Marg, Jamnagar 361001, Gujarat. Tel: (0288) 329 9737/3206200 • **Jamshedpur:** Millennium Tower, "R" Road, Room No:15 First Floor, Bistupur, Jamshedpur 831001, Jharkhand. Tel: (0657) 329 4594/3294202 • **Jhansi:** Opp SBI Credit Branch, Babu Lal Kharkana Compound, Gwalior Road, Jhansi 284001, Uttarpradesh. Tel: (0510) 3202399 • **Jodhpur:** 1/5, Nirmal Tower, Ist Chopasani Road, Jodhpur 342003, Rajasthan. Tel: (0291) 325 1357/3249144 • **Junagadh:** Circle Chowk, Near Choksi Bazar Kaman, Gujarat, Junagadh 362001, Gujarat. Tel: (0285) 3200909/3200908 • **Kadapa:** Door No.1-1625, DNR Laxmi Plaza, Opp. Rajiv Marg, Railway Station Road, Yerramukkapalli, Kadapa 516 004, Andhra Pradesh. Tel: (08562) 3224669/322099 • **Kakinada:** No.33-1, 44, Sri Sathya Complex, Main Road, Kakinada 533 001, A.P. Tel: (0884) 320 7474/320 4595 • **Kalyani:** A - 1/50, Block - A, Dist Nadia, Kalyani 741235, West Bengal. Tel: (033) 32422712/32422711 • **Kanchipuram:** New No. 38, (Old No. 50), Vallal Pachayappan Street, Near Pachayappas High School, Kanchipuram 631501, Tamil Nadu. Tel: (044) 37210001 • **Kannur:** Room No.14/435, Casa Marina Shopping Centre, Talap, Kannur 670004, Kerala. Tel: (0497) 324 9382/324 9147 • **Kanpur:** I Floor, 106 to 108, City Centre Phase II, 63/2, The Mall, Kanpur-208 001, Uttar Pradesh. Tel: (0512) 3918003 • **Karimnagar:** H.No.7-1-257, Upstairs S B H, Mangamathota, Karimnagar 505 001, A.P. Tel: (0878) 3205752/3208004 • **Karnal:** 7, Ist Floor, Opp Bata Showroom, Kunjapura Road, Karnal 132001, Haryana. Tel: 09813999809 • **Karur:** 126, GVP Towers, Kovai Road, Basement of Axis Bank, Karur 639002, Tel.: (04324) 311329/310064 • **Katni:** NH 7, Near LIC, Jabalpur Road, Bargawan, Katni - 483 501, Madhya Pradesh. Tel: (07622) 322104 • **Kestopur:** AA 101, Prafulla Kanan, Sreeparna Apartment, Ground Floor, Kolkata, Kestopur 700101, West Bengal. Tel: (033) 32415332/32415333 • **Khammam:** Shop No. 11 - 2 - 31/3, 1st floor, Philips Complex, Balajinagar, Wyra Road, Near Baburao Petrol Bunk, Khammam - 507 001, Andhra Pradesh. Tel: (08742) 323972 • **Kharagpur:** Shivhare Niketan, H.NO.291/1, Ward No-15, Malancha Main Road, Opposite UCO Bank, Kharagpur-721301, West Bengal. Tel: (03222) 323984 • **Kolhapur:** AMD Sofex Office No.7, 3rd Floor, Ayodhya Towers, Station Road, Kolhapur 416001, Maharashtra. Tel: (0231) 3209 732/3209 356 • **Kolkata:** "LORDS Building", 7/1, Lord Sinha Road, Ground Floor, Kolkata 700 071, West Bengal. Tel: (033) 32550760/30582285 • **Kolkata:** 33.C.R. Avenue, 2nd floor, Room No.13, Kolkata 700 012, West Bengal. Tel: 09339746915 • **Kollam:** Kochuplamoodu Junction, Near VLC, Beach Road, Kollam 691001, Kerala. Tel: (0474) 3248376/3248377/9847067534 • **Kota:** B-33 'Kalyan Bhawan, Triangle Park, Vallabh Nagar, Kota 324007, Rajasthan. Tel: (0744) 329 3202 • **Kottayam:** Building No.: KMC IX / 1331 A, Opp. Malaya Manorama, Railway Station Road, Thekkummoottil, Kottayam - 686 001. Tel No. (0481) 320 7011, (0481) 320 6093 • **Kumbakonam:** Jailani Complex 47, Mutt Street, Tamil Nadu, Kumbakonam 612001. Tel: (0435) 3201333, 3200911, 2403747 • **Kurnool:** H.No.43/8, Upstairs, Uppini Arcade, N R Peta, Kurnool 518 004, A.P. Tel: (08518) 312 978/312 970 • **Latur:** Kore Complex, 2nd Cross Kapad Line, Near Shegav Patsanshta, Latur 413 512, Maharashtra. Tel: (02382) 341927/341507 • **Lucknow:** Off # 4, 1st Floor, Centre Court Building, 3/C, 5-Park Road, Hazratganj, Lucknow-226 001, Uttar Pradesh. Tel: (0522) 3918000 • **Ludhiana:** U/GF, Prince Market, Green Field, Near Traffic Lights, Sarabha Nagar Pulli, Pakhowal Road, Ludhiana 141 002, Punjab. Tel: (0161) 301 8000/301 8001 • **Madurai:** 86/71A, Tamilsangam Road, Madurai 625 001, Tamil Nadu. Tel: (0452) 325 1357/325 2468 • **Malda:** Daxhinapan Abasan, Opp Lane of Hotel Kalinga, SM Pally, Malda 732 101, West Bengal. Tel: (03512) 329951/329952 • **Mangalore:** No. G 4 & 5, Inland Monarch, Opp. Karnataka Bank, Kadri Main Road, Kadri, Mangalore 575 003, Karnataka. Tel: (0824) 325 1357/325 2468 • **Manipal:** Academy Annex, First Floor, Opposite Corporation Bank, Upendra Nagar, Manipal 576104, Karnataka. Tel: (0820) 325 5827 • **Mapusa:** Office No.CF-8, 1st Floor, Business Point, Above Bicholim Urban Co-op Bank, Angod, Mapusa 403 507, Goa, 9326126122 • **Margao:** Virginik Chambers I Floor, Near Kamath Milian Hotel, New Market, Near Lily Garments, Old Station Road, Margao 403 601, Goa. Tel: (0832) 322 4761/3224658 • **Mathura:** 159/160 Vikas Bazar, Mathura 281001, Uttarpradesh. Tel: (0565) 3207007/3206959 • **Meerut:** 108 Ist Floor Shivam Plaza, Opposite Eves Cinema, Hapur Road, Meerut 250002, Uttarpradesh. Tel: (0121) 325 7278 • **Mehsana:** 1st Floor, Subhadra Complex, Urban Bank Road, Mehnsana 384 002, Gujarat. Tel: (02762) 323985/323117 • **Moga:** Ground Floor, Adjoining TATA Indicom Office, Dutt Road, Moga 142001, Punjab. Tel: (01636) 310088/310909/502994. • **Moradabad:** B-612 'Sudhakar', Lajpat Nagar, Moradabad 244001, Uttarpradesh. Tel: (0591) 329 7202/329 9842 • **Morbi:** 108, Galaxy Complex Opp. K.K. Steel, Sanala Road, Morbi-363641, Gujarat Tel.: (2822) 326910/326911 • **Mumbai:** Rajabhadra Compound, Ground Floor, Opp Allahabad Bank, Behind ICICI Bank, 30, Mumbai Samachar Marg, Fort, Mumbai 400 023, Maharashtra. Tel: (022) 302882468. • **Muzzafarpur:** Brahman toli, Durgasthan, Gola Road,

Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) ... Contnd.

Muzaffarpur 842001, Bihar. Tel: (0621) 3207504/3207052 • **Mysore:** No.1, 1st Floor, CH.26 7th Main, 5th Cross, (Above Trishakti Medicals), Saraswati Puram, Mysore 570009, Karnataka. Tel: (0821) 3206991/3294503 • **Nadiad:** 8, Ravi Kiran Complex, Ground Floor Nanakumbhath Road, Nadiad 387001, Gujarat • **Nagpur:** 145 Lendra Park, Behind Indus Ind Bank, New Ramdaspath, Nagpur 440 010, Maharashtra. Tel: (0712) 325 8275/3258272/2432447/9371432447 • **Namakkal:** 156A/1, First Floor, Lakshmi Vilas Building, Opp. To District Registrar Office, Trichy Road, Namakkal 637001, Tamil Nadu. Tel: (04286) 234167 • **Nanded:** Shop No 7, 1st Floor Kothari Complex, Shivaji Nagar, Nanded-431602, Maharashtra. Tel.: (2462) 315980/312564 • **Nasik:** Ruturang Bungalow, 2 Godavari Colony, Behind Big Bazar, Near Boys Town School, Off College Road, Nasik 422005, Maharashtra. Tel: (0253) 329 7084/325 0202 • **Navsari:** Dinesh Vasani & Associates, 103 -Harekrishna Complex, above IDBI Bank, Nr. Vasant Talkies, Chimmabai Road, Navasari 396445, Gujarat. Tel: (02637) 327709/329238/248745 • **Nellore:** 97/56, I Floor Immadisetty Towers, Ranganyakulapet Road, Santhapet, Nellore 524001, Andhra Pradesh. Tel: (0861) 329 8154/320 1042 • **New Delhi:** 304-305 III Floor, Kanchenjunga Building, 18, Barakhamba Road, Cannaukt Place, New Delhi 110 001. Tel: (011) 3048 2471 • **Nizamabad:** D. No. 5-6-209, Saraswathi Nagar, NIZAMABAD-503001 A.P. Tel.: (8462) 9369999414/9369999353 • **Nizamabad:** D. No. 5-6-209, Saraswathi Nagar, Nizamabad - 503001, Andhra Pradesh, Tel : 09369999353 • **Palakkad:** 10/688, Sreedevi Residency, Mettupalayam Street, Palakkad 678 001, Kerala. Tel: (0491) 3261114/3261115 • **Palanpur:** Jyotindra Industries Compound, Near Vinayak Party Plot, Deesa Road, Palanpur 385 001, Gujarat. Tel: (02742) 321810/321811 • **Panipat:** 83, Devi Lal Shopping Complex, Opp ABN Amro Bank, G.T. Road, Panipat 132103, Haryana. Tel: (0180) 325 0525/400 9802 • **Patiala:** 35, New Lal Bagh Colony, Patiala 147001, Punjab. Tel: (0175) 329 8926/222 9633 • **Patna:** Kamalaya Shobha Plaza, Ground Floor, Near Ashiana Tower, Exhibition Road, Patna-800 001, Bihar. Tel : (0612) 325 5284 • **Pondicherry:** S-8, 100, Jawaharlal Nehru Street, (New Complex, Opp. Indian Coffee House), Pondicherry 605001. Tel: (0413) 421 0030/329 2468 • **Porbandar:** II Floor, Harikrupa Towers, Opp. Vodafone Store, M.G. Road, Porbandar 360575, Gujarat. Tel: (0286) 3207767/3205220 • **Pune:** Nirmitti Eminence, Off No. 6, I Floor, Opp Abhishek Hotel, Mehendale Garage Road, Erandawane, Pune 411 004, Maharashtra. Tel : (020) 3028 3005 • **Rae Bareilly:** No.17, Anand Nagar Complex, Rae Bareilly 229 001, Uttar Pradesh. Tel: (0535) 3203360/61 • **Raichur:** # 12 - 10 - 51/3C, Maram Complex, Besides State Bank of Mysore, Basaveswara Road, Raichur 584101, Karnataka. Tel: (08532) 323215/323006 • **Raipur:** C-24, Sector 1, Devendra Nagar, Raipur 492004, Chhattisgarh. Tel: (0771) 3296 404/3290830 • **Rajahmundry:** Cabin 101 D.no 7-27-4, 1st Floor Krishna Complex, Baruvarti Street, T Nagar, Rajahmundry 533101, Andhra Pradesh. Tel: (0883) 325 1357 • **Rajapalayam:** D. No. 59 A/1, Railway Feeder Road (Near Railway Station), Rajapalayam - 626 117, Tel.: (04563) 327520 / 327521 • **Rajkot:** Office 207 - 210, Everest Building, Harihar Chowk, Opp Shastri Maidan, Limda Chowk, Rajkot 360001, Gujarat. Tel: (0281) 329 8158/329 8056 • **Ranchi:** Near Student's Cottage Pee Pee Compound, Ranchi 834001, Jharkhand. Tel: (0651) 329 6202/329 8058 • **Ratlam:** 18, Ram Bagh, Near Scholar's School, Ratlam - 457001, Madhya Pradesh. Tel.: (07412) 324829, 324817 • **Ratnagiri:** Kohinoor Complex, Near Natya Theatre, Nachane Road, Ratnagiri 415 639, Maharashtra. Tel: (02352) 322940/322950 • **Rohtak:** 205, 2ND Floor, Blg. No. 2, Munjal Complex, Delhi Road, Rohtak 124001, Haryana. Tel: (01262) 318687/318589 • **Roorkee:** 399/1, Jadugar Road, 33 Civil lines, Roorkee - 247667, Uttarakhand, Tel: (01332) 312386, 312011 • **Ropar:** SCF - 17, Zail Singh Nagar, Ropar-140001, Punjab. Tel.: (1881) 324 761 • **Rourkela:** 1st Floor, Mangal Bhawan, Phase II, Power House Road, Rourkela 769001, Orissa. Tel: (0661) 3290575 • **Sagar:** Opp. Somani Automobiles, Bhagwanganj, Sagar 470 002, Madhya Pradesh. Tel: (07582) 326711/326894 • **Salem:** No.2, I Floor Vivekananda Street, New Fairlands, Salem 636016, Tamil Nadu. Tel: (0427) 325 2271/320 0319 • **Sambalpur:** C/o Raj Tibrewal & Associates, Opp.Town High School, Sansarak, Sambalpur 768001, Orissa. Tel: (0663) 329 0591 • **Sangli:** Diwan Niketan, 313, Radhakrishna Vasahat, Opp. Hotel Suruchi, Near S.T. Stand, Sangli 416416, Maharashtra. Tel: 9326016616 • **Satara:** 117/A/3/22, Shukrawar Peth, Sargam Apartment, Satara 415002, Maharashtra. Tel: (02162) 320926/320989 • **Satna:** 1st Floor, Shri Ram Market, Besides Hotel Pankaj, Birla Road, Satna 485 001, Madhya Pradesh. Tel: (07672) 320896/320756 • **Saharanpur:** I Floor, Krishna Complex, Opp. Hathii Gate, Court Road, Saharanpur-247001. Tel: (0132) 3255589 • **Secunderabad:** 208, II Floor, Jade Arcade, Paradise Circle, Secunderabad 500 003, Andhra Pradesh. Tel: (040) 3918 2471 • **Shahjahanpur:** Bijlipura, Near Old Distt Hospital, Jail Road, Shahjahanpur-242001, Uttar Pradesh. Tel: (05842) - 327901 • **Shimla:** I Floor, Opp. Panchayat Bhawan Main gate, Bus stand, Shimla 171001, Himachal Pradesh. Tel: (0177) 3204944/3204945 • **Shillong:** LDB Building, 1st Floor, G S Road, Shillong, Meghalaya-793001. Tel: (0364) 2222265 • **Shimoga:** Nethravathi, Near Gutti Nursing Home, Kuvempu Road, Shimoga 577 201, Karnataka. Tel: (08182) 322 966/322 980 • **Siliguri:** No 8, Swamiji Sarani, Ground Floor, Hakimpura, Siliguri 734001, West Bengal. Tel: (0353) 329 1103 • **Sirsa:** Gali No: 1, Old Court Road, Near Railway Station Crossing, Sirsa - 125055, Haryana. Tel: (01666) 327248 • **Sitapur:** Arya Nagar, Near Arya Kanya School, Sitapur, Uttar Pradesh - 262 001. Tel: (05862) 324356, 324408 • **Solan:** 1st Floor, Above Sharma General Store, Near Sanki Rest House, The Mall, Solan, Himachal Pradesh-173 212. Tel: (01792) 321074, 321075 • **Solapur:** 4, Lokhandwala Tower, 144, Sidheshwar Peth, Near Z.P. Opp. Pangal High School, Solapur 413001, Maharashtra. Tel: (0217) 3204201/3204200 • **Sonepat:** Shop No. 5, PP Tower, Ground Floor, Opp to Income Tax office, Sonepat - 131 001, Haryana. Tel: (0130) 3203021, 3203022 • **Sriganaganagar:** 18 L Block, Sri Ganaganagar 335001, Rajasthan. Tel: (0154) 3206580/3206295 • **Srikakulam:** Door No. 4-1- 62, Beside Idea Show Room, Palokonda Road, Srikakulam - 532001, A.P. Tel.: (08942) - 321900, 321901 • **Sultanpur:** 967, Civil Lines, Near Pant Stadium, Sultanpur - 228 001. Uttar Pradesh. Tel: 09389403149 • **Surat:** Plot No-629, 2nd Floor, Office No- 2-C/2-D, Mansukhlal Tower, Beside Seventh Day Hospital , Opp Dhiraj Sons, Athwalines, Surat - 395001, Gujarat. Tel. No. 0261-326 2267 • **Surendranagar:** 2 M I Park, Near Commerce College, Wadhwan City, Surendranagar 363035, Gujarat. Tel: (02752) 320231/320233 • **Tanjore:** 1112, West Main Street, Tanjore - 613 009, Tamil Nadu. Tel.: (0432) 319022 • **Thiruppur:** 1(1), Binny Compound, II Street, Kumaran Road, Thiruppur 641601, Tamil Nadu. Tel: (0421) 3201271/3201272 • **Thiruvalla:** Central Tower, Above Indian Bank, Cross Junction, Thiruvalla 689101, Kerala. Tel: (0469) 3200923, 3200921 • **Tinsukia:** Sanairan Lohia Road, 1st Floor, Tinsukia - 786125, Assam. Tel.: (0374) 2336742 • **Tirunelveli:** 1 Floor, Mano Prema Complex, 182 / 6, S.N High Road, Tirunelveli 627001, Tamil Nadu. Tel: (0462) 320 0308/320 0102/2333688 • **Tirupathi:** Shop No14, Boligala Complex, 1st Floor, Door No. 18-8-41B, Near Leela Mahal Circle, Tirumala Bypass Road, Tirupathi 517501, Andhra Pradesh. Tel: (0877) 3206887/3209257/9848877737 • **Trichur:** Adam Bazar, Room no.49, Ground Floor, Rice Bazar (East), Trichur 680001, Kerala. Tel: (0487) 325 1564 • **Trichy:** No 8, I Floor, 8th Cross West Extn, Thillainagar, Trichy 620018, Tamil Nadu. Tel: (0431) 329 6906/329 6909 • **Trivandrum:** R S Complex, Opposite of LIC Building, Pattom PO, Trivandrum 695004, Kerala. Tel: (0471) 324 0202/324 1357 • **Tuticorin:** 1 - A / 25, 1st Floor, Eagle Book Centre Complex, Chidambaram Nagar Main, Palayamkottai Road, Tuticorin - 628 008. Tel: (0461) 3209960 & 3209961 • **Udaipur:** 32 Ahinsapuri, Fatehpura Circle, Udaipur 313004, Rajasthan. Tel: (0294) 329 3202 • **Unjha:** 10/11, Maruti Complex, Opp. B R Marbles, Highway Road, Unjha 384 170, Gujarat • **Vadodara:** 103 Aries Complex, BPC Road, Off R.C. Dutt Road, Alkapuri, Vadodara-390 007 Gujarat. Tel: (0265) 301 8032 • **Valsad:** Gita Nivas, 3rd Floor, Opp. Head Post Office, Halar Cross Lane, Valsad 396001, Gujarat. Tel.: 02632 - 324202 • **Vapi:** 215-216, Heena Arcade, Opp. Tirupati Tower, Near G.I.D.C, Char Rasta, Vapi 396195, Gujarat. Tel: (0260) 3201249/3201268 • **Varanasi:** C 27/249 - 22A, Vivekanand Nagar Colony, Maldhaiya, Varanasi 221002, Uttarpradesh. Tel: (0542) 325 3264/325 3265 • **Vashi:** Mahaveer Center, Office No:17, Plot No:77, Sector 17, Vashi 400703, Maharashtra. Tel: (022) 32598154/32598155 • **Vellore:** No:54, 1st Floor, Pillaiyar Koil Street, Thotta Palayam, Vellore 632004, Tamil Nadu. Tel: (0416) 3209017/3209018 • **Veraval:** Opp. Lohana Mahajan Wadi, Satta Bazar, Veraval-362265, Gujarat. Tel.: (2876) 322 900 • **Vijayawada:** 40-1-68, Rao & Ratnam Complex, Near Chennupati Petrol Pump, M.G Road, Labbipet, Vijayawada 520 010, Andhra Pradesh. Tel: (0866) 329 9181/329 5202 • **Visakhapatnam:** 47/9/17, 1st Floor, 3rd Lane, Dwaraka Nagar, Visakhapatnam 530 016, Andhra Pradesh. Tel: (0891) 329 8397/329 8374/2554893 • **Warangal:** F13, 1st Floor, BVSS Mayuri Complex, Opp. Public Garden, Lashkar Bazaar, Hanamkonda, Warangal 506001, Andhra Pradesh. Tel: (0870) 320 2063/3209927 • **Wardha:** Opp. Raman Cycle Industries, Krishna Nagar, Wardha-442001, Maharashtra. Tel: (07152) 327735 / 327346 • **Yamuna Nagar:** 124-B/R Model Town, Yamunanagar, Yamuna Nagar 135 001, Haryana. Tel: (01732) 316880/316770 • **Yavatmal:** Pushpam Tilakwadi, Opp. Dr. Shrotri Hospital, Yavatmal - 445 001, Maharashtra. Tel : (07232) 322780

In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Pvt. Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No. 10 Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.



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