



**Aim to invest
in G-Secs
with target
maturity
approach**

Presenting

ICICI Prudential

Nifty G-Sec Dec 2030

Index Fund

NFO DATE	October 4, 2022
	October 10, 2022



TARAKKI KAREIN!



Traditional Investments vs Target Maturity Debt Index Funds



Parameters	Traditional Investments	Target Maturity Debt Index Funds
Credit Risk	Low	Low
Liquidity	At Cost	At Market Price
Redemption Cycle	1. At Maturity 2. Before Maturity with Penalty	Any working day before maturity
Tenure	1 to 10 years	Varied Maturity Profile
Taxation	At respective tax slab rate	Short Term Gains: At respective tax slab rates* Long Term Gains: 20% with Indexation

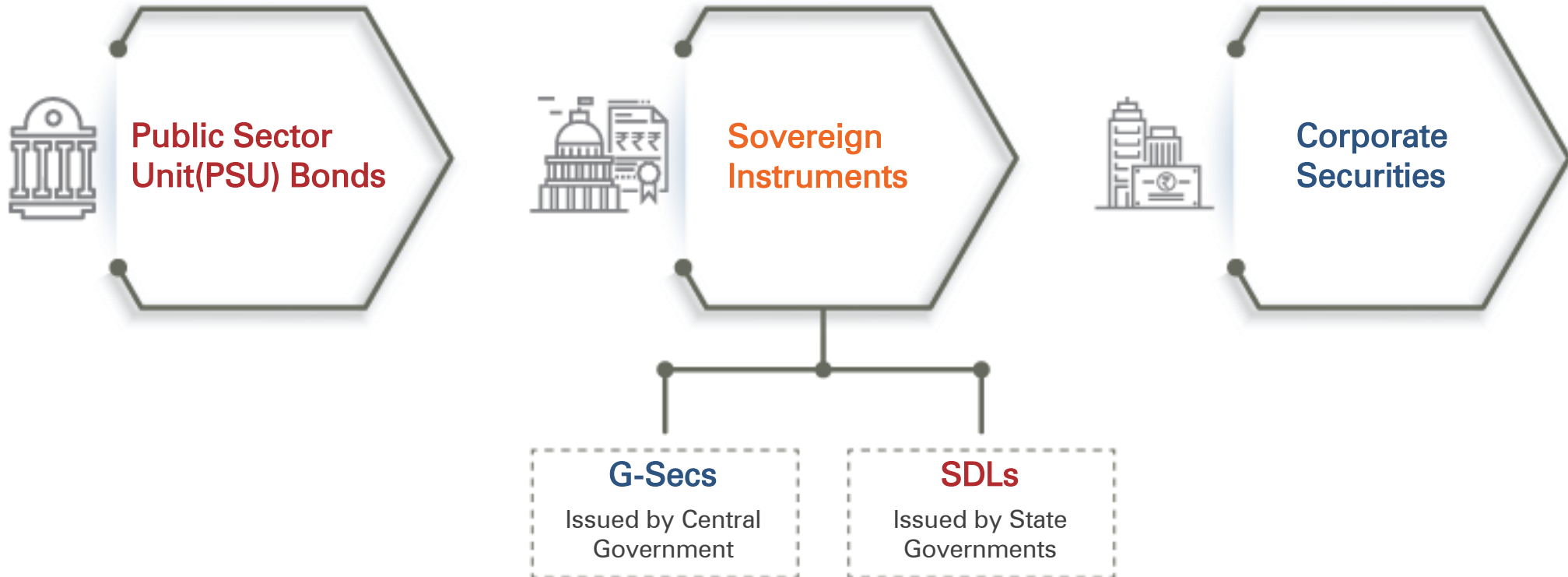
*For more details on taxation consult your investment advisors.

Investments in traditional investment avenues offer assured or guaranteed returns however investments in mutual funds are subject to market risks.

Traditional Investment Avenues – Fixed Deposits or Gold.



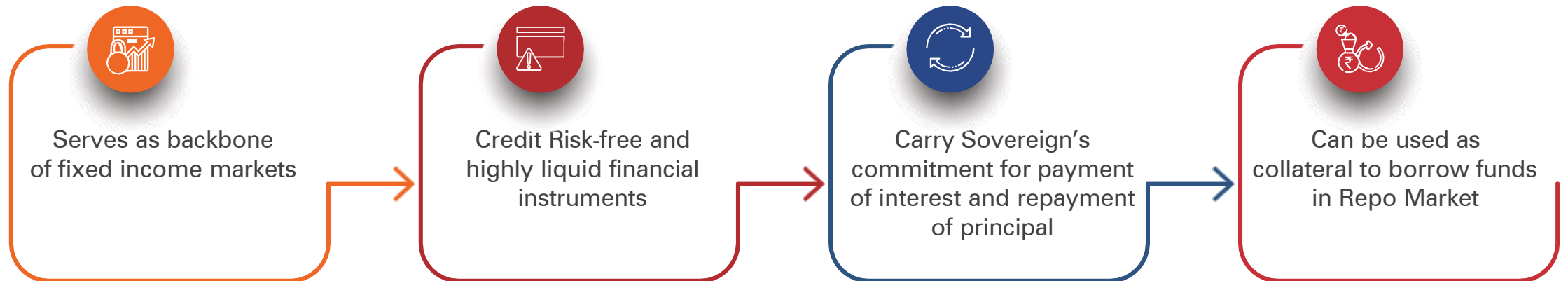
There are three main segments in the debt market in India:





The Government Securities (G-Secs) market is one of the oldest and the predominant segment of overall Indian debt market in terms of quantity, composition and ownership.

REASONS TO FOCUS ON THE G-SEC MARKET





GLOBAL TENSIONS INFLUENCING RBI'S DECISION

In line with the market expectations, the RBI announced a 50bps hike to the Repo Rate in its 4th Bi-monthly Monetary Policy Committee Meeting. The RBI has consecutively hiked rates in the past four policy meets, including the off-cycle meet in May 2022.

KEY HIGHLIGHTS OF THE MPC MEETING



RBI Increased the Repo Rate
by 50 bps to 5.90%



Standing Deposit Facility
Rate is adjusted at 5.65%
Marginal Standing Facility
(MSF) rate and Bank Rate
adjusted at 6.15%



GDP Growth
FY22-23, Real GDP growth
projected at 7.0% from 7.2%



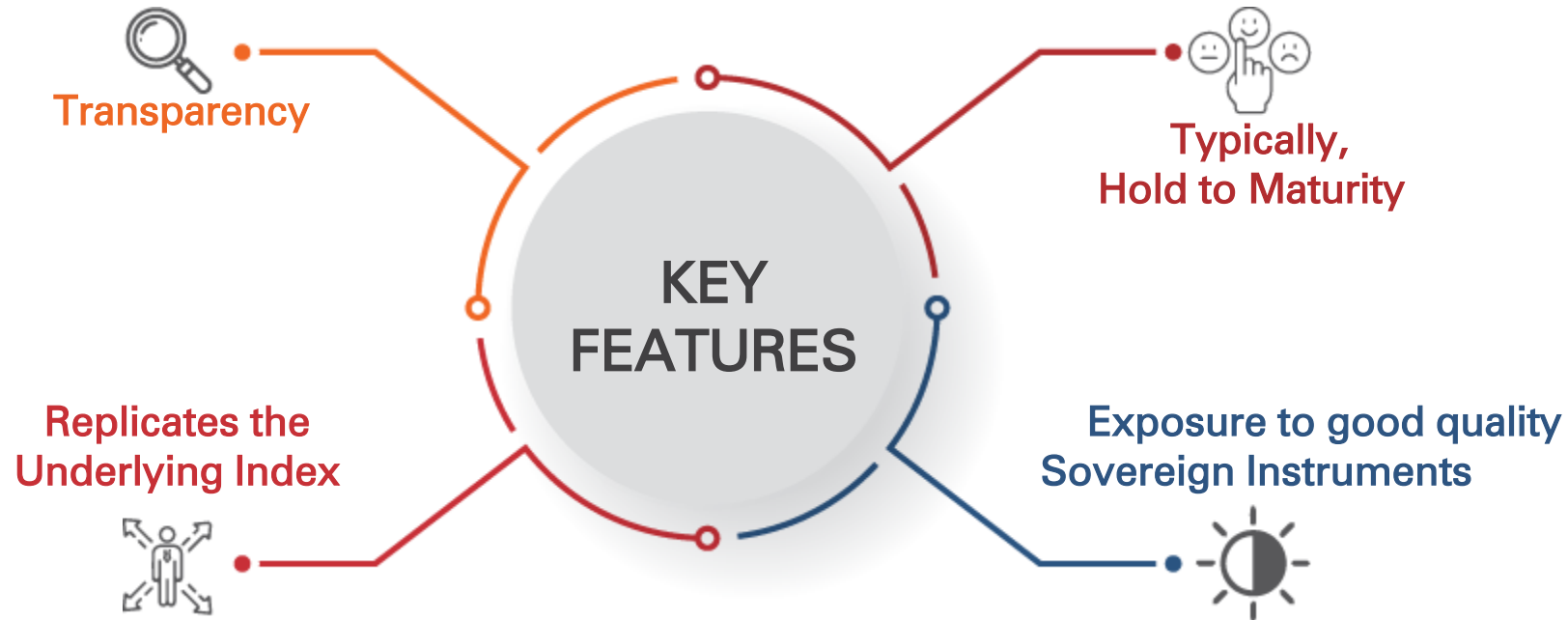
Inflation projections
FY22-23, CPI projection
retained at 6.7%



Adding Target Maturity Index Funds

For the benefit of our investors, we are adding passive debt schemes in our passive bouquet → Target Maturity Index Funds

Target Maturity Index Funds are passive investments in debt securities that aims to replicate the composition of the underlying index and have a specific maturity date.





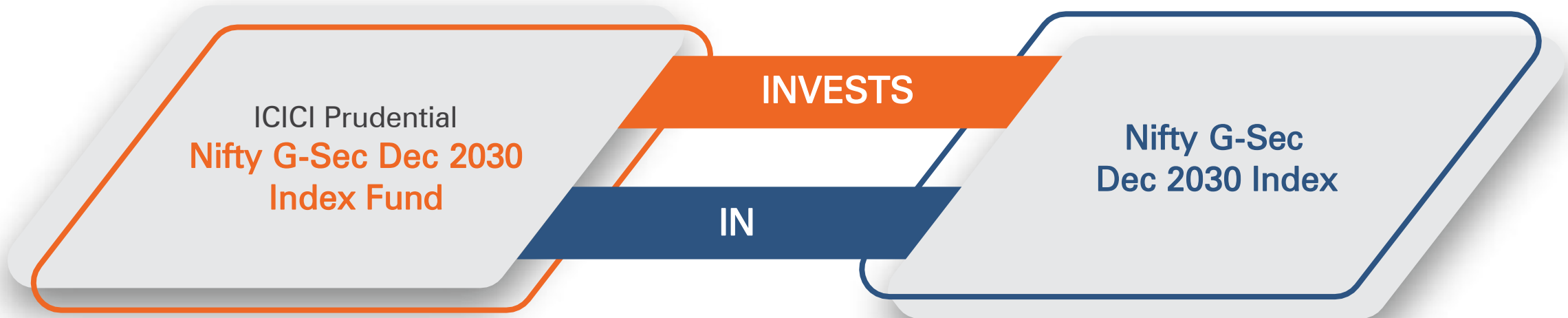
INTRODUCING

ICICI Prudential
Nifty G-Sec Dec 2030 Index Fund



ICICI PRUDENTIAL NIFTY G-SEC DEC 2030 INDEX FUND

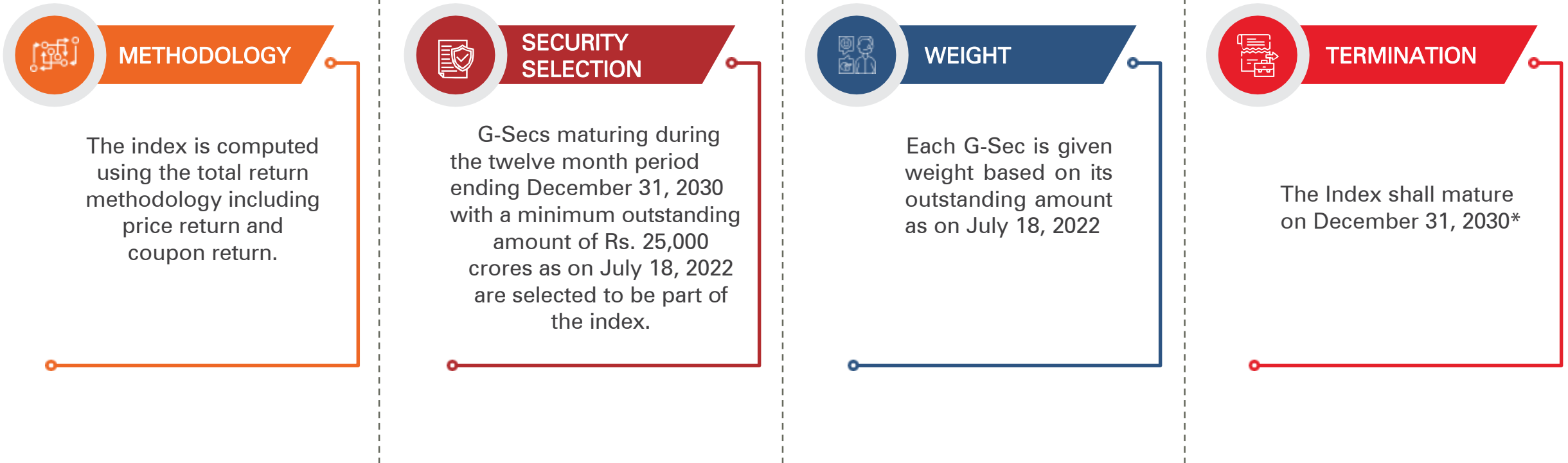
An open-ended target maturity Index Fund investing in the constituents of Nifty G-Sec Dec 2030 Index.



Diversified portfolio
of Government Securities

The index shall mature on
December 31, 2030*

*In case the mentioned date falls on a Non-Business Day, the immediate next Business Day will be considered.



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Source: www.niftyindices.com Please note: Though the fund is suppose to replicate the index constituents, it is important to note that the same is subject to availability of G-Sec comprising the index and provision of Scheme Information Document



INDEX CONSTITUENTS AS ON JULY 18, 2022

Sr. No.	Nomenclature	Maturity Date	Weights
1	5.77% GS 2030	3-Aug-30	16.92%
2	7.88% GS 2030	19-Mar-30	16.55%
3	5.85% GS 2030	1-Dec-30	16.40%
4	5.79% GS 2030	11-May-30	15.35%
5	7.61% GS 2030	9-May-30	13.89%
6	8.97% GS 2030	5-Dec-30	12.38%
7	9.20% GS 2030	30-Sep-30	8.51%
	Total		100.00%

The Scheme shall track the underlying index in line with SEBI circular number SEBI/HO/IMD/DOF2/P/CIR/2022/69 dated May 23, 2022.



Why ICICI Prudential Nifty G-Sec Dec 2030 Index Fund?



Quality

Seeks to invests in the most liquid Government of India bond in the 8 year maturity segment.



Government-Backed

Provides exposure to Government backed instruments



Tax*

STCG is taxed at the rate applicable as per respective income slabs and LTCG is taxed at 20% with indexation



Index Fund

Passively managed scheme that aims to replicate an underlying index



Fixed Tenure

The underlying index matures in December 2030



No Lock-in Period

Open ended Debt scheme that allows one to buy/sell as required



Goal-Oriented

To meet a medium-term goal in line with the maturity period

LTCG – Long Term Capital Gain (held for more than 36 months); STCG – Short Term Capital Gain (held for not more than 36 months)

*Provides indexation benefit. consult your tax advisor for more details on taxation.



Illustration on Indexation



Period of Holding: 8.27 years (From Sept 27, 2022 to Dec 31, 2030)

	Traditional Investment Avenues (without Indexation)	Target Maturity Index Fund - Dec 2030 (with Indexation)
Investment Amount (2022)	100,000	100,000
Assumed Rate of Return*	6.45%	7.36%
Holding Period (Number. of Years)	8.27	8.27
Holding Period (Number of days)	3,018	3,018
Indexation	Not Available	Available
Value on Maturity (Dec 2028)	167,669	179,896
Indexed Cost#	--	161,898
Taxable Amount	67,669	17,998
Applicable Tax**	28,925	4,305
Post Tax Value	138,745	175,591
Net Post Tax Return	4.04%	7.07%

*Assumed Rate of return: For Traditional Investment Avenue – Highest SBI FD Rate is considered; for Target Maturity Index Fund – Dec 2030: YTM (semi-annualized) for Nifty G-Sec Dec 2030 Index as on September 27, 2022 is considered.

**For Traditional Investment, Average Individual slab rate is considered @ 30% plus maximum applicable surcharge and cess; for Target Maturity Index Fund – Dec 2030, 20% Long term Gains Tax plus maximum applicable surcharge and cess. Fees and expenses are not considered for above calculation. Investors are advised to consult their tax advisors for taxation related matters. To be used for illustrative purposes only. Amounts mentioned above are in INR.

\$The cost of inflation index used for calculation of indexed cost is based on the assumed rate of inflation. This is for illustration purposes only and may vary depending on the actual cost of inflation index notified by the Indian tax authorities. Actual tax implications may differ basis prevailing tax laws. Inflation Rate considered – 6.00%. Holding period – Number of days / years from September 27, 2022 till December 31, 2030.

Traditional Investment Avenue has the highest safety for Principal invested, there is no assurance or guarantee of future performance of ICICI Prudential Nifty G-Sec Dec 2030 Index Fund. The gross YTM (Semi -annualized) of Index is as on Sep 27, 2022 The Scheme returns may vary due to various factors including expenses.

Past performance is no guarantee of future returns.

ICICI Prudential AMC Ltd./ICICI Prudential Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investment.



About The NFO



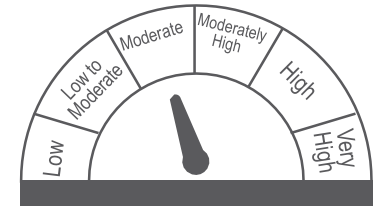
Scheme Name	ICICI Prudential Nifty G-Sec Dec 2030 Index Fund
NFO Period	October 04, 2022 till October 10, 2022
Plans / Options	Plans: Regular & Direct Options: Growth & IDCW (IDCW Payout & IDCW Reinvestment)
Exit Load	Nil
Minimum Application Amount	DURING NEW FUND OFFER PERIOD/ DURING ONGOING OFFER PERIOD: Rs. 1,000/- and multiples of Re. 1/- thereafter. For switches = Rs. 1,000/- and any amount thereafter
Minimum Additional Application Amount, Including Switches	Rs. 500/- and multiples of Re. 1/- thereafter. Minimum additional application amount for switches = Rs. 500/- and any amount thereafter
SIP Amount	DURING NEW FUND OFFER PERIOD/ DURING ONGOING OFFER PERIOD: Daily, Weekly, Fortnightly, Monthly SIP\$: Rs. 500/- (plus in multiple of Re. 1/-) Minimum installments: 6 Quarterly SIP\$: Rs. 1,000/- (plus in multiple of Re. 1/-) Minimum installments – 4 \$The applicability of the minimum amount of installment mentioned is at the time of registration only.
Benchmark	Nifty G-Sec Dec 2030 Index
Fund Manager	Mr. Anuj Tagra and Mr. Darshil Dedhia



ICICI Prudential Nifty G-Sec Dec 2030 Index Fund (An open-ended Target Maturity Index Fund investing in the constituents of Nifty G-Sec Dec 2030 Index. A relatively high interest rate risk and relatively low credit risk.) is suitable for investors who are seeking:*

- Income over a long period
- An open-ended Target Maturity Index Fund tracking Nifty G-Sec Dec 2030 Index, subject to tracking error.

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Investors understand that their principal will be at **Moderate Risk**

It may be noted that risk-o-meter of the Scheme specified above is based on the scheme characteristics and may vary post NFO, when the actual investments are made. The same shall be updated in accordance with provisions of SEBI circular dated October 5, 2020 on Product labelling in mutual fund schemes on ongoing basis. The above risk-o-meter is as on August 31, 2022.

As per SEBI Circular dated, June, 07, 2021, the potential risk class matrix based on interest rate risk and credit risk, is as below:

Potential Risk Class			
Credit Risk →	Relatively Low (Class A)	Moderate (Class B)	Relatively High (Class C)
Interest Rate Risk ↓			
Relatively Low (Class I)			
Moderate (Class II)			
Relatively High (Class III)	A-III		



MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY

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THANK YOU